

**Orange County Transportation Authority
Outstanding Debt
9/30/2019**

ATTACHMENT A

Orange County Local Transportation Authority (OCLTA) - M2 Program

	<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2010 Series B Sales Tax Revenue Tax-Exempt Bonds	\$ 59,030,000	\$ 8,530,000	2020
2010 Series A Sales Tax Revenue Taxable Bonds	\$ 293,540,000	\$ 250,000,000	2041
2019 M2 Sales Tax Bond	\$ 376,690,000	\$ 376,690,000	2041
Sub-total	\$ 729,260,000	\$ 635,220,000	

91 Express Lanes

	<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2013 OCTA 91 Express Lanes Refunding Bonds	\$ 124,415,000	\$ 91,685,000	2030

405 Express Lanes

	<u>Authorized Amount</u>	<u>Outstanding</u>	<u>Final Maturity</u>
TIFIA Loan	\$ 628,930,000	\$ 287,000,000	2057

TOTAL OUTSTANDING BALANCE	\$ 1,013,905,000
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