

Status of Loan Agreements
as of September 30, 2020

Borrower	Type of Agreement	Loan Period Begin Date	Interest Rate % Prior Payment ¹	Beginning Principal Balance	Principal Paid	Interest Paid	Outstanding Principal as of 9/30/20	Loan Maturity
City of Anaheim ²	Purchase and Sale Agreement	July 2012	2%	32,500,000	24,166,667	-	8,333,333	May 20, 2025
City of Buena Park	Purchase and Sale Agreement	April 2016	2.39% (4/29/19-6/30/19) 2.13% (7/1/19-4/28/20)	1,040,000	934,800	21,650	105,200	April 29, 2021
City of Placentia ³	Loan Agreement	February 2010	0.40%	4,227,586	1,997,569	411,888	2,230,017	May 1, 2030
West Orange County Water Board ⁴	Reimbursement Agreement for Utility Relocation	October 2017	1.236%	5,995,394	2,877,363	178,318	3,118,031	March 1, 2028

1. Interest rates vary for the cities of Buena Park, Placentia and the West Orange County Water Board. Interest rates listed represent rates for the prior payment.

2. Interest for the City of Anaheim loan is scheduled to be paid in the final 2 years of the loan.

3. The City of Placentia's principal balance includes capitalized interest in the amount of \$127,586.

4. The West Orange County Water Board made an additional principal payment of \$1.5 million in September 2018 and returned unused principal of \$198,741.28 in April 2020.