

**Sperry Capital, Inc.  
Agreement No. C-1-3116 Fact Sheet**

1. February 27, 2012, Agreement No. C-1-3116, \$400,000, approved by the Board of Directors (Board).
  - Agreement to provide general financial advisory services.
  - Initial term of the agreement is effective March 1, 2012 through March 31, 2015, with two, one-year option terms.
2. January 26, 2015, Amendment No. 1 to Agreement No. C-1-3116, \$60,000, approved by the Board.
  - Amendment to exercise the first option term and extend the agreement through March 31, 2016.
3. September 14, 2015, Amendment No. 2 to Agreement No. C-1-3116, \$870,000, approved by the Board.
  - To provide additional financial advisory services to support the dual express lanes on the Interstate 405 Improvement Project, from State Route 73 to Interstate 605.
  - To extend the term of the agreement to June 30, 2017, to allow for the completion of project related financings.
4. May 8, 2017, Amendment No. 3 to Agreement No. C-1-3116, \$80,000, pending Board approval.
  - To provide additional financial advisory services to support the drafting, issuance, review, and closing of a Letter/Line of Credit Request for Proposal required by the Transportation Infrastructure Finance and Innovation Act loan for the Interstate 405 Improvement Project, from State Route 73 to Interstate 605.
  - To extend the term of the agreement to November 30, 2017, to allow for the completion of project related financings.

Total committed to Sperry Capital, Inc., Agreement No. C-1-3116: \$1,410,000.