



## COMMITTEE TRANSMITTAL

**September 13, 2021**

**To:** Members of the Board of Directors

**From:** Andrea West, Interim Clerk of the Board *Andrea West*

**Subject:** Bond Anticipation Notes (Interstate 405 Improvement Project), Series 2021 Financing Documents

### Finance and Administration Committee Meeting of September 8, 2021

**Present:** Directors Foley, Goodell, Hennessey, Hernandez, Jones, and Muller

**Absent:** Director Harper

### **Committee Vote**

Following the roll call vote, this item was declared passed 6-0 by the Members present.

### **Committee Recommendation**

Adopt Resolution No. 2021-076, authorizing the issuance and sale of Bond Anticipation Notes (I-405 Improvement Project), Series 2021 in an aggregate principal amount not to exceed \$675 million, and the execution and delivery of related financing documents. The related financing documents include forms of the Master Indenture, First Supplemental Indenture, Standby Bond Purchase Agreement, Purchase Contract, Preliminary Official Statement, and the form of the Continuing Disclosure Certificate, and taking all other actions necessary in connection with the proposed transaction.