

**Correspondence/Contact Summary**  
**Resolution No. 2018-062**  
**Soco Retail Fee Owner, LLC**

<b>Date</b>	<b>Reason for Contact</b>
April 18, 2017	Orange County Transportation Authority (OCTA) right-of-way (ROW) agent contacted property owner's representative requesting direct contact with property owner.
March 9, 2018	OCTA ROW agent called property owner and left a voice message regarding availability to make an offer presentation. ROW agent received call from property owner and discussed the project. Property owner stated concerns with impacts to their signs. Property owner will provide possible dates for an offer presentation.
March 12, 2018	Property owner emailed OCTA ROW agent regarding an offer package presentation for March 20, 2018. ROW agent confirmed meeting date.
March 20, 2018	OCTA ROW agent met with property owner and its representatives to present the offer package and discussed the offer, appraisal, ROW contract, Title VI brochure, litigation guarantee, and the acquisition process. OCTA ROW agent answered several design questions from the property owner who also expressed concern with meeting the 60-day incentive payment program deadline as they have many things to review and confirm pertaining to the mitigation plan.
March 22, 2018	OCTA ROW agent emailed property owner and its representatives a hyperlink to the documents they requested at the offer presentation.
April 4, 2018	OCTA ROW agent called property owner to follow up on the offer package presentation and left a detailed voice message offering to answer any questions or concerns they may have.
April 6, 2018	Property owner emailed OCTA ROW agent stating that they are still reviewing the offer. OCTA ROW agent emailed property owner offering to answer any questions or concerns they may have and requesting an update on their internal review of the offer package.
April 18, 2018	OCTA ROW agent mailed the incentive payment program expiration notice to property owner via USPS regular and certified mail. OCTA ROW agent emailed property owner asking for an update on their review of the offer package.
April 20, 2018	OCTA ROW agent emailed property owner advising that the incentive payment program expiration notice was sent out via USPS regular and certified mail. OCTA ROW agent mailed first level review letter to property owner via USPS regular mail.
May 1, 2018	OCTA ROW agent e-mailed property owner asking for an update on their review of the offer package.

May 4, 2018	Emails between OCTA ROW agent and property owner regrading offer package.
May 11, 2018	OCTA counsel mailed NOI letter to property owner and City of Costa Mesa via USPS regular mail.
May 15, 2018	OCTA ROW agent emailed property owner asking for an update on the review of the offer.
May 29, 2018	OCTA ROW agent called property owner for an update on their internal review of the offer, sign relocation and possible impacts; no answer; left a voice message.
May 31, 2018	Property owner representative e-mailed OCTA ROW agent stating that they are still reviewing the offer and working on a counteroffer.
June 5, 2018	Letters from OCTA counsel to Property Owner and City of Costa Mesa providing notice that hearing on Resolution of Necessity was continued from June 25, 2018, to July 23, 2018.
June 8, 2018	Email correspondence between OCTA ROW agent and property owner regrading offer package.
June 14, 2018	OCTA ROW agent was informed that the property owner retained legal counsel on this matter from Mark Easter with BB&K.
June 15, 2018	Telephone Conference between counsel for OCTA and counsel for Property Owner regarding status and additional information regarding the Project needed by Property Owner.
June 19, 2018	Email exchange between counsel for OCTA and counsel for Property Owner regarding hearing date of Resolution of Necessity scheduled for July 23, 2018.
June 25, 2018	Email from counsel for Property Owner to counsel for OCTA regarding staking of right of way.

**Correspondence/Contact Summary**  
**Resolution No. 2018-063**  
**N.B. Oil Company, Inc.**

<b>Date</b>	<b>Reason for Contact</b>
February 26, 2018	<p>Orange County Transportation Authority (OCTA) right-of-way (ROW) agent performed field attempt on site to contact owner.</p> <p>Attendant gave OCTA ROW agent a contact number for the property owner and agent spoke briefly to its CFO. OCTA ROW agent provided CFO with agent's contact information and requested a call back.</p>
February 27, 2018	OCTA ROW agent called property owner and left a voice message requesting a call back.
February 28, 2018	OCTA ROW agent called property owner and left a voice message requesting a call back.
March 5, 2018	<p>OCTA ROW agent performed another on site field attempt to contact property owner. OCTA ROW agent left offer package with gas station attendant, who acknowledged receipt of the same and mailed offer package to property owner via USPS certified mail.</p> <p>OCTA ROW agent continuing field attempts to contact property owner and deliver a copy of the offer package to a corporate officer.</p>
March 7, 2018	OCTA ROW agent continuing attempts to contact property owner to deliver a copy of the offer package to a corporate officer; left voice message regarding delivery of the offer package both on site with gas station attendant on March 5, 2018 and to the property owner via USPS mail.
March 9, 2018	OCTA ROW agent received property owner's acknowledgment of receipt of offer package via USPS certified mail.
March 23, 2018	Property owner's CFO called OCTA ROW agent regarding the offer package. Telephone conversation between OCTA ROW agent and property owner's representative regarding the offer and project. Property owner representative stated that they will contact OCTA ROW agent upon their review of the offer.
March 29, 2018	OCTA ROW agent called property owner and left voice message for its CFO to confirm their review of the offer package.
April 5, 2018	OCTA ROW agent spoke to property owner's CFO about the offer. Per the property owner's CFO, the property owner is still reviewing the offer and will provide an update as soon as possible. The CFO confirmed receipt of the OCTA ROW agent's 30-day incentive payment program expiration notice.

April 20, 2018	OCTA ROW agent mailed first level review letter to property owner via USPS regular mail.
April 24, 2018	OCTA ROW agent called property owner and attempted to speak to property owner's CEO or CFO. Property owner's CFO informed OCTA ROW agent that she was very busy and hung up. OCTA ROW agent sent 10-day incentive payment program expiration notice to property owner via USPS regular and certified mail.
May 3, 2018	OCTA ROW agent called property owner and left voice message advising that the incentive payment period will be expiring on May 4, 2018.
May 11, 2018	OCTA counsel mailed NOI letter to property owner and City of Fountain Valley via USPS regular mail.
May 14, 2018	Property owner's CFO called OCTA ROW agent inquiring about the NOI she received in the mail; agent explained that it is part of the eminent domain process, but does not preclude continued negotiations and settlement. Property owner's CFO requested an onsite meeting between the owner and OCTA ROW agent and engineer to discuss project impacts.
May 16, 2018	Letter from counsel for property owner to Clerk of the Board of OCTA requesting to appear and be heard at the hearing scheduled for June 25, 2018.
May 16, 2018	OCTA ROW agent scheduled meeting and onsite inspection with property owner for May 18, 2018.
May 18, 2018	OCTA ROW agent and engineer together with OCTA counsel (via phone) met onsite with property owner, and their legal counsel to discuss impacts to the property.
May 21, 2018	Email from Counsel for property owner to counsel for OCTA requesting review hearing and continuance of June 25, 2018, resolution of necessity hearing.
May 23, 2018	Letters from OCTA Counsel to property owner counsel and City of Fountain Valley providing notice of continuance of Resolution of Necessity hearing from June 25, 2018 to July 23, 2018, to accommodate property owner's request for the continuance.
June 18, 2018	OCTA team met with the property owner and its legal counsel and conducted 2nd level review meeting.

**Correspondence/Contact Summary**  
**Resolution No. 2018-103**  
**Southern California Edison Company**

<b>Date</b>	<b>Reason for Contact</b>
March 19, 2018	Orange County Transportation Authority (OCTA) right-of-way (ROW) agent emailed property owner representative (SCE) that the offer package is ready for transmittal.  OCTA ROW agent e-mailed the offer package, at the request of the property owner. Property owner acknowledged receipt of the offer.
March 20, 2018	OCTA ROW agent emailed property owner acknowledging its review process.
March 28, 2018	E-mail correspondence between OCTA ROW agent and property owner regarding offer and processing fees/time.
April 4, 2018	OCTA ROW agent received an email from property owner advising that its Survey/Mapping group has completed their review and approved the subject L&P.
April 17, 2018	OCTA ROW agent mailed 30-day incentive fee payment expiration notice to property owner via USPS regular and certified mail.
April 23, 2018	OCTA ROW agent spoke with property owner who confirmed receipt of the 30-day incentive fee payment expiration notice.
May 4, 2018	OCTA ROW agent mailed 50-day incentive fee payment expiration notice to property owner via USPS regular and certified mail.
May 15, 2018	OCTA ROW agent received from property owner signed 50-day incentive notice certified mail receipt.
May 22, 2018	OCTA ROW agent mailed first level review letter to property owner via USPS regular mail.
June 8, 2018	OCTA counsel mailed NOI to property owner and respective city.

## **Correspondence/Contact Summary**

### **Resolution No. 2018-104**

**Joseph S. Tedesco and Sharon Ann Tedesco, Co-Trustees  
of the Tedesco Living Trust, dated May 19, 1988; Sharon Ann Tedesco, as Trustee  
of the Sharon Ann Tedesco Trust created under the Tedesco Living Trust, dated  
May 19, 1988; Sharon Ann Tedesco, as Trustee of the Tedesco Marital Trust  
created under the Tedesco Living Trust, dated May 19, 1988; and  
TW Westminster, LLC**

<b>Date</b>	<b>Reason for Contact</b>
January 3, 2017	Orange County Transportation Authority (OCTA) right-of-way (ROW) agent received call from property owner stating he had received the NDA and wanted to know more about the project. OCTA ROW agent called the owner and discussed potential impacts to the property. Property owner stated he would contact the appraiser directly to schedule an appointment.
January 4, 2017	OCTA ROW agent received request from property owner for property to be staked; OCTA ROW agent coordinated the requested staking.
March 14, 2018	OCTA ROW agent advised by property owner of his unavailability to attend tentatively scheduled offer presentation meeting. OCTA ROW agent mailed the offer package to property owner per his request.
March 19, 2018	OCTA ROW agent received email from property owner that he had received offer package and would call agent with any questions.
March 22, 2018	OCTA ROW agent received email from property owner requesting an offer package be mailed to another property owner. Agent sent the offer package to additional property owner via USPS regular mail as well as overnight FedEx.
April 12, 2018	OCTA ROW agent both emailed and mailed to property owner via USPS regular mail 30-day incentive fee payment expiration notice. ROW agent also asked owner if he wished to meet or discuss any issues.
April 18, 2018	OCTA ROW agent received call from property owner who had questions about offer and impacts to his property. OCTA ROW agent will provide owner with anticipated construction start date.
May 2, 2018	OCTA ROW agent replied to property owners regarding questions they had regarding the project and impacts to their property.
May 8, 2018	OCTA ROW agent replied to property owners regarding additional questions about the freeway off-ramp, sound wall, and truck radius. OCTA ROW agent sent to property owners a copy of the cut sheet.

May 10, 2018	OCTA ROW agent sent concept drawing map to property owner showing new configuration of project without Willow Lane freeway off-ramp.
May 22, 2018	OCTA ROW agent mailed first level review letter to property owner via USPS regular mail.
May 31, 2018	E-mail correspondence between OCTA ROW agent and property owner regarding project impacts.
June 8, 2018	OCTA counsel mailed NOI letter to property owner and respective city via USPS regular mail.
June 12, 2018	OCTA ROW agent re-sent offer docs to property owner, per their request.
June 18, 2018	Property owner provided updated vesting to OCTA ROW agent and requested that acquisition documents be updated accordingly. OCTA ROW agent coordinated with title to verify the new vesting.