Fiscal Year 2023-24 Measure M2 Eligibility Review Summary

ATTACHMENT B

| Local Jurisdiction | Capital Improvement Program | Circulation Element/ MPAH Consistency | Congestion Management Program | Expenditure Reports ¹ | Land-Use Planning Strategies | Local Signal Synchronization Plan | Maintenance of Effort | Mitigation Fee Program | No Supplanting of Developer Fees | Pavement Management Plan ² | Timely Submittal of Final Reports | Timely Use of Net Revenues | Traffic Forum |
|---------------------------|-----------------------------------|--|-------------------------------------|-------------------------------------|------------------------------------|---|--------------------------|------------------------------|---|---|--|----------------------------------|------------------|
| Aliso Viejo | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Anaheim | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ✓ |
| Brea | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ✓ |
| Buena Park | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Costa Mesa | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| County of Orange | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | N/A ³ | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | \checkmark |
| Cypress ⁴ | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | \checkmark |
| Dana Point | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ✓ |
| Fountain Valley | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Fullerton | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Garden Grove | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Huntington Beach | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Irvine | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ✓ |
| La Habra | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ~ |
| La Palma | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | \checkmark |
| Laguna Beach | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Laguna Hills | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | \checkmark |
| Laguna Niguel | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ~ |
| Laguna Woods | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | \checkmark |
| Lake Forest | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | \checkmark |
| Los Alamitos | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ~ |
| Mission Viejo | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Newport Beach | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ✓ |
| Orange | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Placentia | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Rancho Santa Margarita | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ~ |
| San Clemente | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ✓ |
| San Juan Capistrano | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ~ |
| Santa Ana | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ~ |
| Seal Beach | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ✓ |
| Stanton | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | \checkmark |

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|--------------------|-----------------------------------|--|-------------------------------------|-------------------------------------|------------------------------------|---|--------------------------|--------------|---|---|--|----------------------------------|------------------|
| Tustin | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | ~ |
| Villa Park | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ~ |
| Westminster | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ~ |
| Yorba Linda | Satisfactory | Satisfactory | Satisfactory | Pending | Satisfactory | Satisfactory | Satisfactory | Satisfactory | Satisfactory | N/A | Satisfactory | Satisfactory | ~ |
| Totals | 35 | 35 | 35 | - | 35 | 35 | 34 | 35 | 35 | 14 | 35 | 35 | 35 |

¹ M2 Expenditure Reports are under review and anticipated to be presented to the TOC in June 2024

² 14 local jurisdictions update their PMPs on odd-numbered fiscal years, while 21 local jurisdictions update their PMPs on even-numbered fiscal years.

³ Maintenance of effort is based on a three-year average of discretionary fund expenditures for transportation purposes prior to 1990, plus adjustments permitted by the M2 Ordinance No. 3. However, Orange County Public Works and their predecessor agencies did not and do not use discretionary funds for transportation purposes. The sources of their transportation funds have been various restricted or partially restricted funds (e.g., HUTA, federal grants, assessment districts, developer impact fees, community facilities districts, Subdivision Map Act Highway, and bridge fees etc.). It should be noted that about 40 percent of the HUTA revenues that come to Orange County local jurisdictions go to the County.

⁴ The City of Cypress submitted the required documentation to satisfy M2 eligibility submittal requirements this cycle, however, they are currently ineligible to receive net M2 revenues due to a previous and separate Board action. Staff is recommending the acceptance of the M2 eligibility verification documents submitted by the local agency as a receive and file action. This will not modify their existing M2 ineligible status but will be helpful in ensuring and maintaining timely M2 compliance once the Board ultimately approves to return them to an eligible status but will be helpful in ensuring and maintaining timely M2 compliance once the Board ultimately approves to return them to an eligible status

Acronyms:

Board - Board of Directors County - County of Orange HUTA - Highway Users Tax Account M2 - Measure M2 MPAH - Master Plan of Arterial Highways N/A - Not applicable PMP - Pavement Management Plan TOC - Taxpayer Oversight Committee