

PROPOSAL EVALUATION CRITERIA MATRIX (Short-Listed Firms)
RFP 9-1361 Custodial Banking Services

U.S. Bank							Weights	Overall Score
Evaluator Number	1	2	3	4	5	6		
Qualifications of Firm	4.5	4.5	4.5	4.5	4.5	4.0	6	26.5
Staffing/Project Organization	4.5	4.5	4.5	4.5	4.5	4.5	4	18.0
Work Plan	4.5	4.0	4.0	4.0	4.5	4.0	6	25.0
Cost and Price	5.0	5.0	5.0	5.0	5.0	5.0	4	20.0
Overall Score	92.0	89.0	89.0	89.0	92.0	86.0		90

Bank of New York Mellon Trust Company, N.A.							Weights	Overall Score
Evaluator Number	1	2	3	4	5	6		
Qualifications of Firm	4.5	5.0	5.0	5.0	5.0	4.5	6	29.0
Staffing/Project Organization	4.0	4.0	4.0	4.0	4.0	4.5	4	16.3
Work Plan	3.5	3.5	3.5	3.5	3.5	4.0	6	21.5
Cost and Price	2.8	2.8	2.8	2.8	2.8	2.8	4	11.2
Overall Score	75.2	78.2	78.2	78.2	78.2	80.2		78

MUFG Union Bank, N.A.							Weights	Overall Score
Evaluator Number	1	2	3	4	5	6		
Qualifications of Firm	4.5	4.0	4.5	4.5	4.0	4.5	6	26.0
Staffing/Project Organization	4.0	4.5	4.0	4.0	4.5	4.5	4	17.0
Work Plan	3.5	3.5	3.5	3.5	3.5	3.5	6	21.0
Cost and Price	3.4	3.4	3.4	3.4	3.4	3.4	4	13.6
Overall Score	77.6	76.6	77.6	77.6	76.6	79.6		78

Range of scores for non-short-listed firms was 56 to 66.