Campaign Contribution Disclosure Form -Form B

FORM B: CAMPAIGN CONTRIBUTION DISCLOSURE FORM

CAMPAIGN CONTRIBUTION DISCLOSURE FORM

Information Sheet

ORANGE COUNTY TRANSPORTATION AUTHORITY

The attached Campaign Contribution Disclosure Form must be completed by applicants for, or persons who are the subject of, any proceeding involving a license, permit, or other entitlement for use pending before the Board of Directors of the OCTA or any of its affiliated agencies. (Please see next page for definitions of these terms.)

IMPORTANT NOTICE

Basic Provisions of Government Code Section 84308

- A. If you are an applicant for, or the subject of, any proceeding involving a license, permit, or other entitlement for use, you are prohibited from making a campaign contribution of more than \$250 to any board member or his or her alternate. This prohibition begins on the date your application is filed or the proceeding is otherwise initiated, and the prohibition ends three months after a final decision is rendered by the Board of Directors. In addition, no board member or alternate may solicit or accept a campaign contribution of more than \$250 from you during this period.
- B. These prohibitions also apply to your agents, and, if you are a closely held corporation, to your majority shareholder as well. These prohibitions also apply to your subcontractor(s), joint venturer(s), and partner(s) in this proceeding. Also included are parent companies and subsidiary companies directed and controlled by you, and political action committees directed and controlled by you.
- C. You must file the attached disclosure form and disclose whether you or your agent(s) have in the aggregate contributed more than \$250 to any board member or his or her alternate during the 12-month period preceding the filing of the application or the initiation of the proceeding.
- D. If you or your agent have in the aggregate contributed more than \$250 to any individual board member or his/or her alternate during the 12 months preceding the decision on the application or proceeding, that board member or alternate must disqualify himself or herself from the decision. However, disqualification is not required if the board member or alternate returns the campaign contribution within 30 days from the time the director knows, or should have known, about both the contribution and the fact that you are a party in the proceeding. The Campaign Contribution Disclosure Form should be completed and filed with your proposal, or with the first written document you file or submit after the proceeding commences.

- 1. A proceeding involving "a license, permit, or other entitlement for use" includes all business, professional, trade and land use licenses and permits, and all other entitlements for use, including all entitlements for land use, all contracts (other than competitively bid, labor or personal employment contracts), and all franchises.
- 2. Your "agent" is someone who represents you in connection with a proceeding involving a license, permit or other entitlement for use. If an individual acting as an agent is also acting in his or her capacity as an employee or member of a law, architectural, engineering, consulting firm, or similar business entity, both the business entity and the individual are "agents."
- 3. To determine whether a campaign contribution of more than \$250 has been made by you, campaign contributions made by you within the preceding 12 months must be aggregated with those made by your agent within the preceding 12 months or the period of the agency, whichever is shorter. Contributions made by your majority shareholder (if a closely held corporation), your subcontractor(s), your joint venturer(s), and your partner(s) in this proceeding must also be included as part of the aggregation. Campaign contributions made to different directors or their alternates are not aggregated.
- 4. A list of the members and alternates of the Board of Directors is attached.

This notice summarizes the major requirements of Government Code Section 84308 of the Political Reform Act and California Code of Regulations, Title 2 Sections 18438-18438.8.

ORANGE COUNTY TRANSPORTATION AUTHORITY CAMPAIGN CONTRIBUTION DISCLOSURE FORM

0-2690 **RFP** Number:

RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes х No

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: Cofiroute USA, LLC

Contributor or Contributor Firm's Name: Cofiroute USA, LLC

Contributor or Contributor Firm's Address: 200 Spectrum Center Drive, Suite 1650 Irvine, CA 92618

Is Contributor:

- The Prime Contractor 0
- Subcontractor 0
- Agent/Lobbyist hired by Prime 0 to represent the Prime in this RFP

	r
Yes	No No
Yes	No
Yes	No

Note: Under the State of California Government Code section 84308 and California Code of Regulations, Title 2, Section 18438, campaign contributions made by the Prime Contractor and the Prime Contractor's agent/lobbyist who is representing the Prime Contractor in this RFP must be aggregated together to determine the total campaign contribution made by the Prime Contractor.

Identify the Board Member(s) to whom you, your Subcontractors, and/or agent/lobbyist made campaign contributions, the name of the contributor, the dates of contribution(s) in the preceding 12 months and dollar amount of the contribution. Each date must include the exact month, day, and year of the contribution.

Name of Board Member: Lisa Bartlett

Name of Contributor: Cofiroute USA, LLC

Date(s) of Contribution(s): 08/06/2020

Amount(s): \$250.00

Name of Board Member: Steve Jones

Name of Contributor: Cofiroute USA, LLC

Date(s) of Contribution(s): 08/06/2020

Amount(s): \$250.00

Date: 03/22/2021

Signature of Contributor

Cofiroute USA, LLC

Print Firm Name

Richard Arce Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes <u>x</u> No_____

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: Cofiroute USA, LLC

Contributor or Contributor Firm's Name: Cofiroute USA, LLC

Contributor or Contributor Firm's Address:	200 Spectrum Center Drive, Suite 1650

Irvine, CA 92618

Is Contributor:

- The Prime Contractor
- Subcontractor
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP

Note: Under the State of California Government Code section	84308 ar	nd Califorr	nia Code of F	Regulations
Title 2, Section 18438, campaign contributions made by the Pr	rime Cont	tractor and	d the Prime	Contractor's
agent/lobbyist who is representing the Prime Contractor in t			aggregated	together to
determine the total campaign contribution made by the Prime C	Contractor	r.		

Yes

Identify the Board Member(s) to whom you, your Subcontractors, and/or agent/lobbyist made campaign contributions, the name of the contributor, the dates of contribution(s) in the preceding 12 months and dollar amount of the contribution. Each date must include the exact month, day, and year of the contribution.

Name of Board Member: Mark A. Murphy

Name of Contributor: Cofiroute USA, LLC

Date(s) of Contribution(s): 08/06/2020

Amount(s): \$250.00

Name of Board Member: Don Wagner

Name of Contributor: Cofiroute USA, LLC

Date(s) of Contribution(s): 11/24/2020

Amount(s): \$250.00

Date: 03/22/2021

Cofiroute USA, LLC

Print Firm Name

BR

Signature of Contributor

No

No

No

Richard Arce Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY AND AFFILIATED AGENCIES

Board of Directors

Andrew Do, Chairman Mark A. Murphy, Vice Chairman Lisa A. Bartlett, Director Doug Chaffee, Director Barbara Delgleize, Director Brian Goodell, Director Patrick Harper, Director Michael Hennessey, Director Gene Hernandez, Director Steve Jones, Director Joseph Muller, Director Vicente Sarmiento, Director Tim Shaw, Director Harry S. Sidhu, Director

RFP Number:	0-2690	RFP Title:	BOS & CSC Operations for	the 405 Express Lanes
	contribution made to any or amount of the contribution by Yes			
If no , please sign	and date below.			
If yes , please prov	vide the following information:			
Prime Contractor	Firm Name:			
Contributor or Cor	ntributor Firm's Name:			
Contributor or Cor	ntributor Firm's Address:			
 Subcontra Agent/Lob 	e Contractor actor obyist hired by Prime ent the Prime in this RFP	Ye Ye Ye	s No	
Title 2, Section 18 agent/lobbyist wh	State of California Governmen 3438, campaign contributions o is representing the Prime al campaign contribution made	made by the Contractor	e Prime Contractor an in this RFP must be	nd the Prime Contractor's
contributions, the	l Member(s) to whom you, yo name of the contributor, the da tribution. Each date must incl	ates of contril	bution(s) in the prece	ding 12 months and dollar
Name of Board M	ember:			_
Name of Contribut	tor:			_
Date(s) of Contrib	ution(s):			_
Amount(s):				_
Name of Board M	ember:			_
Name of Contribut	tor:			_
Date(s) of Contribution(s):				
Amount(s):				_
Date: 3/15/202	1		uresh Kakarla Digit gnature of Contributo	
TollPlus, LLC		Su	ıresh Kakarla	
Print Firm Name		Pri	int Name of Contribut	or

RFP Number:	0-2690	RFP Title: BOS	5 & CSC Operations for t	he 405 Express Lanes
Was a campaigr regardless of dolla agent/lobbyist?	n contribution made to any 0 ar amount of the contribution by Yes	DCTA Board N v either the propo Nox	lember within the osing firm, propose	e preceding 12 months, ed Subcontractors and/or
lf no, please sign	and date below.			
lf yes, please pro	vide the following information:			
Prime Contractor	Firm Name:			
Contributor or Co	ntributor Firm's Name:			
Contributor or Co	ntributor Firm's Address:			
 Subcontra Agent/Lol 	e Contractor actor bbyist hired by Prime ent the Prime in this RFP	Yes Yes Yes	No No No	
Title 2, Section 18 agent/lobbyist wh determine the tota	State of California Governmen 8438, campaign contributions no is representing the Prime al campaign contribution made d Member(s) to whom you, you	made by the Pri Contractor in the by the Prime C	me Contractor an nis RFP must be ontractor. prs, and/or agent/	d the Prime Contractor's aggregated together to lobbyist made campaign
amount of the cor	name of the contributor, the da ntribution. Each date must inclu	ude the exact m	on(s) in the preced onth, day, and yea	ar of the contribution.
Name of Board M	lember:			-
Name of Contribu	itor:			
Date(s) of Contrib	oution(s):			-
Amount(s):				-
Name of Board M	lember:			-
Name of Contribu	100 00°			-
Date(s) of Contrib	oution(s):			-
Amount(s):				
Date: March 9,	2021	Signat	ure of Contributor	24400
Larson Consulti	ng Associates	Cathe	rine Larson	
Print Firm Name		Print N	lame of Contribute	or

RFP Number: 0-2	690 RFP T	itle: BOS & CSC Operations for the 405 Express Lanes			
Was a campaign con regardless of dollar and agent/lobbyist?	ntribution made to any OCTA E nount of the contribution by either t Yes No <u>×</u>	Board Member within the preceding 12 months, the proposing firm, proposed Subcontractors and/or			
If no, please sign and	date below.				
If yes, please provide	the following information:				
Prime Contractor Firm	Name:				
Contributor or Contributor	utor Firm's Name:				
		Yes No Yes No No			
Title 2, Section 18438 agent/lobbyist who is	, campaign contributions made by	section 84308 and California Code of Regulations, y the Prime Contractor and the Prime Contractor's tor in this RFP must be aggregated together to Prime Contractor.			
contributions, the name	e of the contributor, the dates of co	contractors, and/or agent/lobbyist made campaign ontribution(s) in the preceding 12 months and dollar exact month, day, and year of the contribution.			
Name of Board Membe	er:				
Name of Contributor: _	Name of Contributor:				
Date(s) of Contribution	(s):				
Amount(s):					
Name of Board Membe	er:				
Name of Contributor:					
Date(s) of Contribution	(s):	\bigcirc			
Amount(s):					
Date: 3/10	21	Signature of Contributor			
Two ROADS PROFE Print Firm Name	essionme Resources, I.C.	Print Name of Contributor			

RFP Number:	0-2690	RFP Title:	BOS & CSC Operations	for the 405 Express Lanes
	contribution made to any r amount of the contribution Yes			
If no , please sign	and date below.			
If yes , please prov	vide the following informatio	n:		
Prime Contractor I	-irm Name:			
Contributor or Cor	tributor Firm's Name:			
Contributor or Cor	tributor Firm's Address:			
 Subcontra Agent/Lob 	e Contractor ictor byist hired by Prime nt the Prime in this RFP	Yes Yes Yes		
Title 2, Section 18 agent/lobbyist who determine the tota	tate of California Governme 438, campaign contribution o is representing the Prim I campaign contribution ma	is made by the e Contractor ir de by the Prime	Prime Contractor this RFP must Contractor.	and the Prime Contractor's be aggregated together to
contributions, the r	Member(s) to whom you, name of the contributor, the tribution. Each date must in	dates of contrib	ution(s) in the pre	ceding 12 months and dolla
Name of Board Me	ember:			
Name of Contribut	or:			
Date(s) of Contribu	ution(s):			
Amount(s):				
Name of Board Me	ember:			
Name of Contribut	or:			
Date(s) of Contribu	ution(s):		\square	
Amount(s):				
Date: <u>3/8/21</u>		Sigi	nature of Contribu	itor
Modern Times, I	nc.		eph Hernandez	
Print Firm Name		Prir	t Name of Contrib	putor

RFP Number:	RFP	Title:	
Was a campaign contribut regardless of dollar amount agent/lobbyist? Yes	of the contribution by eithe	Board Member	within the preceding 12 months, rm, proposed Subcontractors and/or
If no, please sign and date	pelow.	v	
If yes, please provide the fo	llowing information:		
Prime Contractor Firm Name	ə:		
Contributor or Contributor Fi			
Contributor or Contributor Fi			
Is Contributor:			
 The Prime Contractor Subcontractor 	or	Yes Yes	No No
 Agent/Lobbyist hired 			
to represent the Prir	ne in this RFP	Yes	No
agent/lobbyist who is repre determine the total campaig Identify the Board Member(contributions, the name of th	senting the Prime Contra n contribution made by the s) to whom you, your Sul e contributor, the dates of	actor in this RFF e Prime Contracto bcontractors, and contribution(s) in	l/or agent/lobbyist made campaign the preceding 12 months and dollar
			ay, and year of the contribution.
Name of Board Member:			
Name of Contributor:			
Date(s) of Contribution(s): Amount(s):			
Name of Board Member:			
Name of Contributor:			
Date(s) of Contribution(s): _			$\Delta L / l$
Amount(s):			
Date: 3/3/20	521	Signature of C	A
Michael J.	Taven	Mic	had J. Taven
		Print Name of	Contributor
Proponisi			

RFP Number:	0-2690	RFP Title:	BOS & CSC Ope	rations for the 40	5 Express Lanes	
Was a campaign regardless of dolla agent/lobbyist?	a contribution made to any or a mount of the contribution by Yes	OCTA Board y either the p No	d Member v roposing firm	vithin the pro 1, proposed S	eceding 12 mc ubcontractors a	onths, and/or
lf no, please sign	and date below.					
lf yes, please prov	vide the following information:					
Prime Contractor	Firm Name:					
	ntributor Firm's Name:					
	ntributor Firm's Address:					
 Subcontra Agent/Lot 	e Contractor actor obyist hired by Prime ent the Prime in this RFP	Ye Ye Ye		No No		
Title 2, Section 18 agent/lobbyist wh	State of California Governmen 3438, campaign contributions o is representing the Prime I campaign contribution made	made by the Contractor i	Prime Cont	ractor and the must be age	e Prime Contra	ctor's
contributions, the r	Member(s) to whom you, yo name of the contributor, the da tribution. Each date must inclu	ites of contrib	oution(s) in th	ne preceding	12 months and	dollar

Name of Board Member:	
Name of Contributor:	
Date(s) of Contribution(s):	
Amount(s):	
Name of Board Member:	
Name of Contributor:	
Date(s) of Contribution(s):	
Amount(s):	
Date: 3/4/2021	Signature of Costributor
Suthwest Gedit Systems LP Print Firm Name	Print Name of Contributor

RFP Number:	0-2690	RFP Title: BOS & CSC	Operations Services for the 405 Express Lanes
Was a campaig regardless of doll agent/lobbyist?	n contribution made to any ar amount of the contribution t Yes	OCTA Board Member by either the proposing fi No <u>x</u>	r within the preceding 12 months, irm, proposed Subcontractors and/or
If no, please sign	n and date below.		
If yes, please pro	ovide the following information	n:	
Prime Contractor	Firm Name:		
Contributor or Co	ontributor Firm's Name:		
	ontributor Firm's Address:		
Is Contributor:			
	ne Contractor	Yes	No
 Subcontr Agent/Lo 	ractor obbyist hired by Prime	Yes	No
	ent the Prime in this RFP	Yes	No
Identify the Boar contributions, the	name of the contributor, the d	your Subcontractors, and lates of contribution(s) in	d/or agent/lobbyist made campaign In the preceding 12 months and dollar day, and year of the contribution.
Name of Board M	Nember:		
Name of Contribu	utor:		
	bution(s):		
Name of Board N	Nember:		
Name of Contribu	utor:		с
Date(s) of Contril	bution(s):		
Amount(s):			
Date: 3/4/2021		Signature of	Contributor
Duncan Colution			
Print Firm Name		Print Name o	of Contributor

RFP Number:	0-2690	RFP Title: BOS & CSC Operations Services for the 405 Express Lanes
		any OCTA Board Member within the preceding 12 months, on by either the proposing firm, proposed Subcontractors and/or No
lf no, please sigr	and date below.	
If yes, please pro	ovide the following informa	tion:
Prime Contractor	Firm Name:	
Contributor or Co	ontributor Firm's Address:	
 Subcontr Agent/Lo 	e Contractor actor bbyist hired by Prime ent the Prime in this RFP	Yes No Yes No Yes No No
Title 2, Section 1 agent/lobbyist wl	8438, campaign contributi ho is representing the Pr	ment Code section 84308 and California Code of Regulations, ions made by the Prime Contractor and the Prime Contractor's ime Contractor in this RFP must be aggregated together to nade by the Prime Contractor.
contributions, the	name of the contributor, th	u, your Subcontractors, and/or agent/lobbyist made campaign ne dates of contribution(s) in the preceding 12 months and dollar include the exact month, day, and year of the contribution.
Name of Board M	1ember:	
Name of Contribu	utor:	
Date(s) of Contril	oution(s):	
Amount(s):		
Name of Board M	1ember:	
Name of Contribu	utor:	
Date(s) of Contril	oution(s):	
Amount(s):		
Date: 03/12/202	1	Danielle Gutierrez Date: 2021.03.12 09:57:49 -08'00'
		Signature of Contributor
Bank of the West		Danielle Gutierrez - Vice President/RM
Print Firm Name		Print Name of Contributor

RFP Number:	0-2690	RFP Title:	BOS & CSC Ope	erations Services for the	405 Express Lanes
	gn contribution made to llar amount of the contribu Yes				
If no , please sig	n and date below.				
If yes , please pr	ovide the following inform	nation:			
Prime Contracto	r Firm Name:				
Contributor or C	ontributor Firm's Name:				
Contributor or C	ontributor Firm's Address				
Is Contributor:					
-	ne Contractor	Ye	s	No	
 Subcont Agent/Lo 	bbyist hired by Prime	Υe	S	No	
	sent the Prime in this RFF	P Ye	s	No	
agent/lobbyist w	18438, campaign contribu /ho is representing the I	utions made by the Prime Contractor	e Prime Cont in this RFP	ractor and the Pr must be aggreg	
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Title 2, Section agent/lobbyist w determine the to ldentify the Boa contributions, the amount of the co Name of Board I Name of Contrib Date(s) of Contri Amount(s): Name of Board I Name of Board I Name of Contrib	18438, campaign contribution /ho is representing the I tal campaign contribution rd Member(s) to whom y e name of the contributor, ontribution. Each date mu Member:	utions made by the Prime Contractor n made by the Prim you, your Subcontri the dates of contri ist include the exact	e Prime Cont in this RFP le Contractor ractors, and/o bution(s) in th t month, day	ractor and the Pr must be aggreg or agent/lobbyist ne preceding 12 n y, and year of the	ated together to made campaign nonths and dollar
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Title 2, Section agent/lobbyist we determine the to Identify the Boa contributions, the amount of the contributions of Board I Name of Board I Name of Contribute(s) of Contribu	18438, campaign contribution /ho is representing the list campaign contribution rd Member(s) to whom y ename of the contributor, contribution. Each date mutor. Member:	utions made by the Prime Contractor n made by the Prime you, your Subcontri the dates of contri- list include the exact 	e Prime Cont in this RFP le Contractor ractors, and/o bution(s) in th ot month, day	ractor and the Pr must be aggreg or agent/lobbyist he preceding 12 n y, and year of the 	ated together to made campaign nonths and dollar

RFP Number:	0-2690 F	RFP Title: BOS & CSC Operations for the 405 Express Lanes			
Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes No_×					
If no, please sign	and date below.				
If yes, please prov	vide the following information:				
Prime Contractor	Firm Name:				
Contributor or Cor	tributor Firm's Name:				
Contributor or Cor	tributor Firm's Address:				
 Subcontra Agent/Lob 	e Contractor actor byist hired by Prime nt the Prime in this RFP	Yes No Yes No Yes No			
Title 2, Section 18 agent/lobbyist who	438, campaign contributions ma	Code section 84308 and California Code of Regulations, ade by the Prime Contractor and the Prime Contractor's ontractor in this RFP must be aggregated together to y the Prime Contractor.			
contributions, the r	name of the contributor, the dates	Subcontractors, and/or agent/lobbyist made campaign s of contribution(s) in the preceding 12 months and dollar e the exact month, day, and year of the contribution.			
Name of Board Me	ember:				
	or:				
Date(s) of Contrib	Date(s) of Contribution(s):				
Amount(s):	6				
Name of Board Me	ember:				
Name of Contribut	or:				
Date(s) of Contribution(s):					
Amount(s):					
Date: March 9, 2	2021	Signature of Contributor			
InfoSend, Inc.		Russ Rezai			
Print Firm Name		Print Name of Contributor			

RFP Number: RFP T	ïtle:	
Was a campaign contribution made to any OCTA E regardless of dollar amount of the contribution by either t agent/lobbyist? Yes No		
If no, please sign and date below.		
If yes, please provide the following information:		
Prime Contractor Firm Name:		
Contributor or Contributor Firm's Name:		
Contributor or Contributor Firm's Address:		
Is Contributor:		
 The Prime Contractor Subcontractor 	YesN	o o
 Subcontractor Agent/Lobbyist hired by Prime 	Yes N	0
to represent the Prime in this RFP	YesN	o
Note: Under the State of California Government Code s Title 2, Section 18438, campaign contributions made by agent/lobbyist who is representing the Prime Contract determine the total campaign contribution made by the Identify the Board Member(s) to whom you, your Subo contributions, the name of the contributor, the dates of co amount of the contribution. Each date must include the	y the Prime Contractor of in this RFP mi Prime Contractor. contractors, and/or pontribution(s) in the	agent/lobbyist made campaign
Name of Board Member:		
Name of Contributor:		
Date(s) of Contribution(s):		
Amount(s):		
Name of Board Member:		
Name of Contributor:		
Date(s) of Contribution(s):	*	
Amount(s):		
Date: MARCH 5, 2021	Signature of Cont	Tibutor
Print Firm Name	Print Name of Cor	

RFP Number:	0-2690	RFP Title:	BOS & CSC Op	erations Services for the 405 Express Lanes
Was a campaign regardless of dolla agent/lobbyist?	ar amount of the contribution by	OCTA Board ∉either the pr No_√	I Member wi oposing firm,	thin the preceding 12 months, proposed Subcontractors and/or
If no, please sign	and date below.			
If yes, please pro	vide the following information:			
Prime Contractor	Firm Name:			
Contributor or Con	ntributor Firm's Name:			
Contributor or Con	ntributor Firm's Address:			
Is Contributor:				
O 1 1	e Contractor	Yes	S S	No No
 Agent/Lol 	bbyist hired by Prime			
to represe	ent the Prime in this RFP	Yes	S	No
Title 2, Section 18 agent/lobbyist wh determine the tota Identify the Board contributions, the	8438, campaign contributions no is representing the Prime al campaign contribution made d Member(s) to whom you, you	made by the Contractor i by the Prime our Subcontrates of contribution	Prime Contr n this RFP r e Contractor. actors, and/o pution(s) in th	actor and the Prime Contractor's nust be aggregated together to r agent/lobbyist made campaign e preceding 12 months and dollar and year of the contribution.
	lember:			
	utor:			
	oution(s):			
· /				
Name of Board N	1ember:			
Name of Contribu	utor:			
Date(s) of Contrib	oution(s):			
Amount(s):				
Date: 03/03/20	021	Sig	gnature of Co	ntributor
Avtex Solutior	าร	D	on Vander	Wal
Print Firm Name			int Name of C	

RFP Number:	0-2690	RFP Tit	le: BOS & CSC Ope	rations Services for the 4	05 Express Lanes
	n contribution made to lar amount of the contribu Yes	any OCTA B tion by either th No	oard Member le proposing fir -	within the prea m, proposed Su	ceding 12 months, bcontractors and/or
If no, please sign	n and date below.				
If yes, please pro	ovide the following inform	nation:			
Prime Contracto				/	
	ontributor Firm's Name:		A		
	ontributor Firm's Address		n		
 Subcon Agent/L 	me Contractor tractor obbyist hired by Prime sent the Prime in this RF	P	Yes Yes Yes	No No	
Title 2, Section agent/lobbyist v determine the to	e State of California Gove 18438, campaign contrib who is representing the otal campaign contributio	Prime Contrac n made by the	tor in this RF Prime Contrac	P must be agg ctor.	gregated together to
	ard Member(s) to whom he name of the contributor contribution. Each date m				
Name of Board	Member:				
Name of Contri	ibutor:	<u> </u>	1		
Date(s) of Cont	tribution(s):	1			
Amount(s):					
Name of Board	Member:				
Name of Contr	ibutor:				
Date(s) of Con	tribution(s):	4			
Amount(s):			4	nn	M
Date: Mer	Dera ALMORA		Signature	of Contributor	<u>R</u>
L.A. Fren			Jesse 1	of Contributor	15

RFP Number: R	FP Title:	
Was a campaign contribution made to any OC regardless of dollar amount of the contribution by ei agent/lobbyist? Yes No		
If no, please sign and date below.		
If yes, please provide the following information:		
Prime Contractor Firm Name:		
Contributor or Contributor Firm's Name:		
Contributor or Contributor Firm's Address:		
Is Contributor:		N-
 The Prime Contractor Subcontractor 	Yes Yes	No No
 Agent/Lobbyist hired by Prime 		승규는 것이 아파 아파 가지 않는다.
to represent the Prime in this RFP	Yes	No
determine the total campaign contribution made by Identify the Board Member(s) to whom you, your contributions, the name of the contributor, the dates amount of the contribution. Each date must include Name of Board Member:	Subcontractors, and, s of contribution(s) in t e the exact month, da	/or agent/lobbyist made campaign he preceding 12 months and dollar y, and year of the contribution.
Name of Contributor:		
Date(s) of Contribution(s):		
Amount(s):		
Name of Board Member:		
Name of Contributor:		
Date(s) of Contribution(s):		
Amount(s):	\bigcirc \land	
Date:	Signature of C	ontributor
Coresivity Inc.	David Han	
Print Firm Name	Print Name of	Contributor
Page 3 – A	ddendum No. 11	

RFP Number:	0-2690	RFP Title:
Was a campaign regardless of dolla agent/lobbyist?	contribution made t r amount of the contril Yes	o any OCTA Board Member within the preceding 12 months, pution by either the proposing firm, proposed Subcontractors and/or No
If no, please sign	and date below.	
If yes, please prov	vide the following infor	mation:
Prime Contractor F	Firm Name:	······
		s:
Is Contributor:		
	Contractor	Yes No Yes No
 Subcontra Agent/Lob 	ctor byist hired by Prime	Yes No
	nt the Prime in this RF	P Yes No
Identify the Board contributions, the n	Member(s) to whom ame of the contributo	n made by the Prime Contractor. you, your Subcontractors, and/or agent/lobbyist made campaign , the dates of contribution(s) in the preceding 12 months and dollar ust include the exact month, day, and year of the contribution.
Name of Board Me	ember:	
		·
Name of Board Me	mber:	
Name of Contribute		
Date: <u>3/3/202</u> 2		Signature of Contributor
Unity Courier	r Service, Inc	-
Print Firm Name		Print Name of Contributor

RFP Number:	0-2690	RFP Title:	BOS & CSC Operat	tions for the 405 Express L	anes
	contribution made to any (ar amount of the contribution by Yes				
If no , please sign	and date below.				
If yes, please prov	vide the following information:				
Prime Contractor	Firm Name:				
Contributor or Cor	ntributor Firm's Name:				
Contributor or Cor	ntributor Firm's Address:				
 Subcontra Agent/Lob 	e Contractor actor obyist hired by Prime ent the Prime in this RFP	Yes Yes			
Title 2, Section 18 agent/lobbyist wh	State of California Governmen 3438, campaign contributions o is representing the Prime Il campaign contribution made	made by the Contractor i	Prime Contra n this RFP m	ctor and the Prime	Contractor's
contributions, the r	l Member(s) to whom you, yo name of the contributor, the da tribution. Each date must inclu	tes of contrib	oution(s) in the	preceding 12 month	hs and dollar
Name of Board Me	ember:				
Name of Contribut	tor:				
Date(s) of Contrib	ution(s):				
Amount(s):					
Name of Board Me	ember:				
Name of Contribut					
Date(s) of Contrib	ution(s):				
Amount(s):					
Date: 03.10.202	1		han Porter	Digitally signed by Ethan Por Date: 2021.03.10 09:20:25 -0 tributor	ter)8'00'
ONE NINE ARCH	IITECTURE	ET	HAN PORTER	R	
Print Firm Name		Pri	nt Name of Co	ontributor	

RFP Number:	0-2690 F	RFP Title: BOS & CSC Operations for the 405 Express Lanes	
Was a campaign regardless of dolla agent/lobbyist?	contribution made to any OC ar amount of the contribution by e	CTA Board Member within the preceding 12 month either the proposing firm, proposed Subcontractors and/	is, 'or
If no, please sign	and date below.	/	
	vide the following information:		
Prime Contractor	Firm Name:		
Contributor or Co	ntributor Firm's Name		
Contributor or Co	ntributor Firm's Address:		
Is Contributor:		· · · · · · · · · · · · · · · · · · ·	
 The Prim Subcontr Agent/Lo 	e Contractor actor bbyist hired by Prime ent the Prime in this RFP	Yes No Yes No	
Note: Under the a Title 2, Section 1 agent/lobbyist w	State of California Government 8438, campaign contributions	Code section 84308 and California Code of Regulation nade by the Prime Contractor and the Prime Contracto	ns, r's to
Identify the Boar contributions, the amount of the co	d Member(s) to whom you, you name of the contributor, the dat ntribution. Each date must inclu	ur Subcontractors, and/or agent/lobbyist made campai tes of contribution(s) in the preceding 12 months and dol ide the exact month, day, and year of the contribution.	gn Iar
Name of Board N	Nember:		
Name of Contribu	utor:		
Date(s) of Contri	bution(s):		
Amount(s):			
Name of Board N	Nember:		
Name of Contribution			
Date(s) of Contri	bution(s):		
Amount(s):		1	
Date: <u>03</u> /	12/2021	Signature of Contributor	
Print Firm Name	STERS, INC.	- <u>ANIA</u> KAMINSKA Print Name of Contributor	1

RFP Number:	0-2690	RFP Title:	BOS & CSC Operation	ns for the 405 Express Lanes
				n the preceding 12 months, oposed Subcontractors and/or
If no , please sigr	n and date below.			
If yes , please pro	ovide the following information	n:		
Prime Contractor	Firm Name:			
Contributor or Co	ontributor Firm's Name:			
Contributor or Co	ontributor Firm's Address:			
 Subcontrol Agent/Lc 	ne Contractor ractor obbyist hired by Prime sent the Prime in this RFP	Ye Ye Ye	s No	
Title 2, Section 1 agent/lobbyist w	8438, campaign contributions	s made by the e Contractor	e Prime Contract in this RFP mus	alifornia Code of Regulations, or and the Prime Contractor's st be aggregated together to
contributions, the		dates of contril	bution(s) in the p	gent/lobbyist made campaign receding 12 months and dollar d year of the contribution.
Name of Board N	/lember:			
	utor:			
Date(s) of Contri	bution(s):			
Amount(s):				
Name of Board N	/lember:			
Name of Contribu	utor:			
Date(s) of Contril	bution(s):			
Amount(s):				
Date: 03/12/20	021		ony Beaman gnature of Contril	
Millennium Fra	inchise Group, LLC	Tc	ony Beaman	
Print Firm Name	1 / -		nt Name of Cont	ributor

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes
RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes
Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes No_X
If no, please sign and date below.
If yes, please provide the following information:
Prime Contractor Firm Name: SMITH RBLie AFANIES
Contributor or Contributor Firm's Name: CRAIG REINHARDT
Contributor or Contributor Firm's Address: 1517 W. BRADEN CT.
ORANG2, CA 92868
Is Contributor: The Prime Contractor Subcontractor Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes No
Note: Under the State of California Government Code section 84308 and California Code of Regulations, Title 2, Section 18438, campaign contributions made by the Prime Contractor and the Prime Contractor's agent/lobbyist who is representing the Prime Contractor in this RFP must be aggregated together to determine the total campaign contribution made by the Prime Contractor.
Identify the Board Member(s) to whom you, your Subcontractors, and/or agent/lobbyist made campaign contributions, the name of the contributor, the dates of contribution(s) in the preceding 12 months and dollar amount of the contribution. Each date must include the exact month, day, and year of the contribution.
Name of Board Member:
Name of Contributor:
Date(s) of Contribution(s):
Amount(s):
Name of Board Member:
Name of Contributor:
Date(s) of Contribution(s):
Amount(s):
Date: 3-10-2021 Signature of Contributor

SMITH PUBLIC ANAMES

SINHALDT Print Name of Contributor

RFP Title: BOS & CSC Operations for the 405 Express Lanes 0-2690 RFP Number:

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes xxx No

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: Cofiroute USA, LLP

Contributor or Contributor Firm's Name: Roger S. Faubel - Faubel Public Affairs Contributor or Contributor Firm's Address: 27758 Santa Margarita Parkway, Suite 343 **Mission Viejo**

Is Contributor:

The Prime Contractor

Subcontractor

 Agent/Lobbyist hired by Prime to represent the Prime in this RFP

jo, CA 9269	91
Yes Yes	No 🗸
Yes	No

Note: Under the State of California Government Code section 84308 and California Code of Regulations, Title 2, Section 18438, campaign contributions made by the Prime Contractor and the Prime Contractor's agent/lobbyist who is representing the Prime Contractor in this RFP must be aggregated together to determine the total campaign contribution made by the Prime Contractor.

Identify the Board Member(s) to whom you, your Subcontractors, and/or agent/lobbyist made campaign contributions, the name of the contributor, the dates of contribution(s) in the preceding 12 months and dollar amount of the contribution. Each date must include the exact month, day, and year of the contribution.

Name of Board Member:	Tim Shaw			
Name of Contributor:	Roger S. Faubel - Faubel Public Affairs			
Date(s) of Contribution(s): 6/30/20				
Amount(s):	\$ 250.00			

Name of Board Member:

Name of Contributor:

Date(s) of Contribution(s):

Amount(s):

Date: 3/16/2021

Tautil Signature of Contributor

Faubel Public Affairs Print Firm Name

Roger S. Faubel

Print Name of Contributor

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes <u>×</u> No_____

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: Cofiroute USA

Contributor or Contributor Firm's Name: Whittingham Public Affairs Advisors

Contributor or Contributor Firm's Address: 31441 Santa Margarita Parkway, #A181

Rancho Santa Margarita, CA 92688

Is Contributor:

- The Prime Contractor
- Subcontractor
- Agent/Lobbyist hired by Prime
- to represent the Prime in this RFP

	Г
Yes	No
Yes	No
Yes	No

Note: Under the State of California Government Code section 84308 and California Code of Regulations, Title 2, Section 18438, campaign contributions made by the Prime Contractor and the Prime Contractor's agent/lobbyist who is representing the Prime Contractor in this RFP must be aggregated together to determine the total campaign contribution made by the Prime Contractor.

Identify the Board Member(s) to whom you, your Subcontractors, and/or agent/lobbyist made campaign contributions, the name of the contributor, the dates of contribution(s) in the preceding 12 months and dollar amount of the contribution. Each date must include the exact month, day, and year of the contribution.

Name of Board Member: Katrina Foley

Name of Contributor: Peter Whittingham

Date(s) of Contribution(s): January 12, 2021

Amount(s): \$249

Name of Board Member: Vicente Sarmiento

Name of Contributor: Peter Whittingham

Date(s) of Contribution(s): July 23, 2020

Amount(s): \$250

Date: March 16, 2021

Whittingham Public Affairs Advisors Print Firm Name Signature of Contributor

Peter Whittingham

Print Name of Contributor

RFP Number:	0-2690	RFP Title:	BOS & CSC Operatio	ns for the 405 Express Lanes		
Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes No_×						
If no, please sign	and date below.					
If yes, please prov	vide the following information:					
Prime Contractor Firm Name:						
Contributor or Cor	ntributor Firm's Name:					
	ntributor Firm's Address:					
 Subcontra Agent/Lob 	e Contractor actor obyist hired by Prime ent the Prime in this RFP	Ye Ye Ye	s No			
Title 2, Section 18 agent/lobbyist who	tate of California Government 438, campaign contributions n o is representing the Prime (I campaign contribution made	nade by the Contractor i	Prime Contractor n this RFP mus	or and the Prime Contractor's		
contributions, the r	Member(s) to whom you, you name of the contributor, the dat tribution. Each date must inclu	es of contrib	oution(s) in the pr	eceding 12 months and dollar		
Name of Board Me	ember:					
Name of Contribute	or:					
Date(s) of Contribution(s):						
Amount(s):						
Name of Board Me	ember:					
Name of Contribute	or:					
Date(s) of Contribu	ution(s):					
Date: 3/16/2021		Sigi	hature of Contrib	outor		
Peacock Systems	i	Kru	upesh Desai			
		nt Name of Contr	ibutor			