



BOARD MEMBER TRAVEL AUTHORIZATION REQUEST

TRAVELER INFORMATION

Traveler Name: *	<input type="text" value="Chairman Tim Shaw"/>	Employee ID: *	<input type="text" value="4433"/>
Destination of Trip: *	<input type="text" value="New York, NY"/>		
Subject of Trip: *	<input type="text" value="Annual Rating Agency Trip"/>		
Description of Trip: *	<p>On an annual basis, OCTA conducts a series of meetings with the rating agencies, financing institutions, and other interested parties in New York. This year, OCTA representatives will be discussing various issues affecting the agency with New York analysts. These topics include OCTA's upcoming financing plans, I-405 Improvement Project, 91 Express Lanes, Measure M2 Program, sales tax collections, FY 2019-20 approved budget, and the status of the local economy. Meetings have been scheduled with Moody's Investor Service, Fitch Ratings, Standard & Poor's and other interested parties. The meetings will take place on September 19 and September 20, 2019.</p>		
Departure Date: *	<input type="text" value="9/18/2019"/>	Return Date: *	<input type="text" value="9/21/2019"/>
Is this trip outside of California?	<input checked="" type="checkbox"/> Yes	BMTA #:	<input type="text" value="BMTA-055"/>
Board Meeting Date:	<input type="text" value="6/10/2019"/>		

ACCOUNTING CODES

	Registration (7657)	Mileage (7656)	Travel (7655)
Budget FY:	2020	2020	2020
Org Key:	0017		0017
Job Key:	M0201		M0201
JL:	B4B		B4B

ESTIMATED EXPENDITURES

ITEMS COST

Registration: \$ 0.00
Air Travel: \$ 500.00
Auto Rental: \$ 0.00
Hotel Accomodations: \$ 1,227.60
Meals: \$ 304.00
Mileage: \$ 0.00
Misc: \$ 150.00
Total Estimated Trip Cost: \$ 2,181.60

APPROVAL

Outcome:
☐ TA Approved
☐ TA Rejected

Board Date Approved:

Comments:



BOARD MEMBER TRAVEL AUTHORIZATION REQUEST

TRAVELER INFORMATION

Traveler Name: *	<input type="text" value="Vice-Chairman Steve Jones"/>	Employee ID: *	<input type="text" value="4428"/>
Destination of Trip: *	<input type="text" value="New York, NY"/>		
Subject of Trip: *	<input type="text" value="Annual Rating Agency Trip"/>		
Description of Trip: *	<p>On an annual basis, OCTA conducts a series of meetings with the rating agencies, financing institutions, and other interested parties in New York. This year, OCTA representatives will be discussing various issues affecting the agency with New York analysts. These topics include OCTA's upcoming financing plans, I-405 Improvement Project, 91 Express Lanes, Measure M2 Program, sales tax collections, FY 2019-20 approved budget, and the status of the local economy. Meetings have been scheduled with Moody's Investor Service, Fitch Ratings, Standard & Poor's and other interested parties. The meetings will take place on September 19 and September 20, 2019.</p>		
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Board Meeting Date:	<input type="text" value="6/10/2019"/>		

ACCOUNTING CODES

	Registration (7657)	Mileage (7656)	Travel (7655)
Budget FY:	2018	2018	2018
Org Key:	0017		0017
Job Key:	M0201		M0201
JL:	B4B		B4B

ESTIMATED EXPENDITURES

ITEMS COST

Registration: \$ 0.00

Air Travel: \$ 500.00

Auto Rental: \$ 0.00

Hotel Accomodations: \$ 1,227.60

Meals: \$ 304.00

Mileage: \$ 0.00

Misc: \$ 150.00

Total Estimated Trip Cost: \$ 2,181.60

APPROVAL

Outcome:

☐ TA Approved

☐ TA Rejected

Board Date Approved:

Comments:

Submit



BOARD MEMBER TRAVEL AUTHORIZATION REQUEST

TRAVELER INFORMATION

Traveler Name: *	Finance and Administration Chairman Michael Hennessey	Employee ID: *	4355
Destination of Trip: *	New York, NY		
Subject of Trip: *	Annual Rating Agency Trip		
Description of Trip: *	<p>On an annual basis, OCTA conducts a series of meetings with the rating agencies, financing institutions, and other interested parties in New York. This year, OCTA representatives will be discussing various issues affecting the agency with New York analysts. These topics include OCTA's upcoming financing plans, I-405 Improvement Project, 91 Express Lanes, Measure M2 Program, sales tax collections, FY 2019-20 approved budget, and the status of the local economy. Meetings have been scheduled with Moody's Investor Service, Fitch Ratings, Standard & Poor's and other interested parties. The meetings will take place on September 19 and September 20, 2019.</p>		
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Is this trip outside of California?	<input checked="" type="checkbox"/> Yes	BMTA #:	BMTA-057
Board Meeting Date:	6/10/2019		

ACCOUNTING CODES

	Registration (7657)	Mileage (7656)	Travel (7655)
Budget FY:	2018	2018	2018
Org Key:	0017		0017
Job Key:	M0201		M0201
JL:	B4B		B4B

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Outcome:

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Board Date Approved:

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