

Project V Services – Ridership Report

Reporting Period: Q2 of FY 2020-21 and Q3 of FY 2020-21

Agency	Service Description	Measure M2 Project V Funds	Service Type	Service Start Month/Year	Boardings Per Revenue Vehicle Hour (B/RVH) ¹	Cost Per Boarding	Notes
Anaheim	Anaheim Canyon Circulator	\$ 1,141,864	Commuter Service	July 2020	3	\$13.91	Under the previous minimum performance requirements, which were in place through late January, the service had through June 30, 2021 to achieve six boardings per revenue vehicle hour. However, under the new minimum performance requirements, the service is performing well below the \$20.10 maximum cost per boarding, and is therefore not currently subject to city council disclosure requirements.
Dana Point	Dana Point Trolley	\$ 2,456,511	Seasonal Service	June 2015	N/A	N/A	This service did not operate during the reporting period. However, service was resumed on May 28, 2021, and is operating at a reduced level in order for the city to evaluate ridership and evaluate potential reimbursement concerns. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
Dana Point	Dana Point Trolley Expansion	\$ 905,968	Seasonal Service	June 2017	N/A	N/A	This service did not operate during the reporting period. However, service was resumed on May 28, 2021, and is operating at a reduced level in order for the City to evaluate ridership and evaluate potential reimbursement concerns. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
Dana Point	Dana Point Trolley Continuity	\$ 1,745,065	Seasonal Service	September 2019	N/A	N/A	This service did not operate during the reporting period. However, service was resumed on May 28, 2021, and was implemented at a reduced level in order for the City to evaluate ridership and evaluate potential reimbursement concerns. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
Dana Point	Dana Point Trolley Continuity (2020 Call for Projects)	\$ 2,209,739	Seasonal Service	TBD	N/A	N/A	This grant was awarded funds during the 2020 Project V call for projects (call) and funds the extension of the City's original Project V grant. Accordingly, this grant will be implemented at a later date, once the original Project V grant expires.
Huntington Beach	Huntington Beach Special Events	\$ 93,287	Special Event	July 2014	N/A	N/A	This service did not operate during the reporting period.
Huntington Beach	Huntington Beach Southeast Rideshare Pilot Program (2020 Call for Projects)	\$ 806,240	Shared-Ride Hailing Service	TBD	N/A	N/A	This service was awarded funds during the 2020 Project V call. However, it is not anticipated to be initiated until 2022.
Irvine	Irvine iShuttle Route E - Irvine Station - East	\$ 2,705,984	Commuter Service	February 2019	N/A	N/A	This service did not operate during the reporting period. However, OCTA-led service for Route E is planned to resume in October 2021.
Irvine	Irvine iShuttle Route F - Tustin Station - Irvine Business Complex	\$ 2,712,258	Commuter Service	February 2019	N/A	N/A	This service did not operate during the reporting period. However, OCTA-led service for Route F is planned to resume in July, 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
La Habra	Special Event Service	\$ 96,810	Special Event	November 2016	N/A	N/A	This service did not operate during the reporting period. The City is planning to resume special event service in fall 2021 via its 2020 grant (see below).
La Habra	Community Special Event Service	\$ 66,234	Special Event	TBD	N/A	N/A	This service was awarded funds during the 2020 Project V call. However, it has not been initiated yet. The City plans to start this non-OCTA-led service in fall 2021.
Laguna Beach	Summer Breeze Bus Service	\$ 634,357	Seasonal Service	June 2018	N/A	N/A	This service did not operate during the reporting period. However, service was resumed on June 26, 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
Laguna Beach	Off-Season Weekend Trolley Service (2020 Call for Projects)	\$ 3,850,000	Seasonal and Special Event Service	TBD	N/A	N/A	This service was awarded funds during the 2020 Project V call. However, it has not been initiated yet. The City is planning to start this service in September 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
Laguna Niguel	Laguna Niguel Summer Trolley - Southern Section	\$ 886,082	Seasonal Service	TBD	N/A	N/A	The service was awarded funds in 2019. However, it is not anticipated to be initiated until 2022.
Mission Viejo	Local Community Circulator	\$ 3,332,879	Local Circulator	October 2016	N/A	N/A	The service did not operate during the reporting period. The City is planning to resume service in August 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.

Project V Services – Ridership Report

Reporting Period: Q2 of FY 2020-21 and Q3 of FY 2020-21

Agency	Service Description	Measure M2 Project V Funds	Service Type	Service Start Month/Year	Boardings Per Revenue Vehicle Hour (B/RVH) ¹	Cost Per Boarding	Notes
Newport Beach	Balboa Peninsula Seasonal Trolley	\$ 685,454	Seasonal Service	June 2017	N/A	N/A	This service did not operate during the reporting period. However, service resumed on June 26, 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
Newport Beach	Balboa Peninsula Seasonal Trolley Expansion	\$ 278,400	Seasonal Service	August 2018	N/A	N/A	The service did not operate during the reporting period. However, ridership resumed on June 26, 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
Orange County	Local Circulator and Special Event Service (OC RanchRide)	\$ 2,041,547	Local Circulator and Special Event	June 2017	52	\$5.06	Special event service was reinitiated in February, with one special event being conducted.
San Clemente	Summer Weekend Trolley and Seasonal Service	\$ 1,181,393	Seasonal and Special Event	May 2017	N/A	N/A	This service did not operate during the reporting period. However, service at a reduced level was resumed on May 14, 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
San Clemente	Summer Weekday Trolley and Seasonal Service Expansion	\$ 1,537,200	Seasonal and Special Event	July 2018	N/A	N/A	This service did not operate during the reporting period. However, service at a reduced level was resumed on May 14, 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.
San Clemente	Downtown Route (2020 Call for Projects)	\$ 969,536	Seasonal and Special Event	TBD	N/A	N/A	This grant was awarded funds during the 2020 Project V call and funds the extension of the City's original Project V grant. Accordingly, this grant will be implemented at a later date, once the original Project V grant expires.
San Juan Capistrano	Special Event and Weekend Summer Trolley Service	\$ 958,642	Seasonal and Special Event	July 2018	N/A	N/A	The service did not operate during the reporting period. However, service resumed on June 4, 2021. Ridership and cost per boarding reporting will be provided in the next semi-annual update to the Board.

Agency	Service Description	Measure M2 Project V Funds	Service Type	Service Start Month/Year	Boardings Per Hour of Service (B/HOS) ¹	Cost Per Boarding	Notes
San Clemente	On-Demand	\$ 914,400	Ride Hailing	October 2016	9	\$6.34	The service was active, but only offered single rides during the reporting period due to the coronavirus.

1. Rounded to the next whole number.

N/A - No service hours during reporting period (service was either seasonal and/or impact by the coronavirus).

ACRONYMS

Board- Board of Directors

B/RVH- Boardings/Revenue Vehicle Hour

FY - Fiscal year

N/A - Not applicable

OCTA - Orange County Transportation Authority

Q2 - Quarter 2 (October - December 2020)

Q3 - Quarter 3 (January - March 2021)

TBD - To be determined

NOTE: Services below the minimum performance standard are shaded

Minimum Performance Standards for B/RVH through January 2021

- Six passenger B/RVH by end of year one (12 months from the first day of operating the service).
- Maintain six B/RVH and meet or exceed ten B/RVH by end of year two.
- Ten B/RVH must then be maintained every year thereafter.

Minimum Performance Standards for Cost/Boarding effective January 2021

- Upon the service cost exceeding \$20.10, OCTA provides written notice to the local jurisdiction.
- Local jurisdiction is required to disclose this finding to its city council/Board of Supervisors within 60 days of receipt of the OCTA notice.
- Local jurisdiction's city council/Board of Supervisors determines if it wishes continue, restructure, or cancel the service.
- Local jurisdiction's final determination is made via city council/Board of Supervisors action and must be reported back to OCTA within 45 days.