



January 12, 2026

To: Board of Directors

From: Darrell E. Johnson, Chief Executive Officer

Subject: Amendment to Agreement for the Purchase of Electric Vehicle Chargers and Energy Management System

Overview

On January 25, 2021, the Orange County Transportation Authority Board of Directors approved an agreement with ChargePoint, Inc. for electric vehicle chargers and energy management system services for a five-year initial term, with one, three-year option term. Staff is requesting Board of Directors' approval to exercise the three-year option term to continue energy management system services effective February 1, 2026, through January 31, 2029, and add ten additional charging stations to support newly acquired paratransit vans at the Irvine Construction Circle bus base.

Recommendation

Authorize the Chief Executive Officer to negotiate and execute Amendment No. 3 to Agreement No. C-0-2692 between the Orange County Transportation Authority and ChargePoint, Inc., to exercise the option term in the amount of \$127,205, for continued energy management system services and additional licensing for ten new charging stations to be installed at the Irvine Construction Circle bus base. This will increase the maximum obligation of the agreement to a total contract value of \$549,727.

Discussion

The Orange County Transportation Authority (OCTA) owns, operates, and maintains a fleet of non-revenue vehicles that support bus operations, Transit Police Services, administrative pool needs, and department-assigned functions.

Within this fleet, 50 vehicles are designated as operator relief vehicles (ORV), which are primarily used to relieve bus operators in the field. The ORV fleet

consists of electric vehicles (EV) that require daily charging through dedicated charging stations to maintain sufficient state of charge and operating range.

OCTA's charging infrastructure is supported by ChargePoint, Inc.'s (ChargePoint) energy management system software. The current system includes 60 non-pay fleet charging stations used primarily for the ORV fleet, ten pay-per-use charging stations for visitors and employees, and two pay-per-use fast chargers, for a total of 72 EV charging stations. The pay-per-use and fast chargers may also serve as backup or quick-charge options for the ORV fleet and other OCTA EVs.

Ten additional charging stations are necessary to support ten newly acquired battery-electric vans for paratransit service. With Board of Directors' (Board) approval, these ten charging stations will be installed at the Irvine Construction Circle bus base and will be integrated into the ChargePoint energy management system, bringing the total number of managed EV charging stations to 82.

The energy management system allows staff to monitor and adjust energy usage, view real-time vehicle charging status, set pricing and charging policies, and access detailed data analytics. The system supports both light-duty charging stations and heavy-duty bus chargers.

Procurement Approach

The original procurement was handled in accordance with OCTA's Board-approved policies and procedures for professional and technical services. The original agreement was awarded on a competitive basis and includes a five-year initial term in the amount of \$374,200, and one, three-year option term. The agreement was previously amended as shown in Attachment A.

The proposed Amendment No. 3 is to exercise the option term through January 31, 2029, and increase the maximum obligation in the amount of \$127,205, bringing the total contract value to \$549,727. The budget for this amendment is based on the rates as negotiated in the original agreement, as well as the rates for the additional subscriptions that are in line with the OCTA project manager's independent cost estimate. Exercising the option term will allow ChargePoint to continue providing energy management system services and additional licensing through January 31, 2029.

Fiscal Impact

The project was approved in OCTA's Fiscal Year 2025-26 Budget, Maintenance Resource Management account nos. 2159-9026-D2113-0ZF and 2159-9026-D2113-0DC.

Summary

Based on the information provided, staff recommends the Board of Directors authorize the Chief Executive Officer to negotiate and execute Amendment No. 3 to Agreement No. C-0-2692 between the Orange County Transportation Authority and ChargePoint, Inc., in the amount of \$127,205, to exercise the three-year option term of the agreement through January 31, 2029, for energy management system services, as well as licensing for ten additional charging stations. This will increase the maximum obligation of the agreement to a total contract value of \$549,727.

Attachment

- A. ChargePoint, Inc., Agreement C-0-2692 Fact Sheet

Prepared by:

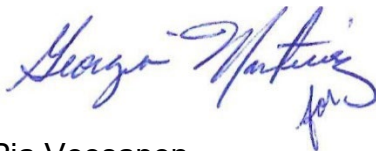


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