

## Maintenance of Effort Benchmark by Local Jurisdiction - Revised <sup>1</sup>

Local Jurisdiction	MOE Benchmark	Adjustment	New MOE
Aliso Viejo	\$ 815,389	\$ -	\$ 815,389
Anaheim	\$ 17,144,752	\$ -	\$ 17,144,752
Brea	\$ 1,162,643	\$ -	\$ 1,162,643
Buena Park	\$ 6,240,882	\$ -	\$ 6,240,882
Costa Mesa	\$ 11,323,661	\$ -	\$ 11,323,661
County of Orange <sup>2</sup>	N/A	N/A	N/A
Cypress	\$ 4,500,828	\$ -	\$ 4,500,828
Dana Point	\$ 1,965,562	\$ -	\$ 1,965,562
Fountain Valley	\$ 2,216,833	\$ -	\$ 2,216,833
Fullerton	\$ 5,898,993	\$ -	\$ 5,898,993
Garden Grove	\$ 5,300,132	\$ -	\$ 5,300,132
Huntington Beach	\$ 7,748,444	\$ -	\$ 7,748,444
Irvine	\$ 12,317,865	\$ -	\$ 12,317,865
La Habra <sup>3</sup>	\$ 2,321,872	\$ 2,579	\$ <b>2,324,451</b>
La Palma	\$ 255,885	\$ -	\$ 255,885
Laguna Beach <sup>3</sup>	\$ 2,049,609	\$ 390,563	\$ <b>2,440,172</b>
Laguna Hills	\$ 392,310	\$ -	\$ 392,310
Laguna Niguel	\$ 1,182,730	\$ (4,950)	\$ <b>1,177,780</b>
Laguna Woods	\$ 156,417	\$ -	\$ 156,417
Lake Forest	\$ 302,552	\$ -	\$ 302,552
Los Alamitos	\$ 253,044	\$ -	\$ 253,044
Mission Viejo	\$ 3,740,933	\$ -	\$ 3,740,933
Newport Beach	\$ 17,103,720	\$ -	\$ 17,103,720
Orange	\$ 4,324,828	\$ -	\$ 4,324,828
Placentia <sup>3</sup>	\$ 1,026,022	\$ (1,934)	\$ <b>1,024,088</b>
Rancho Santa Margarita	\$ 546,922	\$ -	\$ 546,922
San Clemente	\$ 1,691,789	\$ -	\$ 1,691,789
San Juan Capistrano	\$ 631,334	\$ -	\$ 631,334
Santa Ana	\$ 11,234,319	\$ -	\$ 11,234,319
Seal Beach	\$ 785,290	\$ -	\$ 785,290
Stanton	\$ 418,916	\$ -	\$ 418,916
Tustin	\$ 2,273,110	\$ -	\$ 2,273,110
Villa Park	\$ 519,668	\$ -	\$ 519,668
Westminster	\$ 2,564,889	\$ -	\$ 2,564,889
Yorba Linda <sup>3</sup>	\$ 3,359,491	\$ (7,376)	\$ <b>3,352,115</b>
<b>Total</b>	<b>\$ 133,771,634</b>		<b>\$ 134,150,516</b>

<sup>1</sup> The MOE benchmark adjustment is based on the percent change in the construction cost index (CCI) for the immediately preceding three-year period. The adjustment cannot exceed the percent change in the jurisdiction's general fund revenue (GFR) over the same period of time. If there is a negative growth in the jurisdiction's GFR, the local jurisdiction will have a zero percent MOE adjustment. The CCI percent change from 2022 to 2025 is 49.57 percent.

<sup>2</sup> Orange County Public Works and their predecessor agencies did not—and do not—use discretionary funds for transportation purposes. The sources of their transportation funds have been various restricted or partially restricted funds (e.g., HUTA, federal grants, assessment districts, developer impact fees, community facilities districts, Subdivision Map Act Highway, and bridge fees etc.).

<sup>3</sup> Final Annual Comprehensive Financial Report (ACFR) had not been adopted or released at the time of the original MOE benchmark calculation. A draft ACFR figure was provided and used to calculate an estimated benchmark. OCTA has since received the jurisdiction's final ACFR and an update to their MOE benchmark is required.

**Acronyms:**

HUTA - Highway Users Tax Account

MOE – Maintenance of Effort

N/A – Not Applicable

OCTA - Orange County Transportation Authority