

Orange County Transportation Authority

Legislation Details (With Text)

File #: 18-1266

Type: Orange County Transportation Status: Committee Ready - Special Calendar

Authority Item

File created: 5/22/2018 In control: Finance and Administration Committee

On agenda: 6/13/2018 Final action: 6/13/2018

Title: Investment Management Presentation

Sponsors: Rodney Johnson, Andrew Oftelie

Indexes:

Code sections:

Attachments: 1. PowerPoint

Date Ver. Action By Action Result

Investment Management Presentation

Orange County Transportation Authority contracts with four investment management firms to actively manage the short-term investment portfolio. Each of the three new firms will be presenting to the Finance and Administration Committee during the coming months. Mia Corral Brown and Jason Schmitt from Chandler Asset Management will present an introduction to their firm, and provide commentary on economic trends and the fixed-income market.