

**Orange County Transportation Authority
Outstanding Debt
March 31, 2018**

Orange County Local Transportation Authority (OCLTA) - M2 Program

	<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2010 Series B Sales Tax Revenue Tax-Exempt Bonds	\$ 59,030,000	\$ 16,695,000	2020
2010 Series A Sales Tax Revenue Taxable Bonds	\$ 293,540,000	\$ 293,540,000	2041
Sub-total	\$ 352,570,000	\$ 310,235,000	

91 Express Lanes

	<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2013 OCTA 91 Express Lanes Refunding Bonds	\$ 124,415,000	\$ 103,605,000	2030

405 Express Lanes

	<u>Authorized Amount</u>	<u>Outstanding</u>	<u>Final Maturity</u>
TIFIA Loan	\$ 0	\$ 0	2057

TOTAL OUTSTANDING BALANCE	\$ 413,840,000
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