



June 4, 2018

To: Regional Planning and Highways Committee

From: Darrell E. Johnson, Chief Executive Officer 

Subject: Comprehensive Transportation Funding Programs Semi-Annual Review – March 2018

Overview

The Orange County Transportation Authority recently completed the March 2018 semi-annual review of projects funded through the Comprehensive Transportation Funding Program. This process reviews the status of Measure M2 grant-funded projects and provides an opportunity for local agencies to update project information and request project modifications, as appropriate. Recommended project adjustments emerging from the March 2018 semi-annual review process are presented for Board of Directors' review and approval.

Recommendation

Approve project adjustments to Comprehensive Transportation Funding Program projects, Local Fair Share, and Senior Mobility funds.

Background

The Comprehensive Transportation Funding Program (CTFP) is the mechanism which the Orange County Transportation Authority (OCTA) uses to administer funding for street, road, signal, transit, and water quality projects. The CTFP contains a variety of funding programs and sources including Measure M2 revenues and State-Local Partnership Program funds. The CTFP provides local agencies with a comprehensive set of guidelines for administration and delivery of various transportation funding grants.

As needed, OCTA meets with representatives from local agencies to review the status of projects and proposed project changes. This process is known as the semi-annual review (SAR) process. The goals of the SAR process are to review project status, determine the continued viability of projects, address local agency

concerns, confirm availability of local match funds, and to ensure timely closeout of all projects funded through the CTFP.

Discussion

The March 2018 SAR proposed adjustments include three advances, four cancellations, six delays, ten timely use of funds extension requests for CTFP projects, five timely use of funds extension requests for the Local Fair Share Program, one timely use of funds extension request for the Senior Mobility Program, ten scope changes, and three project transfers. Adjustments are itemized in Attachment A and described in Attachment B.

Local agencies identified several general reasons for SAR proposed project adjustments, which include:

- Advancements (procurement related),
- Delays and extensions (procurement, design, or staffing issues),
- Scope changes or cancellations (overlap with other projects, low ridership, location modification/site constraint, right-of-way issues, design, or cost constraints), and
- Fund transfers (project savings).

The March 2018 SAR proposed project changes are appropriate from a CTFP administration perspective. These changes have also been reviewed and approved by the Technical Advisory Committee. Therefore, staff is recommending Board of Directors approval of the adjustments identified in Attachment A. If the recommendation is approved, staff will monitor the implementation of the proposed projects changes through future SARs, which are conducted two times a year.

Summary

OCTA staff has reviewed the status of all active projects funded through CTFP and recommends approval of project adjustments requested by local agencies.

Attachments

- A. Comprehensive Transportation Funding Programs, March 2018
Semi-Annual Review Adjustment Requests
- B. Comprehensive Transportation Funding Programs, March 2018
Semi-Annual Review Adjustment Request Descriptions

Prepared by:

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Approved by:

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