

ATTACHMENT A

Status of Loan Agreements as of September 30, 2021

Borrower	Type of Agreement	Loan Period Begin Date	Interest Rate % Prior Payment ¹	Beginning Principal Balance	Principal Paid	Interest Paid	Outstanding Principal	Loan Maturity
City of Anaheim ²	Purchase and Sale Agreement	July 2012	2%	32,500,000	27,833,333	-	4,666,667	May 20, 2025
City of Buena Park	Purchase and Sale Agreement	April 2016	2.13% (4/29/20-6/30/20) 0.40% (7/1/20-4/28/21)	1,040,000	1,040,000	22,384	-	April 29, 2021
City of Placentia ³	Loan Agreement	February 2010	0.35%	4,227,585	2,335,212	420,136	1,892,373	May 1, 2030
West Orange County Water Board ⁴	Reimbursement Agreement for Utility Relocation	October 2017	0.277%	5,995,394	3,293,101	191,965	2,702,293	March 1, 2028

1. Interest rates vary for the cities of Buena Park, Placentia and the West Orange County Water Board. Interest rates listed represent rates for the prior payments.

2. Interest for the City of Anaheim loan is scheduled to be paid in the final two years of the loan.

3. The City of Placentia's principal balance includes capitalized interest in the amount of \$127,586.

4. The West Orange County Water Board made an additional principal payment of \$1.5 million in September 2018 and returned unused principal of \$198,741.28 in April 2020.