Campaign Contribution Disclosure Form - Form B

FORM B: CAMPAIGN CONTRIBUTION DISCLOSURE FORM

CAMPAIGN CONTRIBUTION DISCLOSURE FORM

Information Sheet

ORANGE COUNTY TRANSPORTATION AUTHORITY

The attached Campaign Contribution Disclosure Form must be completed by applicants for, or persons who are the subject of, any proceeding involving a license, permit, or other entitlement for use pending before the Board of Directors of the OCTA or any of its affiliated agencies. (Please see next page for definitions of these terms.)

IMPORTANT NOTICE

Basic Provisions of Government Code Section 84308

A. If you are an applicant for, or the subject of, any proceeding involving a license, permit, or other entitlement for use, you are prohibited from making a campaign contribution of more than $250 to any board member or his or her alternate. This prohibition begins on the date your application is filed or the proceeding is otherwise initiated, and the prohibition ends three months after a final decision is rendered by the Board of Directors. In addition, no board member or alternate may solicit or accept a campaign contribution of more than $250 from you during this period.

B. These prohibitions also apply to your agents, and, if you are a closely held corporation, to your majority shareholder as well. These prohibitions also apply to your subcontractor(s), joint venturer(s), and partner(s) in this proceeding. Also included are parent companies and subsidiary companies directed and controlled by you, and political action committees directed and controlled by you.

C. You must file the attached disclosure form and disclose whether you or your agent(s) have in the aggregate contributed more than $250 to any board member or his or her alternate during the 12-month period preceding the filing of the application or the initiation of the proceeding.

D. If you or your agent have in the aggregate contributed more than $250 to any individual board member or his/or her alternate during the 12 months preceding the decision on the application or proceeding, that board member or alternate must disqualify himself or herself from the decision. However, disqualification is not required if the board member or alternate returns the campaign contribution within 30 days from the time the director knows, or should have known, about both the contribution and the fact that you are a party in the proceeding. The Campaign Contribution Disclosure Form should be completed and filed with your proposal, or with the first written document you file or submit after the proceeding commences.

1. A proceeding involving "a license, permit, or other entitlement for use" includes all business, professional, trade and land use licenses and permits, and all other entitlements for use, including all entitlements for land use, all contracts (other than competitively bid, labor or personal employment contracts), and all franchises.

2. Your "agent" is someone who represents you in connection with a proceeding involving a license, permit or other entitlement for use. If an individual acting as an agent is also acting in his or her capacity as an employee or member of a law, architectural, engineering, consulting firm, or similar business entity, both the business entity and the individual are "agents."

3. To determine whether a campaign contribution of more than $250 has been made by you, campaign contributions made by you within the preceding 12 months must be aggregated with those made by your agent within the preceding 12 months or the period of the agency, whichever is shorter. Contributions made by your majority shareholder (if a closely held corporation), your subcontractor(s), your joint venturer(s), and your partner(s) in this proceeding must also be included as part of the aggregation. Campaign contributions made to different directors or their alternates are not aggregated.

4. A list of the members and alternates of the Board of Directors is attached.

This notice summarizes the major requirements of Government Code Section 84308 of the Political Reform Act and California Code of Regulations, Title 2 Sections 18438-18438.8.

RFP 0-2690
FORM B

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes x No____

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: Cofiroute USA, LLC

Contributor or Contributor Firm's Name: Cofiroute USA, LLC

Contributor or Contributor Firm's Address: 200 Spectrum Center Drive, Suite 1650
Irvine, CA 92618

Is Contributor:

- The Prime Contractor Yes ☑ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

Note: Under the State of California Government Code section 84308 and California Code of Regulations, Title 2, Section 18438, campaign contributions made by the Prime Contractor and the Prime Contractor's agent/lobbyist who is representing the Prime Contractor in this RFP must be aggregated together to determine the total campaign contribution made by the Prime Contractor.

Identify the Board Member(s) to whom you, your Subcontractors, and/or agent/lobbyist made campaign contributions, the name of the contributor, the dates of contribution(s) in the preceding 12 months and dollar amount of the contribution. Each date must include the exact month, day, and year of the contribution.

Name of Board Member: Lisa Bartlett
Name of Contributor: Cofiroute USA, LLC
Date(s) of Contribution(s): 08/06/2020
Amount(s): $250.00

Name of Board Member: Steve Jones
Name of Contributor: Cofiroute USA, LLC
Date(s) of Contribution(s): 08/06/2020
Amount(s): $250.00

Date: 03/22/2021

Signature of Contributor

Cofiroute USA, LLC
Print Firm Name

Richard Arce
Print Name of Contributor

RFP 0-2690
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ORANGE COUNTY TRANSPORTATION AUTHORITY
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If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: Cofiroute USA, LLC

Contributor or Contributor Firm's Name: Cofiroute USA, LLC

Contributor or Contributor Firm's Address: 200 Spectrum Center Drive, Suite 1650
Irvine, CA 92618

Is Contributor:

- The Prime Contractor Yes ☑ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

Note: Under the State of California Government Code section 84308 and California Code of Regulations, Title 2, Section 18438, campaign contributions made by the Prime Contractor and the Prime Contractor's agent/lobbyist who is representing the Prime Contractor in this RFP must be aggregated together to determine the total campaign contribution made by the Prime Contractor.

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Name of Board Member: Mark A. Murphy
Name of Contributor: Cofiroute USA, LLC
Date(s) of Contribution(s): 08/06/2020
Amount(s): $250.00

Name of Board Member: Don Wagner
Name of Contributor: Cofiroute USA, LLC
Date(s) of Contribution(s): 11/24/2020
Amount(s): $250.00

Date: 03/22/2021

Signature of Contributor

Cofiroute USA, LLC
Print Firm Name

Richard Arce
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY AND AFFILIATED AGENCIES

Board of Directors

Andrew Do, Chairman

Mark A. Murphy, Vice Chairman

Lisa A. Bartlett, Director

Doug Chaffee, Director

Barbara Delgleize, Director

Brian Goodell, Director

Patrick Harper, Director

Michael Hennessey, Director

Gene Hernandez, Director

Steve Jones, Director

Joseph Muller, Director

Vicente Sarmiento, Director

Tim Shaw, Director

Harry S. Sidhu, Director

Donald P. Wagner, Director

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No X

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

Note: Under the State of California Government Code section 84308 and California Code of Regulations, Title 2, Section 18438, campaign contributions made by the Prime Contractor and the Prime Contractor's agent/lobbyist who is representing the Prime Contractor in this RFP must be aggregated together to determine the total campaign contribution made by the Prime Contractor.

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Identify the Board Member(s) to whom you, your Subcontractors, and/or agent/lobbyist made campaign contributions, the name of the contributor, the dates of contribution(s) in the preceding 12 months and dollar amount of the contribution. Each date must include the exact month, day, and year of the contribution.

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/15/2021

Suresh Kakarla Digitally signed by Suresh Kakarla Date: 2021.03.15 16:33:52 -05'00'
Signature of Contributor

TollPlus, LLC
Print Firm Name

Suresh Kakarla
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

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Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No x

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: March 9, 2021

Catherine Larson
Signature of Contributor

Larson Consulting Associates
Print Firm Name

Catherine Larson
Print Name of Contributor

RFP 0-2690
FORM B

ORANGE COUNTY TRANSPORTATION AUTHORITY
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If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/10/21 _____ Signature of Contributor

Two Roads Professional Services, Inc. _____ Print Firm Name

Barry Vince _____ Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

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If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/8/21 _____

Signature of Contributor

Modern Times, Inc.
Print Firm Name

Joseph Hernandez
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: _____ RFP Title: _____

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No X

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes___ No ___
- Subcontractor Yes___ No ___
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes___ No ___

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/3/2021

Signature of Contributor

Michael J. Tamen
Print Firm Name

Michael J. Tamen
Print Name of Contributor

Proponent

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

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If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/4/2021

Signature of Contributor

Southwest Credit Systems, LP
Print Firm Name

Jeff Hazzard
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations Services for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No X

If no, please sign and date below.

If yes, please provide the following information:

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Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes___ No ___
- Subcontractor Yes___ No ___
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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/4/2021

Signature of Contributor

Duncan Solutions, Inc.
Print Firm Name

Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations Services for the 405 Express Lanes

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Contributor or Contributor Firm's Address: _____

_____

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- Subcontractor Yes ____ No ____
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ____ No ____

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 03/12/2021

Danielle Gutierrez Digitally signed by Danielle Gutierrez Date: 2021.03.12 09:57:49 -08'00'
Signature of Contributor

Bank of the West
Print Firm Name

Danielle Gutierrez - Vice President/RM
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations Services for the 405 Express Lanes

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If yes, please provide the following information:

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Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

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Is Contributor:

- The Prime Contractor Yes___ No ___
- Subcontractor Yes___ No ___
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes___ No ___

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: March 3, 2021

Signature of Contributor

Paymentech, LLC
Print Firm Name

Matthew P. Leman
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No x

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: March 9, 2021

Signature of Contributor

InfoSend, Inc.
Print Firm Name

Russ Rezai
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: _____ RFP Title: _____

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If no, please sign and date below.

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Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

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Is Contributor:

- The Prime Contractor Yes___ No ___
- Subcontractor Yes___ No ___
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes___ No ___

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: MARCH 5, 2021

Signature of Contributor

Print Firm Name

DAVID CYPRIEN
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations Services for the 405 Express Lanes

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If no, please sign and date below.

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Is Contributor:

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 03/03/2021

Signature of Contributor

Avtex Solutions
Print Firm Name

Don Vander Wal
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

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If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: N/A

Contributor or Contributor Firm's Address: _____

Is Contributor:

- The Prime Contractor — Yes ☐ No ☐
- Subcontractor — Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP — Yes ☐ No ☐

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Identify the Board Member(s) to whom you, your Subcontractors, and/or agent/lobbyist made campaign contributions, the name of the contributor, the dates of contribution(s) in the preceding 12 months and dollar amount of the contribution. Each date must include the exact month, day, and year of the contribution.

Name of Board Member: _____
Name of Contributor: _____
Date(s) of Contribution(s): _____
Amount(s): _____

Name of Board Member: _____
Name of Contributor: _____
Date(s) of Contribution(s): _____
Amount(s): _____

Date: Mar. 15, 2021

L.A. Federal Armored
Print Firm Name

Signature of Contributor

Jesse Anthony Ash
Print Name of Contributor

RFP 0-2690
FORM B

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: _____ RFP Title: _____

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No X

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes___ No ___
- Subcontractor Yes___ No ___
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes___ No ___

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/3/2021

Signature of Contributor

Coresivity Inc.
Print Firm Name

David Han
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: _____

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No XX

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes___ No ___
- Subcontractor Yes___ No ___
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes___ No ___

Note: Under the State of California Government Code section 84308 and California Code of Regulations, Title 2, Section 18438, campaign contributions made by the Prime Contractor and the Prime Contractor's agent/lobbyist who is representing the Prime Contractor in this RFP must be aggregated together to determine the total campaign contribution made by the Prime Contractor.

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/3/2021

Signature of Contributor

Unity Courier Service, Inc
Print Firm Name

Larry Lum
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No x

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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_____

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 03.10.2021

Ethan Porter Digitally signed by Ethan Porter Date: 2021.03.10 09:20:25 -08'00'
Signature of Contributor

ONE NINE ARCHITECTURE
Print Firm Name

ETHAN PORTER
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No X

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 03/12/2021

Signature of Contributor

WORKSTERS, INC.
Print Firm Name

ANIA KAMINSKA
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No x

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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_____

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 03/12/2021

Tony Beaman
Digitally signed by Tony Beaman
DN: cn=Tony Beaman, o=Millennium Franchise Group, LLC dba Hacking Solutions, ou, email=tony.beaman@hackingsolutions.com, c=US
Date: 2021.03.12 14:04:10 -08'00'
Signature of Contributor

Millennium Franchise Group, LLC
Print Firm Name

Tony Beaman
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No X

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: SMITH PUBLIC AFFAIRS

Contributor or Contributor Firm's Name: CRAIG REINHARDT

Contributor or Contributor Firm's Address: 1517 W. BRADEN CT.
ORANGE, CA 92868

Is Contributor:

○ The Prime Contractor	Yes ☐	No ☐
○ Subcontractor	Yes ☐	No ☐
○ Agent/Lobbyist hired by Prime to represent the Prime in this RFP	Yes ☒	No ☐

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Name of Board Member: ____

Name of Contributor: N/A

Date(s) of Contribution(s): ____

Amount(s): ____

Name of Board Member: ____

Name of Contributor: N/A

Date(s) of Contribution(s): ____

Amount(s): ____

Date: 3-10-2021

Signature of Contributor

SMITH PUBLIC AFFAIRS
Print Firm Name

CRAIG REINHARDT
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes xxx No_____

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: Cofiroute USA, LLP

Contributor or Contributor Firm's Name: Roger S. Faubel - Faubel Public Affairs

Contributor or Contributor Firm's Address: 27758 Santa Margarita Parkway, Suite 343
Mission Viejo, CA 92691

Is Contributor:

o The Prime Contractor	Yes ☐	No ☑
o Subcontractor	Yes ☐	No ☑
o Agent/Lobbyist hired by Prime to represent the Prime in this RFP	Yes ☑	No ☐

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Name of Board Member: Tim Shaw

Name of Contributor: Roger S. Faubel - Faubel Public Affairs

Date(s) of Contribution(s): 6/30/20

Amount(s): $ 250.00

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/16/2021

Signature of Contributor

Faubel Public Affairs
Print Firm Name

Roger S. Faubel
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes X No_____

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: Cofiroute USA

Contributor or Contributor Firm's Name: Whittingham Public Affairs Advisors

Contributor or Contributor Firm's Address: 31441 Santa Margarita Parkway, #A181
Rancho Santa Margarita, CA 92688

Is Contributor:

○ The Prime Contractor	Yes ☐	No ☑
○ Subcontractor	Yes ☐	No ☑
○ Agent/Lobbyist hired by Prime to represent the Prime in this RFP	Yes ☑	No ☐

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Name of Board Member: Katrina Foley
Name of Contributor: Peter Whittingham
Date(s) of Contribution(s): January 12, 2021
Amount(s): $249

Name of Board Member: Vicente Sarmiento
Name of Contributor: Peter Whittingham
Date(s) of Contribution(s): July 23, 2020
Amount(s): $250

Date: March 16, 2021

Signature of Contributor

Whittingham Public Affairs Advisors
Print Firm Name

Peter Whittingham
Print Name of Contributor

ORANGE COUNTY TRANSPORTATION AUTHORITY
CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP Number: 0-2690 RFP Title: BOS & CSC Operations for the 405 Express Lanes

Was a campaign contribution made to any OCTA Board Member within the preceding 12 months, regardless of dollar amount of the contribution by either the proposing firm, proposed Subcontractors and/or agent/lobbyist? Yes ____ No x

If no, please sign and date below.

If yes, please provide the following information:

Prime Contractor Firm Name: _____

Contributor or Contributor Firm's Name: _____

Contributor or Contributor Firm's Address: _____

_____

Is Contributor:

- The Prime Contractor Yes ☐ No ☐
- Subcontractor Yes ☐ No ☐
- Agent/Lobbyist hired by Prime to represent the Prime in this RFP Yes ☐ No ☐

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Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Name of Board Member: _____

Name of Contributor: _____

Date(s) of Contribution(s): _____

Amount(s): _____

Date: 3/16/2021

Signature of Contributor

Peacock Systems
Print Firm Name

Krupesh Desai
Print Name of Contributor