

**Orange County Transportation Authority
Outstanding Debt
September 30, 2018**

Orange County Local Transportation Authority (OCLTA) - M2 Program

		<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2010 Series B Sales Tax Revenue Tax-Exempt Bonds	\$	59,030,000	\$ 16,695,000	2020
2010 Series A Sales Tax Revenue Taxable Bonds	\$	293,540,000	\$ 293,540,000	2041
Sub-total	\$	352,570,000	\$ 310,235,000	

91 Express Lanes

		<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2013 OCTA 91 Express Lanes Refunding Bonds	\$	124,415,000	\$ 97,795,000	2030

405 Express Lanes

		<u>Authorized Amount</u>	<u>Outstanding</u>	<u>Final Maturity</u>
TIFIA Loan	\$	629,000,000	\$ 165,000,000	2057

TOTAL OUTSTANDING BALANCE	\$	573,030,000
----------------------------------	-----------	--------------------