

**Orange County Transportation Authority**  
**Outstanding Debt**  
**December 31, 2017**

**Orange County Local Transportation Authority (OCLTA) - M2 Program**

		<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2010 Series B Sales Tax Revenue Tax-Exempt Bonds	\$	59,030,000	\$ 24,470,000	2020
2010 Series A Sales Tax Revenue Taxable Bonds	\$	293,540,000	\$ 293,540,000	2041
<b>Sub-total</b>	<b>\$</b>	<b>352,570,000</b>	<b>\$ 318,010,000</b>	

**91 Express Lanes**

		<u>Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2013 OCTA 91 Express Lanes Refunding Bonds	\$	124,415,000	\$ 103,605,000	2030

**405 Express Lanes**

		<u>Authorized Amount</u>	<u>Outstanding</u>	<u>Final Maturity</u>
TIFIA Loan	\$	0	\$ 0	2057

**TOTAL OUTSTANDING BALANCE** **\$ 421,615,000**