

**Sperry Capital, Inc.
Agreement No. C-7-2137
Fact Sheet**

1. April 23, 2018, Agreement No. C-7-2137, \$495,500, approved by the Board of Directors (Board).
 - Agreement to provide financial advisory services.
 - Initial term effective May 22, 2018 through April 30, 2021, with one, two-year option term.
2. October 26, 2020, Amendment No. 1, Agreement No. C-7-2137, \$169,500, approved by the Board.
 - Additional budget for financial advisory services for the Transportation Infrastructure Finance and Innovation Act (TIFIA) interest rate reset transaction.
3. April 26, 2021, Amendment No. 2, Agreement No. C-7-2137, \$400,000, pending approval by Board.
 - Exercise the option term of the agreement effective May 1, 2021 through April 30, 2023.

Total committed to Sperry Capital, Inc., under Agreement No. C-7-2137: \$1,065,000.