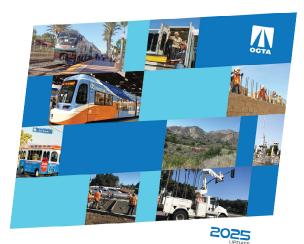


Measure M2 Next 10 Delivery Plan





- Purpose
- Accomplishments
- Financial Outlook
- Deliverables
- Risks
- Next Steps







M2 Delivery Plans

Purpose

- Validate OCTA's ability to deliver M2
- Outline near-term workplan
- Establish common understanding among stakeholders
- Set baseline upon which future changes are measured
- Provide basis for preparation of OCTA's annual budgets for capital projects

Principles

- Confirm promised plan can be delivered
- Ensure financial sustainability
- Implement projects and programs expeditiously



M2- Measure M2 OCTA - Orange County Transportation Authority



Accomplishments to Date

Note: Figures reflect only active or completed projects



Freeways

- √ 17 projects completed
- √ 874,343 motorist assists/
 lane clearances
- ✓ Environmental Mitigation Program (EMP) endowment established



Streets and Roads

- √ \$1.3 billion distributed across three funding programs
- √ 176 street capacity improvement projects
- √ 143 signal synchronization projects



Transit

- Station, track, and grade crossing improvements
- ✓ Expanded Metrolink service
- ✓ OC Streetcar underway
- √ \$151.7 million for expanded mobility choices for seniors and persons with disabilities
- √ 36 community-based circulators
- √ 112 bus stop enhancements



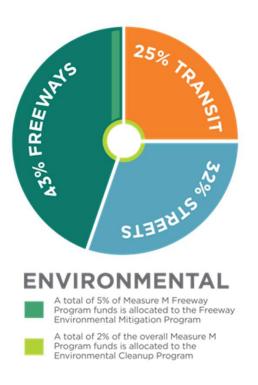
Environmental Cleanup

- ✓ 267 water quality projects
- √ 81.5 million gallons of trash collected



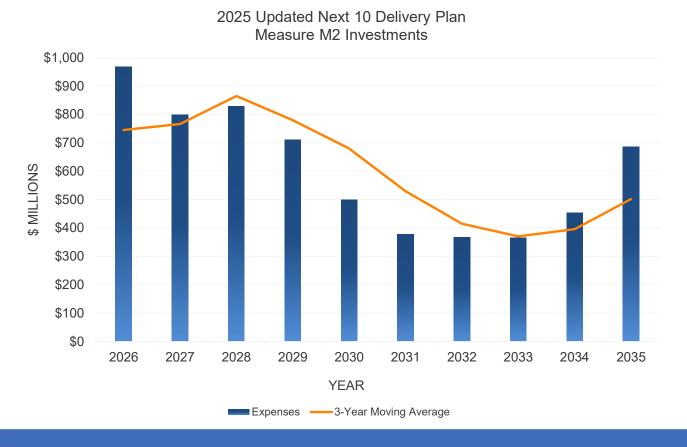
Updated Financial Framework

- Revenue
 - \$13.2 billion of M2 funds
 - \$4.4 billion of external funds
- Investment of \$6.1 billion into local transportation system over the next ten years
- Conservative debt service coverage ratios
- No additional bond issuances





Next 10 Delivery Plan Investments





Next 10 Delivery Plan Deliverables Summary



Freeways

- Deliver 11 freeway projects
- Fully fund EMP endowment



Transit

- Advance development of a rail station
- Support Metrolink operations
- Complete OC Streetcar construction and begin operating
- Offer enhanced mobility options for seniors and persons with disabilities
- Continue to support local transit circulators
- Continue to improve the top 100 busiest transit stops



Streets and Roads

- Provide up to 32 percent to local agencies for transportation needs
- Provide annual grants to address street bottlenecks and gaps
- Fund ongoing coordination of 2,000+ traffic signals



Environmental Cleanup

 Provide ongoing grants for water cleanup



Potential Risks

Economic

- Sales tax revenues
- Inflationary pressures

Programmatic

Metrolink operations

Regulatory

- New environmental requirements
- Project approvals

Climate

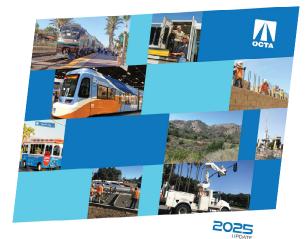
Rail infrastructure





2025 Update – Key Takeaways

- M2 plan remains deliverable
- Investment of \$6.1 billion across all categories
- Anticipated uptick in inflationary environment
- Need for a financially sustainable Metrolink service plan







Next Steps

- Distribute the updated Next 10 Delivery Plan to local jurisdictions and stakeholders
- Work with transportation partners on delivery of the Next 10 Delivery
 Plan
- Monitor the risks and return to the OCTA Board of Directors with updates as appropriate

