

**Orange County Transportation Authority  
Outstanding Debt  
December 31, 2016**

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**Orange County Local Transportation Authority (OCLTA) - M2 Program**

	<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2010 Series B Sales Tax Revenue Tax-Exempt Bonds	\$ 59,030,000	\$ 31,945,000	2020
2010 Series A Sales Tax Revenue Taxable Bonds	\$ 293,540,000	\$ 293,540,000	2041
<b>Sub-total</b>	<b>\$ 352,570,000</b>	<b>\$ 325,485,000</b>	

**91 Express Lanes**

	<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2013 OCTA 91 Express Lanes Refunding Bonds	\$ 124,415,000	\$ 109,130,000	2030

<b>TOTAL OUTSTANDING BALANCE</b>	<b>\$ 434,615,000</b>
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