

Orange County Transportation Authority
Portfolio Listing
As of March 31, 2024

LIQUID PORTFOLIO					
NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	<u>CASH EQUIVALENTS</u>				
	BANK DEPOSITS	N/A	250,000	250,000	0.00
	FEDERATED MONEY MARKET GOVERNMENT PORTFOLIO	N/A	58,698,374	58,698,374	5.16
	BMO HARRIS BANK NCD	6/6/2024	15,000,000	15,000,000	5.62
	BMO HARRIS BANK NCD	7/29/2024	25,000,000	25,000,000	5.90
	BMO HARRIS BANK NCD	5/1/2024	25,000,000	25,000,000	5.89
	MONEY MARKET DEMAND ACCOUNT	N/A	504,744	504,744	3.71
	FIDELITY TREASURY OBLIGATIONS FUND	N/A	323,601,151	323,601,151	5.22
	FEDERATED TREASURY OBLIGATIONS FUND	N/A	7,734,784	7,734,784	5.19
	SUB-TOTAL		455,789,053	455,789,053	
	<u>LOCAL AGENCY INVESTMENT FUND (LAIF)</u>	N/A	6,881,548	6,881,548	4.23
	<u>ORANGE COUNTY INVESTMENT POOL (OCIP)</u>	N/A	697,262	697,262	4.32
	LIQUID PORTFOLIO - TOTAL		\$ 463,367,862	\$ 463,367,862	
SHORT-TERM PORTFOLIO					
NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	<u>Money Market Funds</u>				
	FIRST AMER-GVT OBLG Z	3/31/2024	15,866,595	15,866,595	5.20
	SUB-TOTAL		15,866,595	15,866,595	
	<u>NEGOTIABLE CERTIFICATES OF DEPOSIT</u>				
	COÖPERATIVE RABOBANK U.A., NEW YORK BRANCH	7/17/2026	3,450,000	3,495,609	4.47
	Credit Agricole Corporate And Investment Bank, New	2/1/2027	3,750,000	3,721,538	5.03
	Natixis, New York Branch	9/18/2026	3,575,000	3,645,070	4.59
	Nordea ABP - New York Branch	11/3/2025	4,750,000	4,791,230	4.96
	Toronto-Dominion Bank - New York Branch	10/27/2025	4,725,000	4,769,132	4.93
	SUB-TOTAL		20,250,000	20,422,578	
	<u>U.S. TREASURY OBLIGATIONS</u>				
	UNITED STATES TREASURY	11/30/2028	8,522,848	8,539,769	4.25
	UNITED STATES TREASURY	11/15/2028	4,757,617	4,762,300	4.27
	UNITED STATES TREASURY	9/30/2028	18,969,553	19,329,583	4.27
	UNITED STATES TREASURY	8/31/2028	1,955,535	1,963,016	4.27
	UNITED STATES TREASURY	4/15/2028	2,616,536	2,607,326	1.99
	UNITED STATES TREASURY	4/15/2028	7,333,318	7,305,108	1.99
	UNITED STATES TREASURY	11/15/2027	3,778,750	3,720,640	4.35
	UNITED STATES TREASURY	9/30/2027	6,517,012	6,449,495	4.37
	UNITED STATES TREASURY	8/31/2027	7,737,813	7,685,040	4.38
	UNITED STATES TREASURY	7/31/2027	4,423,369	4,330,586	4.38
	UNITED STATES TREASURY	6/30/2027	23,939,852	23,563,080	4.39
	UNITED STATES TREASURY	6/30/2027	923,764	917,492	4.39
	UNITED STATES TREASURY	4/30/2027	8,049,434	8,094,295	4.42
	UNITED STATES TREASURY	3/31/2027	6,686,992	6,864,300	4.41
	UNITED STATES TREASURY	3/15/2027	666,048	666,911	4.42
	UNITED STATES TREASURY	2/15/2027	8,006,270	8,001,985	4.44
	UNITED STATES TREASURY	2/15/2027	38,804,304	38,779,912	4.44
	UNITED STATES TREASURY	1/15/2027	19,033,681	18,817,412	4.46
	UNITED STATES TREASURY	12/31/2026	20,757,205	21,004,984	4.44
	UNITED STATES TREASURY	12/31/2026	10,403,754	10,414,355	4.45
	UNITED STATES TREASURY	12/15/2026	33,785,150	33,412,602	4.47
	UNITED STATES TREASURY	11/15/2026	3,715,469	3,755,000	4.50
	UNITED STATES TREASURY	11/15/2026	24,377,150	24,378,732	4.49
	UNITED STATES TREASURY	10/15/2026	18,944,607	19,099,278	4.50
	UNITED STATES TREASURY	9/15/2026	7,015,462	7,080,472	4.53
	UNITED STATES TREASURY	8/31/2026	33,552,012	33,547,470	4.54
	UNITED STATES TREASURY	8/31/2026	4,559,570	4,570,313	4.54
	UNITED STATES TREASURY	8/15/2026	30,310,746	30,432,994	4.54
	UNITED STATES TREASURY	7/15/2026	15,497,054	15,502,023	4.57
	UNITED STATES TREASURY	6/15/2026	14,637,570	14,624,663	4.60
	UNITED STATES TREASURY	5/15/2026	45,018,283	44,641,387	4.61
	UNITED STATES TREASURY	4/15/2026	37,459,945	36,896,598	4.64
	UNITED STATES TREASURY	3/15/2026	6,268,629	6,124,728	4.67
	UNITED STATES TREASURY	2/28/2026	31,820,822	32,982,218	4.67
	UNITED STATES TREASURY	2/28/2026	28,726,328	29,195,750	4.67
	UNITED STATES TREASURY	2/28/2026	1,250,586	1,248,975	4.67
	UNITED STATES TREASURY	2/15/2026	55,102,804	54,911,423	4.70
	UNITED STATES TREASURY	1/31/2026	1,316,563	1,314,546	4.70
	UNITED STATES TREASURY	1/15/2026	10,113,863	10,004,855	4.71
	UNITED STATES TREASURY	12/15/2025	17,839,549	17,827,195	4.76
	UNITED STATES TREASURY	12/15/2025	26,800,059	26,445,668	4.75
	UNITED STATES TREASURY	11/15/2025	14,569,102	14,408,850	4.79
	UNITED STATES TREASURY	11/15/2025	4,655,012	4,579,346	4.79

Orange County Transportation Authority
Portfolio Listing
As of March 31, 2024

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	UNITED STATES TREASURY	10/31/2025	8,032,813	7,782,800	4.79
	UNITED STATES TREASURY	9/30/2025	9,515,918	9,252,810	4.81
	UNITED STATES TREASURY	9/30/2025	32,554,458	33,534,719	4.82
	UNITED STATES TREASURY	9/30/2025	18,874,642	19,755,119	4.81
	UNITED STATES TREASURY	8/15/2025	766,009	757,353	4.85
(1)	UNITED STATES TREASURY	7/31/2025	1,299,572	1,300,588	5.47
	UNITED STATES TREASURY	7/31/2025	14,709,063	14,582,090	4.87
	UNITED STATES TREASURY	6/30/2025	6,811,055	6,608,420	4.90
	UNITED STATES TREASURY	5/31/2025	7,357,324	7,103,325	4.95
	UNITED STATES TREASURY	5/15/2025	16,908,293	16,762,078	4.99
	UNITED STATES TREASURY	5/15/2025	6,230,727	6,274,923	4.97
	UNITED STATES TREASURY	4/30/2025	7,440,527	7,138,500	4.98
	UNITED STATES TREASURY	3/31/2025	12,996,199	12,848,697	5.00
	UNITED STATES TREASURY	3/31/2025	2,121,855	2,151,914	5.00
	UNITED STATES TREASURY	1/31/2025	8,313,750	7,757,520	5.10
	UNITED STATES TREASURY	12/15/2024	8,000,000	7,769,760	5.16
	UNITED STATES TREASURY	11/15/2024	8,004,375	7,782,880	5.19
	UNITED STATES TREASURY	10/31/2024	7,758,691	7,339,425	5.24
	UNITED STATES TREASURY	9/15/2024	7,484,473	7,336,950	5.19
	UNITED STATES TREASURY	8/15/2024	3,929,063	3,956,040	5.30
	UNITED STATES TREASURY	8/15/2024	7,914,375	7,854,240	5.24
	UNITED STATES TREASURY	7/15/2024	7,502,051	7,393,875	5.21
	UNITED STATES TREASURY	6/15/2024	10,975,938	10,884,610	5.22
	UNITED STATES TREASURY	5/15/2024	3,489,746	3,478,580	5.02
	UNITED STATES TREASURY	4/15/2024	8,013,438	7,984,800	4.47
	SUB-TOTAL		898,224,336	896,194,691	
	FEDERAL AGENCY/GSE				
	FEDERAL FARM CREDIT BANKS FUNDING CORP	11/15/2027	4,973,700	5,027,300	4.46
	FEDERAL FARM CREDIT BANKS FUNDING CORP	10/4/2027	4,012,000	4,005,000	4.46
	FEDERAL FARM CREDIT BANKS FUNDING CORP	12/7/2026	7,968,800	7,976,880	4.49
	FEDERAL FARM CREDIT BANKS FUNDING CORP	9/1/2026	3,994,800	4,012,640	4.61
	FEDERAL FARM CREDIT BANKS FUNDING CORP	8/14/2026	14,828,188	14,865,629	4.53
	FEDERAL FARM CREDIT BANKS FUNDING CORP	7/30/2026	3,995,640	4,034,240	4.61
	FEDERAL FARM CREDIT BANKS FUNDING CORP	7/17/2026	4,003,400	3,993,680	4.70
	FEDERAL FARM CREDIT BANKS FUNDING CORP	6/23/2026	3,995,240	3,977,920	4.64
	FEDERAL FARM CREDIT BANKS FUNDING CORP	2/25/2025	4,956,270	4,854,450	5.08
	FEDERAL HOME LOAN BANKS	9/8/2028	3,979,600	4,016,640	4.27
	FEDERAL HOME LOAN BANKS	6/30/2028	3,965,360	3,969,720	4.20
	FEDERAL HOME LOAN BANKS	6/9/2028	1,996,120	1,975,480	4.32
	FEDERAL HOME LOAN BANKS	3/10/2028	5,108,250	5,021,400	4.38
	FEDERAL HOME LOAN BANKS	12/10/2027	5,105,600	4,973,100	4.41
	FEDERAL HOME LOAN BANKS	3/25/2027	4,830,700	4,883,261	4.63
	FEDERAL HOME LOAN BANKS	11/17/2026	5,056,950	5,012,850	4.52
	FEDERAL HOME LOAN BANKS	9/11/2026	10,908,280	11,018,040	4.55
	FEDERAL HOME LOAN BANKS	8/26/2026	1,783,600	1,830,052	4.67
	FEDERAL HOME LOAN BANKS	6/12/2026	3,992,680	4,011,600	4.61
	FEDERAL HOME LOAN BANKS	12/20/2024	7,643,648	7,423,331	5.22
	FEDERAL HOME LOAN MORTGAGE CORP	5/1/2026	2,800,000	2,798,600	5.52
	FEDERAL HOME LOAN MORTGAGE CORP	2/24/2026	2,268,865	2,268,025	5.45
	FEDERAL HOME LOAN MORTGAGE CORP	1/27/2026	2,380,000	2,377,572	5.36
	FEDERAL HOME LOAN MORTGAGE CORP	10/20/2025	3,149,742	3,243,351	4.91
	FEDERAL HOME LOAN MORTGAGE CORP	9/30/2025	3,260,000	3,242,852	5.12
	FEDERAL HOME LOAN MORTGAGE CORP	8/28/2025	2,940,000	2,964,375	5.08
	FEDERAL HOME LOAN MORTGAGE CORP	8/28/2025	3,060,000	3,027,319	4.99
	FEDERAL HOME LOAN MORTGAGE CORP	8/12/2025	4,095,490	3,865,927	4.96
	FEDERAL HOME LOAN MORTGAGE CORP	7/21/2025	4,785,000	4,724,039	5.06
	FEDERAL HOME LOAN MORTGAGE CORP	2/28/2025	3,030,000	2,999,397	5.14
	FEDERAL HOME LOAN MORTGAGE CORP	1/27/2025	3,550,000	3,544,356	5.31
	FEDERAL HOME LOAN MORTGAGE CORP	1/24/2025	3,920,000	3,915,806	5.28
	FEDERAL NATIONAL MORTGAGE ASSOCIATION	7/24/2026	5,226,860	5,263,324	4.82
	FEDERAL NATIONAL MORTGAGE ASSOCIATION	2/17/2026	2,610,000	2,608,277	5.23
	FEDERAL NATIONAL MORTGAGE ASSOCIATION	8/25/2025	7,771,280	7,514,640	4.89
	FEDERAL NATIONAL MORTGAGE ASSOCIATION	7/30/2025	3,614,768	3,711,358	4.96
	FHMS K-040 A2	9/25/2024	4,783,225	4,789,858	5.53
	FHMS K-045 A2	1/25/2025	4,524,800	4,490,227	5.35
	FHMS K-046 A2	3/25/2025	2,679,855	2,645,541	5.27
	FHMS K-047 A2	5/25/2025	3,597,902	3,501,212	5.19
	FHMS K-049 A2	7/25/2025	4,707,665	4,649,752	5.14
	FHMS K-051 A2	9/25/2025	6,041,381	5,874,797	5.10
	FHMS K-053 A2	12/25/2025	3,360,820	3,292,390	5.00
	FHMS K-054 A2	1/25/2026	11,003,391	11,099,728	4.95
	FHMS K-057 A2	7/25/2026	4,025,143	4,077,923	4.81
	FHMS K-058 A2	8/25/2026	2,290,781	2,285,016	4.77
	FHMS K-059 A2	9/25/2026	3,078,232	3,125,590	4.77
(1)	FHMS K-061 A2	11/25/2026	1,654,767	1,642,716	4.91

Orange County Transportation Authority
Portfolio Listing
As of March 31, 2024

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	FHMS K-062 A2	12/25/2026	2,396,755	2,406,530	4.72
(1)	FHMS K-063 A2	1/25/2027	10,336,469	10,187,121	4.72
	FHMS K-065 A2	4/25/2027	1,162,125	1,151,220	4.67
	FHMS K-066 A2	6/25/2027	521,186	501,407	4.65
	FHMS K-067 A2	7/25/2027	3,858,125	3,820,320	4.65
	FHMS K-068 A2	8/25/2027	2,912,461	2,867,880	4.65
(1)	FHMS K-069 A2	9/25/2027	3,812,813	3,815,880	4.64
	FHMS K-073 A2	1/25/2028	6,511,410	6,478,729	4.61
(1)	FHMS K-081 A2	8/25/2028	4,803,447	4,807,192	4.63
	FHMS K-728 A2	8/25/2024	3,992,976	3,947,364	5.53
(1)	FHMS K-733 A2	8/25/2025	1,747,987	1,770,088	5.13
	FHMS K-734 A2	2/25/2026	1,933,125	1,942,400	4.95
	FHMS K-736 A2	7/25/2026	2,458,807	2,513,419	4.85
	FHMS K-BX1 A2	1/25/2026	744,258	730,860	5.20
	FHMS K-IR1 A2	3/25/2026	634,528	632,689	4.99
	FHMS K-S07 A2	9/25/2025	489,922	482,915	5.05
	FHMS K-S08 A2	3/25/2027	1,350,764	1,335,516	4.92
	FHR 3778 L	12/15/2025	130,543	127,230	5.64
	FHR 3806 L	2/15/2026	602,628	581,826	6.14
	FN AM8730	7/1/2025	1,625,272	1,472,257	5.87
	FN AN0429	1/1/2025	926,058	838,621	5.89
	FN AN0439	12/1/2025	869,027	866,781	5.74
	FN AN0571	1/1/2026	582,703	580,092	5.53
	FN AN0992	2/1/2026	926,728	901,160	5.63
	FN AN1793	6/1/2026	350,982	349,834	5.85
	FN AN6001	7/1/2027	510,157	510,790	6.07
	FN BL5365	2/1/2027	294,508	298,136	4.85
	FN BS9129	7/1/2028	975,938	987,810	4.68
(1)	FNA 2012-M14 AL	9/25/2027	3,623,787	3,616,377	6.25
(1)	FNA 2014-M8 A2	6/25/2024	634,858	586,575	5.81
(1)	FNA 2015-M15 A2	10/25/2025	1,288,983	1,291,230	6.03
	FNA 2016-M03 A2	2/25/2026	3,368,585	3,367,197	5.66
(1)	FNA 2017-M2 A2	2/25/2027	1,295,297	1,293,513	5.67
(1)	FNA 2018-M1 A2	12/25/2027	698,663	696,033	5.45
(1)	FNGT 2017-T1 A	6/25/2027	3,586,578	3,592,734	4.93
	FNR 2011-74 UY	3/25/2026	204,003	199,355	6.35
SUB-TOTAL			289,471,246	287,976,261	
<u>MEDIUM TERM NOTES</u>					
	AIR PRODUCTS AND CHEMICALS INC	5/15/2027	1,829,260	1,836,300	4.69
	AMAZON.COM INC	5/12/2024	3,265,226	3,250,674	5.42
(1)	AMERICAN EXPRESS CO	7/28/2027	2,445,000	2,453,313	5.23
(1)	AMERICAN EXPRESS CO	11/4/2026	860,000	860,903	5.90
(1)	AMERICAN EXPRESS CO	10/30/2026	1,065,000	1,079,058	5.95
	AMERICAN EXPRESS CO	8/1/2025	7,278,816	7,271,018	5.31
	AMERICAN EXPRESS CO	3/4/2025	1,087,483	1,059,371	5.38
	AMERICAN HONDA FINANCE CORP	7/7/2026	1,243,469	1,252,134	4.98
	AMERICAN HONDA FINANCE CORP	10/3/2025	1,348,745	1,361,003	5.23
	APPLE INC	2/23/2026	3,855,100	3,887,960	4.81
	ASTRAZENECA FINANCE LLC	2/26/2027	1,712,119	1,714,263	4.81
	ATHENE GLOBAL FUNDING	3/25/2027	2,555,000	2,557,529	5.48
	AUSTRALIA AND NEW ZEALAND BANKING GROUP LTD (NEW Y	1/18/2027	2,350,000	2,346,381	4.81
	AUSTRALIA AND NEW ZEALAND BANKING GROUP LTD (NEW Y	3/18/2026	1,750,000	1,748,828	5.04
	AUSTRALIA AND NEW ZEALAND BANKING GROUP LTD (NEW Y	12/8/2025	2,025,000	2,025,203	5.08
(1)	BANK OF AMERICA CORP	1/20/2027	1,425,000	1,417,818	5.37
(1)	BANK OF AMERICA CORP	10/24/2026	7,233,077	7,483,080	5.51
(1)	BANK OF AMERICA CORP	7/22/2026	195,000	193,245	5.54
(1)	BANK OF AMERICA CORP	4/2/2026	550,000	537,939	5.65
(1)	BANK OF AMERICA CORP	12/6/2025	2,930,000	2,847,638	5.76
(1)	BANK OF AMERICA CORP	10/22/2025	2,185,494	2,037,712	5.74
(1)	BANK OF AMERICA CORP	4/22/2025	2,595,000	2,587,293	5.62
(1)	BANK OF NEW YORK MELLON	5/22/2026	4,845,000	4,835,407	5.32
	BANK OF NEW YORK MELLON CORP	1/26/2027	3,695,080	3,706,800	4.86
(1)	BANK OF NEW YORK MELLON CORP	7/24/2026	3,510,000	3,467,424	5.37
	BANK OF NEW YORK MELLON CORP	4/25/2025	1,229,828	1,205,216	5.31
	BANK OF NEW YORK MELLON CORP	4/24/2025	1,279,625	1,202,250	5.32
	BMW US CAPITAL LLC	8/11/2025	2,404,856	2,407,934	5.01
	BMW US CAPITAL LLC	4/1/2025	1,068,994	1,048,771	5.30
	BRIGHTHOUSE FINANCIAL GLOBAL FUNDING	1/13/2025	2,172,216	2,102,159	6.16
	BRISTOL-MYERS SQUIBB CO	2/22/2027	1,178,726	1,182,643	4.81
	BRISTOL-MYERS SQUIBB CO	2/20/2026	3,478,190	3,479,304	4.96
	BURLINGTON NORTHERN SANTA FE LLC	4/1/2025	753,641	685,090	5.20
	CAMDEN PROPERTY TRUST	11/3/2026	2,449,927	2,496,501	5.04
	CATERPILLAR FINANCIAL SERVICES CORP	5/15/2026	1,369,356	1,355,067	4.89
	CATERPILLAR FINANCIAL SERVICES CORP	2/27/2026	1,374,684	1,376,994	4.97
	CATERPILLAR FINANCIAL SERVICES CORP	1/6/2026	3,559,110	3,553,450	4.91
	CATERPILLAR FINANCIAL SERVICES CORP	5/17/2024	5,193,032	5,166,148	5.36

Orange County Transportation Authority
Portfolio Listing
As of March 31, 2024

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	CHUBB INA HOLDINGS INC	5/3/2026	3,858,936	3,863,920	5.08
	CINTAS NO 2 CORP	5/1/2025	1,184,739	1,161,454	5.35
	CISCO SYSTEMS INC	2/26/2027	9,776,576	9,800,754	4.74
	CISCO SYSTEMS INC	2/26/2026	4,518,282	4,523,254	4.86
	CITIBANK NA	12/4/2026	1,440,000	1,455,394	5.04
	CITIBANK NA	9/29/2025	8,805,128	8,889,352	5.16
	CITIGROUP GLOBAL MARKETS HOLDINGS INC	6/7/2024	300,000	297,291	5.57
(1)	CITIGROUP INC	1/25/2026	1,435,000	1,391,362	5.85
(1)	CITIGROUP INC	11/3/2025	420,221	408,568	5.93
(1)	CITIGROUP INC	5/1/2025	905,000	901,036	5.91
(1)	CITIGROUP INC	10/30/2024	2,500,000	2,503,000	5.75
(1)	CITIZENS BANK NA	10/24/2025	1,855,000	1,847,561	6.72
(1)	CITIZENS BANK NA	5/23/2025	625,000	622,569	6.64
	CNO GLOBAL FUNDING	1/6/2025	694,555	671,467	6.22
	COMCAST CORP	11/7/2025	1,239,665	1,245,022	4.98
	COMCAST CORP	10/15/2025	4,042,257	3,554,630	5.09
	COMMONWEALTH BANK OF AUSTRALIA (NEW YORK BRANCH)	3/13/2026	2,350,000	2,365,651	4.95
	COOPERATIVE RABOBANK UA (NEW YORK BRANCH)	1/9/2026	2,399,088	2,394,216	4.99
	COOPERATIVE RABOBANK UA (NEW YORK BRANCH)	1/10/2025	274,159	266,648	5.40
	DTE ELECTRIC CO	12/1/2026	4,659,254	4,656,924	4.88
	DUKE ENERGY CAROLINAS LLC	11/15/2028	3,653,676	3,683,203	4.76
	ELEVANCE HEALTH INC	2/8/2026	254,732	253,320	5.27
	ELI LILLY AND CO	2/9/2027	2,468,691	2,463,010	4.61
	ENTERGY LOUISIANA LLC	10/1/2024	1,203,193	1,177,695	5.56
	ENTERPRISE PRODUCTS OPERATING LLC	1/11/2027	2,562,358	2,549,379	4.83
	EQUITABLE FINANCIAL LIFE GLOBAL FUNDING	8/12/2024	2,504,775	2,461,313	5.61
	EXXON MOBIL CORP	3/1/2026	3,559,696	3,583,524	4.78
	F&G GLOBAL FUNDING	9/20/2024	1,974,663	1,932,025	6.15
(1)	FIFTH THIRD BANK NA	10/27/2025	950,000	949,240	5.99
	FLORIDA POWER & LIGHT CO	5/15/2028	3,935,680	3,956,800	4.69
	GA GLOBAL FUNDING TRUST	9/13/2024	1,551,563	1,521,381	5.67
(1)	GOLDMAN SACHS BANK USA	3/18/2027	2,220,000	2,218,890	5.31
	GOLDMAN SACHS GROUP INC	11/16/2026	1,937,324	1,990,776	5.17
(1)	GOLDMAN SACHS GROUP INC	8/10/2026	2,775,000	2,783,991	5.54
(1)	GOLDMAN SACHS GROUP INC	2/12/2026	6,058,338	6,322,008	5.89
	HOME DEPOT INC	9/30/2026	1,017,766	1,021,652	4.88
	HOME DEPOT INC	9/15/2025	2,204,206	2,174,637	4.99
	HORMEL FOODS CORP	3/30/2027	2,282,784	2,282,692	4.83
	HSBC USA INC	5/24/2024	1,499,940	1,496,580	5.19
(1)	HUNTINGTON NATIONAL BANK	11/18/2025	2,415,000	2,400,945	6.60
(1)	HUNTINGTON NATIONAL BANK	5/16/2025	3,410,000	3,397,178	6.61
	HYUNDAI CAPITAL AMERICA	3/30/2026	4,817,909	4,820,845	5.41
	INTERCONTINENTAL EXCHANGE INC	5/23/2025	3,351,310	3,289,413	5.42
	INTERNATIONAL BUSINESS MACHINES CORP	7/27/2025	2,600,000	2,559,206	5.23
	JACKSON NATIONAL LIFE GLOBAL FUNDING	1/9/2026	1,601,549	1,597,970	5.76
	JACKSON NATIONAL LIFE GLOBAL FUNDING	1/12/2025	669,886	649,826	5.72
	JOHN DEERE CAPITAL CORP	3/5/2027	1,348,745	1,350,581	4.83
	JOHN DEERE CAPITAL CORP	1/8/2027	7,503,944	7,452,549	4.80
	JOHN DEERE CAPITAL CORP	6/8/2026	1,948,869	1,943,819	4.90
	JOHN DEERE CAPITAL CORP	1/9/2026	1,714,194	1,710,009	4.97
	JOHN DEERE CAPITAL CORP	1/10/2025	774,636	751,301	5.30
(1)	JPMORGAN CHASE & CO	1/23/2028	3,090,000	3,079,340	5.17
(1)	JPMORGAN CHASE & CO	10/22/2027	1,205,000	1,229,498	5.21
(1)	JPMORGAN CHASE & CO	11/19/2026	2,211,269	2,293,679	5.41
(1)	JPMORGAN CHASE & CO	4/26/2026	1,000,000	984,680	5.56
(1)	JPMORGAN CHASE & CO	2/24/2026	2,570,000	2,503,591	5.57
(1)	JPMORGAN CHASE & CO	8/9/2025	1,100,000	1,079,232	5.92
(1)	JPMORGAN CHASE & CO	6/1/2025	5,745,597	5,690,349	5.88
	JPMORGAN CHASE BANK NA	12/8/2026	3,595,000	3,605,318	4.99
	KEYBANK NA	1/26/2026	354,705	346,725	6.06
	KEYBANK NA	8/8/2025	1,319,630	1,283,080	6.33
(1)	KEYBANK NA	6/14/2024	2,045,000	2,043,569	5.80
	LINDE INC	12/5/2025	3,516,198	3,503,702	4.99
	LOCKHEED MARTIN CORP	10/15/2025	782,763	784,082	5.03
	MANUFACTURERS AND TRADERS TRUST CO	1/27/2026	2,430,763	2,381,990	5.92
	MASSMUTUAL GLOBAL FUNDING II	8/26/2025	1,208,754	1,193,629	5.16
	MERCEDES-BENZ FINANCE NORTH AMERICA LLC	1/11/2027	1,698,266	1,693,863	4.94
	MERCEDES-BENZ FINANCE NORTH AMERICA LLC	8/3/2026	1,340,348	1,353,132	5.09
	MET TOWER GLOBAL FUNDING	6/13/2025	1,973,065	1,938,226	5.31
	METROPOLITAN LIFE GLOBAL FUNDING I	1/6/2026	2,380,000	2,373,907	5.15
	METROPOLITAN LIFE GLOBAL FUNDING I	3/21/2025	579,484	565,680	5.43
	METROPOLITAN LIFE GLOBAL FUNDING I	9/27/2024	5,137,921	5,038,895	5.58
(1)	MORGAN STANLEY	1/28/2027	754,985	752,093	5.27
(1)	MORGAN STANLEY	10/16/2026	1,165,000	1,178,328	5.36
(1)	MORGAN STANLEY	4/28/2026	4,360,979	4,471,616	5.59
(1)	MORGAN STANLEY	2/18/2026	2,970,000	2,890,731	5.76
(1)	MORGAN STANLEY	10/21/2025	615,000	598,057	5.93

Orange County Transportation Authority
Portfolio Listing
As of March 31, 2024

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
(1)	MORGAN STANLEY	1/22/2025	1,732,519	1,746,047	5.71
(1)	MORGAN STANLEY BANK NA	1/14/2028	1,250,000	1,244,850	5.11
	MORGAN STANLEY BANK NA	10/30/2026	2,340,000	2,385,115	5.05
	MORGAN STANLEY BANK NA	4/21/2026	3,720,000	3,695,634	5.09
	NATIONAL AUSTRALIA BANK LTD (NEW YORK BRANCH)	1/12/2026	2,960,000	2,956,152	5.04
	NATIONAL AUSTRALIA BANK LTD (NEW YORK BRANCH)	6/9/2025	2,280,000	2,237,182	5.14
	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	2/5/2027	3,803,859	3,807,664	4.77
	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	11/13/2026	1,734,393	1,757,833	5.04
	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	3/13/2026	2,488,648	2,468,154	5.03
	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	10/30/2025	758,982	762,554	5.22
	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	6/15/2025	3,164,145	3,097,649	5.28
	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	2/7/2025	2,254,932	2,189,470	5.39
	NESTLE HOLDINGS INC	3/13/2026	819,729	824,420	4.96
	NESTLE HOLDINGS INC	9/12/2025	1,034,658	1,020,262	5.03
	NEW YORK LIFE GLOBAL FUNDING	9/18/2026	6,872,649	6,840,026	5.10
	NEW YORK LIFE GLOBAL FUNDING	1/14/2025	5,948,569	5,780,161	5.28
	NEW YORK LIFE GLOBAL FUNDING	10/29/2024	2,162,186	2,109,208	5.45
	NEW YORK LIFE GLOBAL FUNDING	8/27/2024	2,171,977	2,130,434	5.70
	NEWMONT CORPORATION	3/15/2026	929,842	932,288	5.16
	NEXTERA ENERGY CAPITAL HOLDINGS INC	1/29/2026	2,608,826	2,597,472	5.22
(1)	NEXTERA ENERGY CAPITAL HOLDINGS INC	9/1/2025	1,149,770	1,155,940	5.36
(1)	NEXTERA ENERGY CAPITAL HOLDINGS INC	3/1/2025	2,175,425	2,178,062	5.63
(1)	NEXTERA ENERGY CAPITAL HOLDINGS INC	9/1/2024	300,762	297,999	5.85
	NIKE INC	3/27/2025	44,939	43,796	5.20
	NORTHERN TRUST CORP	5/10/2027	3,930,215	3,896,960	4.90
	NORTHWESTERN MUTUAL GLOBAL FUNDING	3/25/2027	1,634,820	1,641,556	4.92
	NORTHWESTERN MUTUAL GLOBAL FUNDING	4/6/2026	6,038,862	5,974,710	5.23
	NORTHWESTERN MUTUAL GLOBAL FUNDING	7/1/2025	5,003,298	4,937,633	5.12
	PACCAR FINANCIAL CORP	8/10/2026	3,593,203	3,607,798	4.89
	PACCAR FINANCIAL CORP	4/7/2025	8,687,741	8,491,173	5.18
	PACCAR FINANCIAL CORP	11/8/2024	644,961	627,772	5.42
	PACCAR FINANCIAL CORP	8/9/2024	364,803	358,488	5.54
	PACIFIC LIFE GLOBAL FUNDING II	8/28/2026	794,722	801,384	5.14
	PEPSICO INC	2/13/2026	1,579,084	1,572,211	4.83
(1)	PNC FINANCIAL SERVICES GROUP INC	1/21/2028	490,000	490,559	5.65
(1)	PNC FINANCIAL SERVICES GROUP INC	10/20/2027	5,097,355	5,091,174	4.71
(1)	PNC FINANCIAL SERVICES GROUP INC	1/26/2027	1,630,000	1,614,760	5.30
(1)	PNC FINANCIAL SERVICES GROUP INC	10/28/2025	1,570,000	1,569,717	6.20
	PRICOA GLOBAL FUNDING I	8/28/2026	809,182	819,437	5.03
	PRICOA GLOBAL FUNDING I	8/28/2025	504,692	498,203	5.20
	PRICOA GLOBAL FUNDING I	12/6/2024	4,565,293	4,438,018	5.49
	PRINCIPAL LIFE GLOBAL FUNDING II	1/16/2027	474,815	474,934	5.00
	PRINCIPAL LIFE GLOBAL FUNDING II	1/10/2025	922,003	896,732	5.42
	PRINCIPAL LIFE GLOBAL FUNDING II	8/23/2024	1,124,303	1,103,310	5.68
	PUBLIC SERVICE ELECTRIC AND GAS CO	9/1/2028	2,539,642	2,523,306	4.76
	PUBLIC SERVICE ELECTRIC AND GAS CO	5/1/2028	1,929,762	1,948,226	4.78
	ROCHE HOLDINGS INC	11/13/2026	2,775,000	2,800,502	4.88
	ROYAL BANK OF CANADA	4/14/2025	2,524,066	2,475,485	5.33
	ROYAL BANK OF CANADA	11/1/2024	4,205,160	3,924,560	5.55
	SALESFORCE INC	7/15/2024	914,533	902,300	5.41
	SOUTHERN CALIFORNIA EDISON CO	3/1/2026	4,730,000	4,737,473	5.26
	STATE STREET CORP	3/18/2027	5,775,000	5,786,204	4.92
(1)	STATE STREET CORP	11/4/2026	685,000	689,590	5.30
	STATE STREET CORP	8/3/2026	4,335,000	4,358,409	5.02
(1)	STATE STREET CORP	5/18/2026	1,225,000	1,221,080	5.39
(1)	STATE STREET CORP	3/30/2026	2,045,440	1,947,320	5.64
(1)	STATE STREET CORP	2/6/2026	3,765,000	3,639,174	5.79
(1)	STATE STREET CORP	1/26/2026	345,000	342,961	5.59
	TEXAS INSTRUMENTS INC	2/8/2027	2,198,592	2,196,810	4.65
	THERMO FISHER SCIENTIFIC INC	12/5/2026	1,873,706	1,882,744	4.83
	TORONTO-DOMINION BANK	6/12/2024	3,171,900	2,982,600	5.50
	TOYOTA MOTOR CREDIT CORP	3/19/2027	724,123	727,226	4.89
	TOYOTA MOTOR CREDIT CORP	5/18/2026	2,053,808	2,035,272	4.93
	TOYOTA MOTOR CREDIT CORP	6/18/2024	3,086,323	3,056,226	5.53
(1)	TRUIST FINANCIAL CORP	10/28/2026	1,650,000	1,658,184	5.56
(1)	TRUIST FINANCIAL CORP	7/28/2026	3,065,000	3,015,163	5.54
	TRUIST FINANCIAL CORP	8/1/2024	1,659,632	1,582,992	5.67
	UNITEDHEALTH GROUP INC	4/15/2027	2,085,363	2,087,862	4.80
	UNITEDHEALTH GROUP INC	5/15/2024	1,988,520	1,988,220	5.18
	US BANCORP	7/30/2024	2,662,075	2,473,575	5.58
	USAA CAPITAL CORP	5/1/2025	1,903,754	1,873,557	5.20
	VERIZON COMMUNICATIONS INC	8/15/2026	3,737,599	3,752,140	4.99
	WALMART INC	4/15/2026	2,628,842.80	2,595,704.80	4.68
	WALMART INC	9/9/2025	3,122,812.50	3,080,125.00	4.94
(1)	WELLS FARGO & CO	8/15/2026	1,360,000.00	1,342,632.80	5.51
(1)	WELLS FARGO & CO	4/25/2026	1,850,000.00	1,815,701.00	5.71
	WELLS FARGO & CO	4/22/2026	2,046,240.00	2,080,039.50	5.26

Orange County Transportation Authority
Portfolio Listing
As of March 31, 2024

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
(1)	WELLS FARGO & CO	10/30/2025	2,182,028.50	2,035,471.25	5.75
(1)	WELLS FARGO & CO	5/19/2025	455,000.00	451,528.35	5.93
	WELLS FARGO BANK NA	12/11/2026	4,100,000.00	4,115,949.00	5.09
	WELLS FARGO BANK NA	8/7/2026	1,659,867.20	1,671,155.20	5.13
	WELLS FARGO BANK NA	8/1/2025	3,512,469.20	3,531,450.20	5.16
	WISCONSIN PUBLIC SERVICE CORP	11/10/2025	684,849.30	687,287.90	5.12
SUB-TOTAL			473,971,328	470,683,738	
<u>MORTGAGE AND ASSET-BACK SECURITIES</u>					
	AESOP 212 A	2/20/2028	1,612,535	1,616,936	5.28
	ALLYA 2022-1 A3	11/16/2026	2,086,833	2,058,579	5.32
	ALLYA 2022-2 A3	5/17/2027	1,124,986	1,118,059	5.43
	ALLYA 2023-1 A3	5/15/2028	1,619,724	1,628,618	5.24
	AMCAR 2021-3 A3	8/18/2026	404,683	396,941	6.57
	AMCAR 2023-2 A3	5/18/2028	4,599,241	4,623,690	5.59
	AMXCA 2022-2 A	5/17/2027	11,233,105	11,027,368	5.34
	AMXCA 2023-1 A	5/15/2028	1,339,881	1,337,173	5.03
	BAAT 231 A3	2/15/2028	1,079,959	1,085,119	5.33
	BAAT 232 A3	6/15/2028	1,299,976	1,315,158	5.26
	BACCT 2023-1 A	5/15/2028	914,793	910,745	5.07
	BACCT 2023-2 A	11/15/2028	3,348,649	3,343,004	4.93
	BMWOT 2022-A A3	8/25/2026	2,422,353	2,385,754	5.46
	BMWOT 2023-A A3	2/25/2028	779,862	783,198	5.30
	CARMX 2020-4 A3	8/15/2025	31,995	31,862	5.23
	CARMX 2021-1 A3	12/15/2025	111,859	110,482	5.64
	CARMX 2021-2 A3	2/17/2026	370,994	364,989	5.47
	CARMX 2021-3 A3	6/15/2026	1,170,346	1,138,337	5.60
	CARMX 2022-2 A3	2/16/2027	1,603,586	1,579,035	5.53
	CARMX 2022-3 A3	4/15/2027	2,529,940	2,495,592	5.43
	CARMX 2022-4 A3	8/16/2027	4,154,026	4,157,285	5.35
	CARMX 2023-3 A3	5/15/2028	3,199,963	3,205,760	5.25
	CARMX 2023-4 A3	7/17/2028	599,882	610,092	5.29
	CARMX 2024-1 A3	10/16/2028	8,234,370	8,214,907	5.07
	CARMX 2032-2 A3	1/18/2028	6,029,359	6,011,488	5.28
	CCCIT 2023-A1 A1	12/8/2027	584,927	585,146	5.21
	CHAIT 2023-1 A	9/15/2028	11,146,566	11,221,942	4.99
	CHAIT 241 A	1/16/2029	3,259,504	3,241,646	4.86
	CITZN 2023-1 A3	1/18/2028	2,299,620	2,319,458	5.43
	COMET 2021-3 A	11/16/2026	2,774,618	2,698,466	5.58
	COMET 2022-1 A	3/15/2027	7,399,825	7,277,652	5.40
	COMET 2022-2 A	5/17/2027	5,254,160	5,149,585	5.39
	COMET 2023-1 A	5/15/2028	3,470,195	3,456,145	5.10
	COPAR 2021-1 A3	9/15/2026	727,662	707,148	5.18
	COPAR 2022-1 A3	4/15/2027	1,462,033	1,432,769	5.43
	COPAR 2022-2 A3	5/17/2027	1,459,895	1,432,143	5.33
	CRVNA 23P2 A3	4/10/2028	2,181,939	2,197,888	5.57
	DCENT 2021-1 A	9/15/2026	1,334,714	1,304,922	5.60
	DCENT 2022-2 A	5/17/2027	2,674,783	2,616,418	5.38
	DCENT 2022-3 A	7/15/2027	3,029,624	2,964,188	5.36
	FCAT 2023-3 A3	4/17/2028	799,951	799,944	5.51
	FCAT 231 A3	8/16/2027	1,599,884	1,589,744	5.62
	FITAT 2023-1 A3	8/15/2028	2,649,836	2,667,066	5.28
	FORDF 231 B	5/15/2028	568,621	571,786	5.66
	FORDO 2021-A A3	8/15/2025	253,033	250,988	5.36
	FORDO 2022-A A3	6/15/2026	459,749	448,773	5.55
	FORDO 2022-B A3	9/15/2026	755,447	745,825	5.72
	FORDO 2023-B A3	5/15/2028	1,434,981	1,437,755	5.18
	GALC 221 A3	9/15/2026	3,699,362	3,685,570	5.61
	GALC 241 A3	1/18/2028	2,799,516	2,786,644	5.28
	GFORT 231 A1	6/15/2028	3,275,385	3,316,071	5.16
	GMALT 2022-1 A3	3/20/2025	461,796	460,678	5.62
	GMALT 2023-1 A3	4/20/2026	1,349,777	1,346,882	5.68
	GMALT 2024-1 A3	3/22/2027	1,714,786	1,713,868	5.19
	GMCAR 2020-4 A3	8/18/2025	11,799	11,771	6.05
	GMCAR 2021-1 A3	10/16/2025	39,290	38,986	5.47
	GMCAR 2021-4 A3	9/16/2026	1,223,896	1,188,482	5.32
	GMCAR 2022-1 A3	11/16/2026	1,462,379	1,426,557	5.14
	GMCAR 2022-2 A3	2/16/2027	1,101,143	1,081,637	5.43
	GMCAR 2022-3 A3	4/16/2027	1,549,989	1,525,169	5.43
	GMCAR 2022-4 A3	8/16/2027	1,899,689	1,890,405	5.31
	GMCAR 2023-2 A3	2/16/2028	664,982	657,765	5.18
	GMCAR 2023-4 A3	8/16/2028	939,807	953,809	5.17
	GMCAR 2024-1 A3	12/18/2028	2,964,404	2,956,846	5.02
	GTE 2023-1 A3	3/15/2028	2,199,815	2,182,994	6.47
	HALST 2022-A A3	1/15/2025	195,201	194,840	5.44
	HALST 24A A3	3/15/2027	1,794,660	1,786,312	5.41
	HAROT 2021-4 A3	1/21/2026	1,534,636	1,497,552	5.43
	HAROT 2022-1 A3	5/15/2026	860,893	841,013	5.58

Orange County Transportation Authority
Portfolio Listing
As of March 31, 2024

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	HAROT 2022-2 A3	7/20/2026	1,614,904	1,592,406	5.53
	HAROT 2023-4 A3	6/21/2028	599,894	607,260	5.16
	HART 2021-A A3	9/15/2025	414,670	411,317	5.35
	HART 2021-B A3	1/15/2026	1,147,542	1,130,212	5.56
	HART 2021-C A3	5/15/2026	508,136	496,911	5.51
	HART 2022-A A3	10/15/2026	2,162,407	2,115,997	5.55
	HART 2022-B A3	11/16/2026	1,549,999	1,529,168	5.48
	HART 2022-C A3	6/15/2027	6,804,967	6,814,459	5.33
	HDMOT 2022-A A3	2/16/2027	1,813,574	1,785,417	5.59
	HDMOT 2023-A A3	12/15/2027	1,639,835	1,634,030	5.37
	HUNT 241 A3	1/16/2029	4,224,843	4,231,929	5.26
	JDOT 2021 A3	9/15/2025	462,130	456,399	5.07
	JDOT 2022 A3	9/15/2026	1,384,921	1,356,138	5.52
	JDOT 2022-C A3	6/15/2027	3,899,697	3,886,233	5.41
	JDOT 2024 A3	11/15/2028	1,254,930	1,254,799	5.02
	KCOT 2021-1 A3	8/15/2025	294,715	290,763	5.82
	KCOT 2022-1 A2	4/15/2025	6,428	6,418	0.00
	KCOT 2022-1 A3	10/15/2026	2,499,643	2,440,375	6.08
	KCOT 2023-1 A3	6/15/2027	6,743,944	6,716,401	5.38
	KCOT 212 A3	11/17/2025	747,360	730,849	6.08
	KCOT 222 A3	12/15/2026	2,374,565	2,341,346	6.00
	KCOT 232 A3	1/18/2028	3,029,235	3,036,272	5.23
	KCOT 241 A3	7/17/2028	4,039,842	4,037,576	4.15
	MBART 2022-1 A3	8/16/2027	3,894,230	3,890,871	5.36
	MBART 2023-1 A3	11/15/2027	729,912	723,043	5.25
	MMAF 22B A2	9/9/2025	297,850	297,856	5.82
	NAROT 2022-B A3	5/17/2027	1,504,689	1,490,447	5.28
	NAROT 2023-A A3	11/15/2027	3,299,417	3,285,084	5.24
	NAROT 2023-B A3	3/15/2028	2,799,432	2,841,972	5.22
	NAVMT 231 A	8/25/2028	2,784,604	2,806,723	5.67
	NISSAN MASTER OWNER TRUST RECEIVABLES, SERIES 2024	2/15/2029	1,699,887	1,700,000	5.05
	ODART 2021-1 B	7/14/2028	798,188	830,259	5.11
	SBALT 23A A3	4/20/2027	3,309,545	3,361,768	5.59
	SBAT 24A A3	12/15/2028	4,199,391	4,200,000	5.32
	SDART 2023-3 A3	10/15/2027	1,399,842	1,403,906	5.41
	SYNIT 2022-1 A	4/17/2028	580,311	582,463	5.51
	TAOT 2021-A A3	5/15/2025	260,768	259,486	5.68
	TAOT 2021-D A3	4/15/2026	706,953	688,870	5.69
	TAOT 2022-B A3	9/15/2026	1,213,848	1,193,677	5.30
	TAOT 2022-C A3	4/15/2027	3,025,132	3,037,748	5.41
	TAOT 2022-D A3	9/15/2027	4,799,526	4,811,328	5.19
	TAOT 2023-A A3	9/15/2027	775,000	768,242	5.30
	TAOT 2023-B A3	2/15/2028	1,894,894	1,881,015	5.18
	TAOT 2023-D A3	8/15/2028	2,385,301	2,405,299	5.13
	TEVT 231 A3	6/20/2028	1,005,625	1,003,780	5.27
	TLOT 2024-A A3	4/20/2027	999,958	1,002,870	5.38
	VALET 2021-1 A3	6/22/2026	711,014	694,453	5.83
	VWALT 2022-A A3	7/21/2025	500,847	497,946	6.13
	VWALT 2024-A A3	6/21/2027	4,799,598	4,800,000	5.27
	WFLOOR 241 A1	2/15/2028	999,872	1,000,970	5.43
	WLAKE 2023-1 A3	1/18/2028	1,599,921	1,594,864	5.62
	WLAKE 2023-2 A3	2/16/2027	3,799,858	3,808,854	5.62
	WLAKE 223 A3	7/15/2026	4,635,042	4,630,415	5.82
	WOART 2021-D A3	10/15/2026	838,035	815,997	5.54
	SUB-TOTAL		262,694,335	261,424,299	
<u>Municipal Debt</u>					
	ALABAMA FED AID HWY FIN AUTH SPL OBLIG REV	9/1/2027	1,349,172	1,362,793	4.56
	CALIFORNIA ST PUB WKS BRD LEASE REV	11/1/2026	1,600,000	1,625,792	4.87
	CONNECTICUT ST	6/15/2024	1,668,696	1,626,039	5.35
	CORONA	5/1/2024	1,510,000	1,503,975	5.20
	EL CAJON CALIF	4/1/2024	540,000	540,000	0.92
	FLORIDA ST BRD ADMIN FIN CORP REV	7/1/2025	1,025,000	977,204	5.14
	GOLDEN ST TOB SECURITIZATION CORP CALIF TOB SETTLE	6/1/2025	2,120,000	2,028,034	5.26
	HAWAII ST ARPTS SYS CUSTOMER FAC CHARGE REV	7/1/2024	715,000	708,536	5.57
	LOS ALTOS CALIF SCH DIST	10/1/2024	1,826,514	1,763,730	5.09
	LOS ANGELES CALIF MUN IMPT CORP LEASE REV	11/1/2025	1,600,000	1,502,416	4.99
	MASSACHUSETTS (COMMONWEALTH OF)	11/1/2026	431,068	441,966	4.66
	MASSACHUSETTS (COMMONWEALTH OF)	1/15/2025	2,345,000	2,316,250	5.25
	MASSACHUSETTS (COMMONWEALTH OF)	7/15/2024	4,240,000	4,218,164	5.38
	NEW JERSEY ST TPK AUTH TPK REV	1/1/2025	850,000	823,242	5.20
	NEW YORK STATE DORMITORY AUTHORITY	3/15/2025	2,690,000	2,582,023	5.22
	REDONDO BEACH CALIF CMNTY FING AUTH LEASE REV	5/1/2026	1,495,000	1,384,804	5.08
	RIVERSIDE CNTY CALIF INFRASTRUCTURE FING AUTH LEAS	11/1/2024	1,810,000	1,765,112	5.20
	SAN DIEGO CNTY CALIF WTR AUTH WTR REV	5/1/2024	667,541	702,236	5.01
	SAN DIEGO CNTY CALIF WTR AUTH WTR REV	5/1/2024	1,400,000	1,394,428	5.08
	WISCONSIN ST GEN FD ANNUAL APPROPRIATION REV	5/1/2027	841,263	829,355	4.57
	WISCONSIN ST GEN FD ANNUAL APPROPRIATION REV	5/1/2027	2,276,950	2,243,208	4.59
	WISCONSIN ST GEN FD ANNUAL APPROPRIATION REV	5/1/2026	1,240,000	1,230,812	4.74

Orange County Transportation Authority
Portfolio Listing
As of March 31, 2024

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	SUB-TOTAL		34,241,204	33,570,121	
	<u>Supranationals</u>				
	INTER-AMERICAN DEVELOPMENT BANK	9/23/2024	6,764,990	6,614,764	5.37
	INTERNATIONAL FINANCE CORP	1/15/2027	4,938,847	4,934,784	4.53
	SUB-TOTAL		11,703,837	11,549,548	
	SHORT-TERM PORTFOLIO - TOTAL		\$ 2,006,422,881	\$ 1,997,687,830	

BOND PROCEEDS PORTFOLIO

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	<u>2021 Bond Anticipation Notes (BANs) - US Bank</u>				
	FIRST AMERICAN GOVERNMENT OBLIGATIONS FUND	N/A	54,511	54,511	4.93
	<u>91 EXPRESS LANES 2023 BONDS (US Bank COI)</u>				
	FIRST AMERICAN GOVERNMENT OBLIGATIONS FUND	N/A	2,573	2,573	4.93
	BOND PROCEEDS PORTFOLIO-TOTAL		\$ 57,083	\$ 57,083	

DEBT SERVICE RESERVE FUNDS

NOTE	DESCRIPTION	MATURITY DATE	BOOK VALUE	MARKET VALUE	YIELD
	<u>91 EXPRESS LANES 2023 BONDS (US Bank DSF/DSRF)</u>				
	FIRST AMERICAN GOVERNMENT OBLIGATIONS FUND	N/A	5,385,645	5,385,645	4.93
	<u>91 EXPRESS LANES 2023 BONDS - OPERATING & MAINTENANCE RESERVES</u>				
	BMO HARRIS BANK NCD	7/5/2024	5,000,000	5,004,400	5.84
	BMO HARRIS BANK NCD	10/8/2024	3,000,000	3,000,000	5.16
	DEBT SERVICE RESERVE FUNDS - TOTAL		\$ 13,385,645	\$ 13,390,045	

			<u>Book Value</u>	<u>Market Value</u>
TOTAL PORTFOLIO			\$ 2,483,233,471	\$ 2,474,502,821

NOTE: 1. Variable or floating rate securities.