

PROPOSAL EVALUATION CRITERIA MATRIX (Short-Listed Firms)
RFP 0-2014 DEFERRED COMPENSATION SERVICES

FIRM: Nationwide Retirement Solutions						Weights	Overall Score
Evaluator Number	1	2	3	4	5		
Recordkeeping/Administration	4.5	4.0	4.5	4.0	4.0	4	16.8
Communication/Education	4.5	4.5	4.5	4.0	4.0	8	34.4
Investments	4.5	4.5	5.0	5.0	4.0	4	18.4
Cost and Price	4.6	4.6	4.6	4.6	4.6	4	18.6
Overall Score	90.6	88.6	92.6	86.6	82.6		88

FIRM: ICMA-Retirement Corporation						Weights	Overall Score
Evaluator Number	1	2	3	4	5		
Recordkeeping/Administration	4.0	4.0	4.0	3.0	4.0	4	15.2
Communication/Education	3.0	4.0	4.0	3.0	3.5	8	28.0
Investments	4.0	4.0	4.0	3.0	3.5	4	14.8
Cost and Price	5.0	5.0	5.0	5.0	5.0	4	20.0
Overall Score	76.0	84.0	84.0	68.0	78.0		78

The range of scores for the non-short-listed firms was 54-68.