

Review of Proposals

RFP 0-2023 Occurrence Tracking System Replacement

Presented to the Finance and Administration Committee on May 27, 2020

2 proposals were received, 2 firms were interviewed, 1 firm is being recommended

Overall Ranking	Proposal Score	Firm & Location	Sub-Contractors	Evaluation Committee Comments	Firm-Fixed Price
1	68	Origami Risk LLC Chicago, Illinois	None	Established in 2009, 300 employees Provided a detailed project plan with assigned full-time Project Manager Implementation team will be the support team Software as a Service risk and insurance focused The staff responded satisfactorily to all questions at the interview and were knowledgeable of the software requirements essential to OCTA. Secured - backed-up every 15 minutes Project manager has over 15 years experience implementing technology solutions	\$495,170
2	64	Trackit LLC Van Nuys, California	None	Was founded in 2012 in La Mesa, California Key personnel's experience is mainly in the area of training Unclear knowledge of multiple claims and single occurrence Pricing is low in comparison to independent cost estimate Methodology not described as requested The product demonstration did not provide additional information or clarification of the product capabilities	\$90,500

Evaluation Panel	Proposed Criteria	Weight Factors
Contracts Administration and Materials Management (1)	Qualifications of the Firm	25 percent
Enterprise Computer Solutions and Support (1)	Staff and Project Organization	20 percent
Risk Management (1)	Work Plan	30 percent
Operations Support (1)	Cost and Price	25 percent
Safety and Environmental (1)		