



Next 10 Progress Report on Deliverables

The 2018 Updated Next 10 Delivery Plan (Next 10) is based on ten deliverables intended to provide guidance on program and project delivery during the ten-year period 2017 through 2026. With nearly two years of the ten-year plan complete, progress on accomplishments is provided.

Freeways

1. Deliver \$3.5¹ billion of freeway improvements approved through construction.

Status: The Measure M2 (M2) Freeway Program currently consists of 27 projects or project segments. At the point of the Next 10 adoption in September 2016, nine were already complete, and another nine designated to be complete within the Next 10 time-frame. Together, the nine segments designated for completion by 2026 make up a \$3.1 billion delivery promise. Since Next 10 adoption, three segments of the Interstate 5 between Avenida Vista Hermosa and San Juan Creek Road, opened to traffic in March 2018, adding six miles of carpool lanes. The remaining six segments are in design or construction.

Funded with 91 Express Lanes excess revenues, a tenth project, the State Route 91 between State Route 57 to State Route 55 (Project I) was designated a priority project and is now part of Deliverable 1 and planned to be complete by 2029. With this project, the Orange County Transportation Authority (OCTA) will deliver \$3.5 billion of freeway improvements approved through construction.

2. Invest approximately \$715¹ million more in revenues, bringing the completed freeway program improvements to \$4.3 billion (Projects A-M).

Status: The final eight remaining project segments (of the 27 total) are on track to be environmentally cleared by 2026, making them “shelf ready” for future advancement. In all, during the Next 10 time-period, approximately \$4.3 billion in freeway improvements promised to the voters in M2 will be completed or underway by 2026. Using the guiding principles adopted by the Board of Directors (Board), Deliverable 2 includes approximately \$715 million in funding to move another project (or projects) directly into design and construction if assumptions on revenues and costs hold.

Streets and Roads

3. Allocate nearly \$1 billion with \$400 million in competitive funding to local jurisdictions to expand roadway capacity and synchronize signals (Project O and Project P), and nearly \$600 million in flexible funding to local jurisdictions to help maintain aging streets or for use on other transportation needs as appropriate (Project Q). Additionally, complete the OC Bridges Program.

Status: All seven bridges included in the OC Bridges program are complete. Since the adoption of the Next 10 Plan in November 2016, OCTA awarded approximately \$82 million in competitive funding through the Regional Capacity Program (Project O) and Regional Traffic Signal Synchronization Program (Project P). Additionally, \$98.1 million in Local Fair Share (Project Q)

¹ Because Project I is now included with Deliverable 1, the original Deliverable 1 investment increased to \$3.5 billion, and the original Deliverable 2 investment of \$1.2 billion has been reduced to \$715 million. The overall freeway deliverable commitment remains the same at \$4.3 billion.

funds have been distributed to local agencies. This brings the total allocation to date to \$188.1 million. On August 13, 2018, the Board approved the release of the 2019 Call for Projects for approximately \$32 million for Project O and \$8 million for Project P and funding recommendations will be presented to the Board by mid-2019.

Transit

4. Extend Metrolink service from Orange County into Los Angeles (LA) County, contingent upon cooperation and funding participation from route partners, complete six rail station improvements (Project R).

Status: Extend Metrolink into LA - Additional trains into LA are contingent on completion of a triple track project anticipated in early 2019 and successful negotiation of an agreement with the BNSF Railway for the shared use of their corridor and associated indemnification and liability. Negotiations are underway.

Status: Six rail station projects - Two are complete - San Clemente Pier Station Lighting and Laguna Niguel/Mission Viejo Station Americans with Disabilities Act ramps. Two station projects are in construction - the Fullerton Transportation Center Elevator Upgrades and the Orange Transportation Center parking structure. The final two are in design - Anaheim Canyon Station improvements and the Placentia Metrolink Station project.

5. Secure Full Funding Grant Agreement (FFGA), start construction, oversee vehicle manufacturer and begin operating the OC Streetcar (Project S) and work with local agencies to consider recommendations from planning studies to guide development of future transit connections.

Status: OC Streetcar - Activities continue to move forward, including final possession of remaining required right-of-way, procurement of demolition services, coordination with third parties on utility relocation, finalizing the California Public Utilities Commission safety approvals for the OC Streetcar's grade crossings certification, finalizing the scope of services for the operations and maintenance request for proposals, and continued coordination with the Federal Transit Administration (FTA) on the status of the FFGA. The notice to proceed (NTP) for the streetcar vehicle manufacturing contract was issued. Award of the construction contract and NTP is anticipated by the end of the year.

The FTA continues to show strong support for the project, and a FFGA is anticipated in 2018.

Status: OC Transit Vision - The draft Transit Master Plan was presented to the Board in February 2018. The plan included an action plan which was divided into short, medium and long-term recommendations. The Board directed staff to consider the plan in the upcoming Long-Range Transportation Plan process. Staff will be advancing many of the short-term action plan items over the next year.

6. Provide up to \$115 million in funding to expand mobility choices for seniors and persons with disabilities (Project U).

Status: Approximately \$20.2 million has been provided for the Senior Mobility Program, the Senior Non-Emergency Medical Transportation Program, and the Fare Stabilization Program since the Next 10 adoption.

- 7. Work with local agencies to develop a plan for the next community circulator projects to provide grant opportunities for local agencies to implement efficient local transit services (Project V).**

Status: In December 2017, OCTA staff requested letters from local agencies to determine interest for a future round of Project V funding. OCTA received 13 letters of interest, and in February 2018, the Board initiated a 2018 Project V call. On June 25, 2018, the Board awarded \$6.8 million to fund six community-based transit circulators projects.

- 8. Allocate up to \$7 million in funding to improve the top 100 busiest bus stops and support the modernization of the bus system to enhance the customer experience (Project W).**

Status: To date, the Board has approved up to \$1,205,666 to support 51 city-initiated improvements, and \$370,000 for OCTA-initiated improvements. The City of Anaheim postponed development of eight stops and will move forward in a future funding cycle. Of the remaining 43 stops, 14 stops have been completed, and the remaining 29 stops are in the project closeout process. An additional funding cycle is anticipated in 2019.

Environmental

- 9. Ensure the ongoing preservation of purchased open space which provides comprehensive mitigation of the environmental impacts of freeway improvements and higher-value environmental benefits in exchange for streamlined project approvals.**

Status: In 2017, OCTA received biological resource permits allowing streamlined project approvals for M2 freeway projects. In January 2018, OCTA secured programmatic permits and assurances for federal and state clean water permitting requirements. Receipt of these permits represent the culmination of years of collaboration and support by the Board, environmental community, and regulatory agencies. To ensure ongoing preservation of the open space, an endowment was established to pay for the long-term management of the Preserves. Two deposits into the endowment have taken place with approximately \$2.9 million to be deposited annually.

- 10. Work with the Environmental Cleanup Allocation Committee (ECP) to develop the next tiers of water quality programs with a goal of providing up to \$40 million in grants to prevent the flow of trash, pollutants, and debris into waterways from transportation facilities. In addition, focus on improving water quality on a regional scale that encourages partnerships among the local agencies as part of the ECP (Project X).**

Status: Since adoption of the Next 10 Plan in November 2016, OCTA issued two calls for Tier 1 ECP projects. The Board awarded approximately \$3.13 million to fund Tier 1 projects during the 2017 annual call. The 2018 Tier 1 call was released on March 12, 2018, and funding recommendations are anticipated in late summer.