## Burnham Benefits Insurance Services Agreement No. C-5-3799 Fact Sheet

- 1. April 1, 2016, Agreement No. C-5-3799, \$210,000, approved by the Contracts Administration and Materials Management (CAMM) Department.
  - Agreement to provide health insurance brokerage services.
  - Term of the agreement is effective April 1, 2016 through March 31, 2019.
- 2. April 20, 2017, Amendment No. 1 to Agreement No. C-5-3799, \$0.00, approved by CAMM.
  - Amendment to revise the Scope of Work to add assistance in researching and marketing various voluntary benefits programs, including wellness programs and plans for employees.
- 3. March 29, 2018, Amendment No. 2 to Agreement No. C-5-3799, \$1,000, approved by CAMM.
  - Amendment to revise the Scope of Work to include non-discrimination testing on self-insured health plans.
- 4. April 23, 2018, Amendment No. 3 to Agreement No. C-5-3799, \$192,500, pending Board of Directors approval.
  - Extend contract term an additional 12 months through March 31, 2020 for additional health insurance brokerage services.

Total committed to Burnham Benefits Insurance Services, Agreement No. C-5-3799, in the amount of \$403,500.