

**Nossaman LLP
Agreement No. C-5-3099 Fact Sheet**

1. April 27, 2015, Agreement No. C-5-3099, \$215,000, approved by Contracts Administration and Materials Management (CAMM) Department.
 - Agreement to provide bond counsel services.
 - Initial term of the agreement is effective April 27, 2015 through March 31, 2018, with two, one-year option terms.
2. June 3, 2016, Amendment No. 1 to Agreement No. C-5-3099, \$0.00, approved by the CAMM Department.
 - To replace key personnel for federal and sales tax services.
3. May 8, 2017, Amendment No. 2 to Agreement No. C-5-3099, \$80,000, approved by the Board of Directors (Board).
 - To provide additional bond counsel services to support the review, closing, and opinions needed for a Letter/Line of Credit Request for Proposal required by the Transportation Infrastructure Finance and Innovation Act (TIFIA) loan for the Interstate 405 Improvement Project, from State Route 73 to Interstate 605.
4. December 22, 2017, Amendment No. 3 to Agreement No. C-5-3099, \$32,250, approved by the CAMM Department.
 - To provide additional bond counsel services related to the TIFIA loan for the Interstate 405 Improvement Project, from State Route 73 to Interstate 605.
5. March 30, 2018, Amendment No. 4 to Agreement No. C-5-3099, \$0.00, approved by the CAMM Department.
 - To exercise the first option term and extend the agreement through March 31, 2019.
6. November 12, 2018, Amendment No. 5 to Agreement No. C-5-3099, \$200,000, pending Board approval.
 - To provide bond counsel services related to the issuance of the Measure M2 Sales Tax Revenue Bonds, Series 2019.

Total committed to Nossaman LLP, Agreement No. C-5-3099: \$527,250.