

**Comprehensive Transportation Funding Programs  
March 2018 Semi-Annual Review Adjustment Request Descriptions**

**Advances**

Local agencies wishing to advance a project by one fiscal year (FY), or more, may request project advancement. Advancement requests will be considered only if program funds are available. The grant will be de-escalated according to original escalation rates. During this review cycle, the following advancement requests were submitted.

The Orange County Transportation Authority (OCTA), as administrative lead, is requesting to advance primary implementation (PI) phases from FY 2018-19 to FY 2017-18 for the following three projects. Negotiations are currently underway and contracts are anticipated to be awarded by June 30, 2018.

- Brookhurst Street Traffic Signal Synchronization project (16-OCTA-TSP-3794)
- Magnolia Avenue Traffic Signal Synchronization project (16-OCTA-TSP-3795)
- El Toro Road Traffic Signal Synchronization project (16-OCTA-TSP-3796)

**Cancellations**

Local agencies may request to cancel projects, as needed. Cancelled projects are eligible to reapply upon resolution of the issues that led to the original project cancellation. During this review cycle, the following cancellation requests were received.

The City of Anaheim is requesting to cancel both capital and operations phases due to low ridership for the Anaheim Regional Transportation Intermodal Center City Local Community Circulator Project (16-ANAH-CBT-3820).

The City of Orange is requesting to cancel both the right-of-way (ROW) phase and construction phase due to unresolved ROW issues for the Tustin Street and Katella Avenue Critical Intersection Widening Project (15-ORNG-ICE-3781).

**Delays**

Local agencies may request a one-time delay of up to 24 months to obligate funds. During this review cycle, the following delay requests were submitted.

The City of Mission Viejo is requesting a 24-month delay for the operations and maintenance (O&M) phase of the Marguerite Parkway Corridor Signal Synchronization Project (16-MVJO-TSP-3793). A delay is requested due to unforeseen complications in the design of fiber communication improvements.

OCTA, as the administrative lead for the City of Irvine, is requesting a delay of 12 months for the operations phases for both the Irvine iShuttle Route West Project (16-OCTA-CBT-3833) and the iShuttle Route East Project (16-OCTA-CBT-3834). The delay request is due to vehicle delivery and branding delays.

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OCTA, as the administrative lead for the City of Newport Beach, is requesting a delay of 12 months for the O&M phase of the Coast Highway Traffic Signal Synchronization Project (15-OCTA-TSP-3778). Stakeholder coordination and negotiations are taking longer than expected.

The City of Orange is requesting a 24-month delay for the construction phase of the Tustin Street and Chapman Avenue Intersection Widening Project (17-ORNG-ICE-3866). ROW negotiations are taking longer than expected.

The City of San Clemente is requesting a 12-month delay for the PI phase of the Camino Vera Cruz Traffic Signal Synchronization Project (17-SCLM-TSP-3877), due to unforeseen staff turnover.

### **CTFP (Comprehensive Transportation Funding Programs) Timely-Use of Funds Extensions**

Once obligated, CTFP funds expire 36 months from the contract award date. Local agencies may request a one-time extension of up to 24-months. During this semi-annual review cycle, the following timely-use of funds extension requests were submitted.

The City of Anaheim is requesting a 24-month timely use of funds extension from April 2018 to April 2020 for the following two projects. The additional time is required to complete final acquisition of ROW.

- The ROW phase of the State College Boulevard and La Palma Avenue Intersection Project (14-ANAH-ICE-3712)
- The ROW phase of the Ball Road and Anaheim Boulevard Intersection Project (14-ANAH-ICE-3713)

The City of Costa Mesa is requesting a 24-month timely use of funds extension for both the PI and O&M phases of the Sunflower Avenue Signal Synchronization Project (14-CMSA-TSP-3706), from May 2018 to May 2020, due to unforeseen staffing issues.

The City of Irvine is requesting a 24-month timely use of funds extension for the ROW phase of the Jamboree Road and Barranca Parkway Intersection Project (14-IRVN-ICE-3716), from July 2018 to July 2020, due to unforeseen delays in securing the necessary ROW.

The City of La Habra is requesting a 24-month timely use of funds extension for the ROW phase of the Whittier Boulevard and Hacienda Road Intersection Improvements Project (15-LHAB-ICE-3772), from April 2019 to April 2021. Additional time is required to complete ROW processes.

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OCTA, as the administrative lead for the cities of Costa Mesa, Newport Beach, and Santa Ana, is requesting a 24-month timely use of funds extension for the PI and O&M phase of the Bristol Street Traffic Signal Synchronization Project (14-OCTA-TSP-3704) from June 2018 to June 2020 due to required negotiations with Southern California Edison.

The City of Santa Ana is requesting a 24-month timely use of funds extension from August 2018 to August 2020 for the following two projects. Additional time will allow for negotiation with remaining property and business owners and to provide relocation assistance.

- The ROW phase of the Bristol Street Widening from Civic Center Drive to Washington Avenue Project (14-SNTA-ACE-3724)
- The ROW phase of the Bristol Street Widening from Warner Avenue to Saint Andrew Place Project (14-SNTA-ACE-3725)

### **Local Fair Share Timely-Use of Funds Extensions**

The City of San Clemente is requesting a 12-month timely-use of funds extension of \$1,693,797 and \$10,697 of earned interest. The funds being considered for extension were disbursed in separate installments and must be expended by the extension deadlines provided in Attachment A.

The City of Yorba Linda is requesting a one-time 24-month timely-use of funds extension of \$448,271. The total funds being considered for extension were disbursed in separate installments and must be expended by the extension deadlines provided in Attachment A.

### **Senior Mobility Program Timely-Use of Funds Extensions**

The City of Villa Park (Villa Park) is requesting a 24-month timely-use of funds extension of \$1,224. The extension will provide Villa Park the ability to expend the funds within the scope identified in the cooperative agreement between OCTA and Villa Park beyond the initial expenditure deadline. The funds were disbursed in one installment and must be expended by the extension deadline provided in Attachment A.

### **Scope Changes**

Agencies may request minor scope changes for CTFP projects if they can assure that project benefits as committed to in the initial application can still be delivered. For Environmental Cleanup Program Tier 1 projects, the proposed modifications must mitigate the same pollutants, affect the same waterways, and meet all other provisions as stipulated in the CTFP Guidelines. The match rate percentage identified by implementing agencies in the project grant application shall remain constant throughout the project. The proposed modification must be accommodated within the existing approved grant budget. During this review cycle, the following scope change requests were submitted.

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The City of Costa Mesa is requesting a scope change to the Baker Placentia Signal Synchronization (Mesa Verde East to Airway Avenue) Project (12-CMSA-TSP-3606). The scope change involves adding new interconnect conduit and traffic signal central system upgrades in lieu of providing traffic controllers and computer workstations which are no longer needed.

The City of Cypress is requesting a scope change to the Catch Basins Inserts Project (17-CYPR-ECP-3882). Due to existing physical constraints, 46 locations were deemed unsuitable for connector pipe screen (CPS) devices. The number of CPS devices is proposed to be adjusted from 218 to 172, and an additional nine automatic retractable screen (ARS) devices will be added. As a result, payment to the City of Cypress will be proportionally reduced and the grant amount will not be fully utilized.

The City of Huntington Beach is requesting a scope change to the Seasonal Local Transit Service (16-HBCH-CBT-3826). To boost ridership, the City of Huntington Beach is proposing to modify the current service and focus more specifically on weekend and holiday services.

The City of Irvine, as administrative lead, for the Von Karman Avenue/Tustin Ranch Road Regional Traffic Signal Synchronization Project (16-IRVN-TSP-3792), is requesting a scope change to add equipment. Additional necessary components have been identified for the project including new fiber optic cable, controller units, communication modems, cables, and global positioning system modules.

The City of La Habra is requesting a scope change for the Installation of Full Capture Trash Inserts in Catch Basins Project (15-LHAB-ECP-3764). The original scope proposed installation of 294 ARS and ten CPS devices at 124 catch basin locations. During installation, various locations were found to have site variants from original plans and specifications. The request is to install ARS devices at different higher priority locations from those originally identified. The location change allows for 296 ARS and ten CPS devices in 88 catch basins. The City of La Habra performed an analysis and concluded that the same ARS footprint was achieved with fewer catch basin locations.

The City of La Habra is requesting a scope change for the PI phase of the Imperial Highway/State Route-90 Corridor Project (15-LHAB-TSP-3773). The change includes an update to the City of La Habra's traffic management center and Synchro software license, the addition of communication switches and a TruTraffic Software License, and also includes signal modifications. The scope change was identified during the design phase and was deemed to be beneficial to the overall intent of the project.

The City of La Habra is requesting a scope change for installation of full capture trash inserts in Catch Basins Project (17-LHAB-ECP-3884). The contractor has field verified the locations and found many recent installations have already occurred and catch basins that are not compatible for CPS installation. In the incompatible locations, the City of La Habra proposes to install ARS units to prevent trash from entering the basin. The proposed modification would install 277 ARS and 113 CPS devices in lieu of the original 343 CPS proposed.

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The City of Laguna Woods is requesting a scope change for the following two projects listed below. The proposed scope change would remove the installation of six closed circuit television cameras (three for each project). As a result of the reduction in scope, the project grant will experience cost savings.

- El Toro Road Regional Traffic Signal Synchronization Project (14-LWDS-TSP-3707)
- Moulton Parkway Road Regional Traffic Signal Synchronization Project (14-LWDS-3708)

The City of Orange (Orange) is requesting a scope change to the Tustin Street and Katella Avenue Critical Intersection Widening Project (15-ORNG-ICE-3781). Orange was awarded Fast Track funding for the engineering, ROW, and construction phases of this project. Under Fast Track, Orange understood that it waived the opportunity to request a project delay. However, given ROW challenges that emerged during this project, Orange is now requesting an allowance to redefine the scope of project's grant award to engineering only, and cancellation of subsequent ROW and construction phases. This would release a total of \$1,113,882 back to the program. This request is not consistent with the intent of the Fast Track approach under the CTFP Guidelines. However, staff and the Technical Advisory Committee is supportive of this request due to diligent efforts carried out by Orange in trying to resolve the ROW challenges.

### **Transfers**

The CTFP Guidelines allow agencies to request to transfer 100 percent of savings of funds between subsequent phases within a project. Funds can only be transferred to a phase that has already been awarded competitive funds. Such requests must be made prior to the acceptance of a final report and submitted as part of the semi-annual review process. During this review cycle, the following transfer requests were submitted.

The City of Lake Forest is requesting a transfer for the shuttle service between Irvine Train Station and Panasonic Avionics Project (16-LFOR-CBT-3829). The transfer includes FY 2016-17 operations savings in the amount of \$153,882, to be distributed evenly across FY 2018-19 and FY 2019-20.

The City of Newport Beach is requesting a transfer for Balboa Peninsula Trolley Project (16-NBCH-CBT-3832). The request is to transfer project savings from FY 2016-17 capital and operations phases and to distribute them evenly among remaining operating years. OCTA is currently reviewing the final report and will determine the appropriate transfer amount once the FY 2016-17 phases have been closed out.

The City of San Juan Capistrano is requesting a transfer for the Del Obispo Street Widening Project (15-SJCP-ACE-3784). The City of San Juan Capistrano is requesting to transfer all cost savings from the ROW phase to the construction phase. San Juan Capistrano submitted their ROW final report and OCTA found there to be \$109,203.96 in available project savings.