

**Katz and Associates, Inc.
Agreement No. C-2-2207 Fact Sheet**

1. July 25, 2022, Agreement No. C-2-2207, \$700,000, for a two-year initial term with one, two-year option term approved by the Board of Directors (Board).
 - Agreement to plan and implement a safety education and public awareness program during the pre-revenue testing phase of the OC Streetcar project.
 - Two-year initial term effective September 15, 2022 through August 31, 2024, with one, two-year option term.
2. February 1, 2023, Amendment No. 1 to Agreement No. C-2-2207, \$0.00, approved by the Contracts Administration and Materials Management Department (CAMM).
 - To revise key personnel.
3. August 24, 2023, Amendment No. 2 to Agreement No. C-2-2207, \$0.00, approved by CAMM.
 - To add additional job functions.
4. November 1, 2023, Amendment No. 3 to Agreement No. C-2-2207, \$0.00, approved by CAMM.
 - To revise key personnel.
5. July 22, 2024, Amendment No. 4 to Agreement No. C-2-2207, \$150,000, pending approval by the Board.
 - To exercise option term of the agreement effective September 1, 2024 through August 31, 2026.

Total committed to Katz and Associates, Inc., under Agreement No. C-2-2207: \$850,000.