

External Factors Influencing Bus Ridership

NATIONAL, STATE, AND REGIONAL TRANSIT OPERATOR RIDERSHIP TRENDS

<b>All Modes: United States and Canada</b>	<b>Change January - June 2015 versus 2016</b>
Heavy Rail	↑ 0.31 percent
Light Rail	↑ 3.66 percent
Commuter Rail	↑ 2.29 percent
Trolleybus	↓ -2.82 percent
Bus: Population Total	↓ -3.10 percent
Bus: Population 2,000,000+	↓ -2.79 percent
Bus: Population 500,000 to 1,999,999	↓ -3.74 percent
Bus: Population 100,000 to 499,999	↓ -5.07 percent
Bus: Population Below 100,000	↓ -0.83 percent
Demand Response	↑ 1.99 percent
Other	↑ 1.89 percent
<b>United States Total</b>	↓ -1.06 percent
<b>Canada Total</b>	↓ -0.19 percent

<b>Bus: California Large Agencies</b>	<b>Change January - June 2015 versus 2016</b>
Long Beach Transit	↓ -6.05 percent
Los Angeles County Metropolitan Transportation Authority (LA Metro)	↓ -7.82 percent
Alameda-Contra Costa Transit District	↓ -4.02 percent
Orange County Transportation Authority	↓ -9.71 percent
San Diego Metropolitan Transit System (MTS)	↓ -5.86 percent
San Francisco Muni	↑ 6.88 percent
Santa Clara Valley Transportation Authority	↓ -6.35 percent
Santa Monica Big Blue Bus	↓ -13.73 percent

<b>Bus: Other Local Connecting Agencies</b>	<b>Change January - June 2015 versus 2016</b>
Anaheim Resort Transit	↑ 3.17 percent
City of Irvine (iShuttle)	↑ 4.75 percent
Norwalk Transit	↓ -11.45 percent
North County Transit District (NCTD)	↓ -6.63 percent
Riverside Transit	↓ -7.32 percent
Omnitrans (San Bernardino)	↓ -11.13 percent
Foothill Transit (San Gabriel Valley)	↓ -8.17 percent

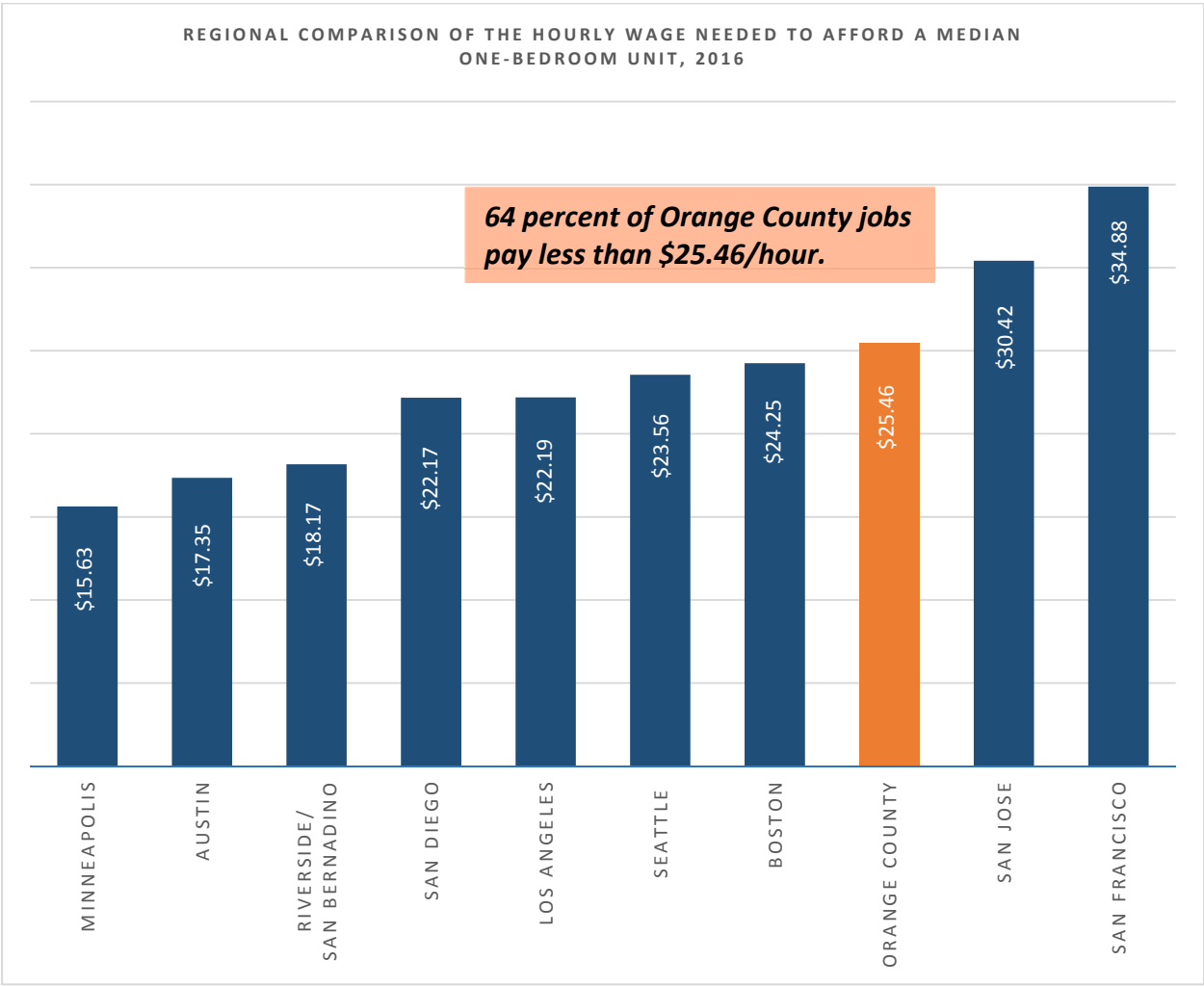
<b>Commuter Rail: Southern California</b>	<b>Change January - June 2015 versus 2016</b>
Metrolink	↓ -3.38 percent
North County Transit District Coaster	↓ -5.68 percent

<b>Light/Heavy Rail: Southern California</b>	<b>Change January - June 2015 versus 2016</b>
LA Metro Heavy Rail	↓ -2.11 percent
LA Metro Light Rail	↑ 5.19 percent
NCTD Light Rail	↓ -4.54 percent
San Diego MTS Light Rail	↓ -5.76 percent

Source: American Public Transportation Association Ridership Report: Second Quarter 2016  
(<http://www.apta.com/resources/statistics/Pages/ridershipreport.aspx>)

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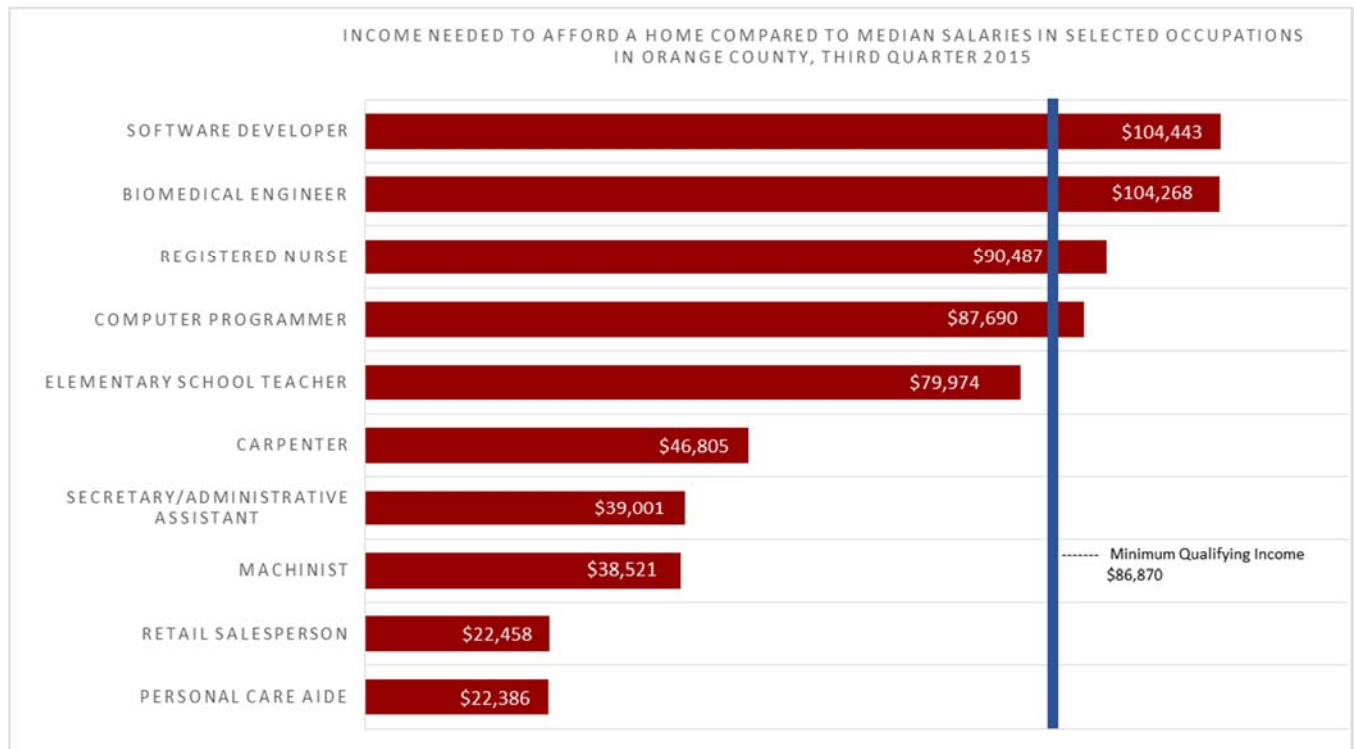
RENTAL AFFORDABILITY



Source: 2016 Orange County Community Indicators Report  
(<http://ocgov.com/about/infooc/facts/indicators>)

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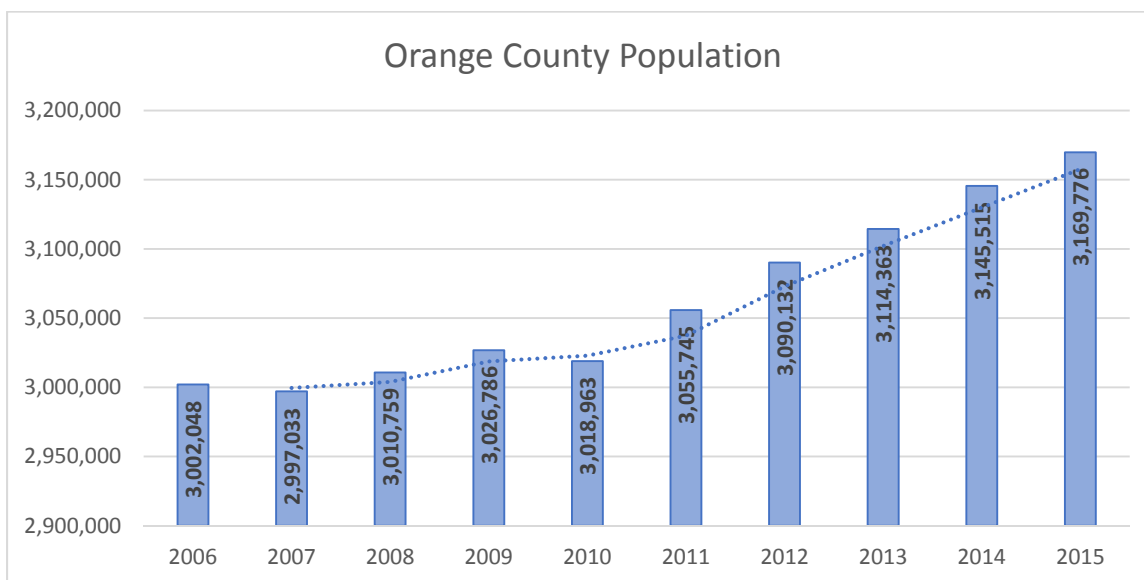
### HOME OWNERSHIP AFFORDABILITY



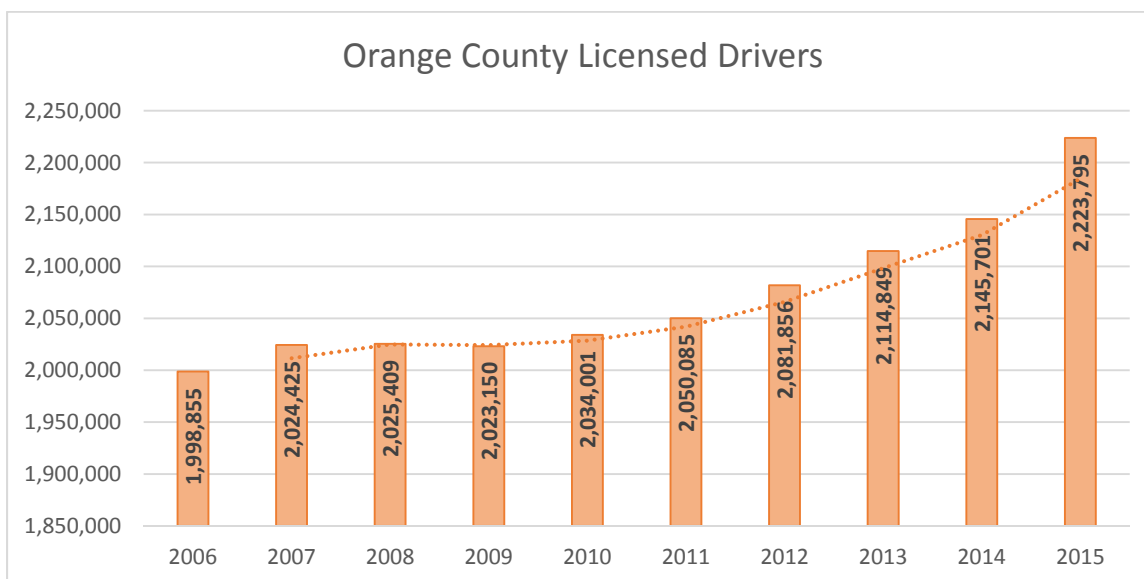
Source: 2016 Orange County Community Indicators Report  
(<http://ocgov.com/about/infooc/facts/indicators>)

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### TRENDS IN ORANGE COUNTY POPULATION AND AUTO OWNERSHIP

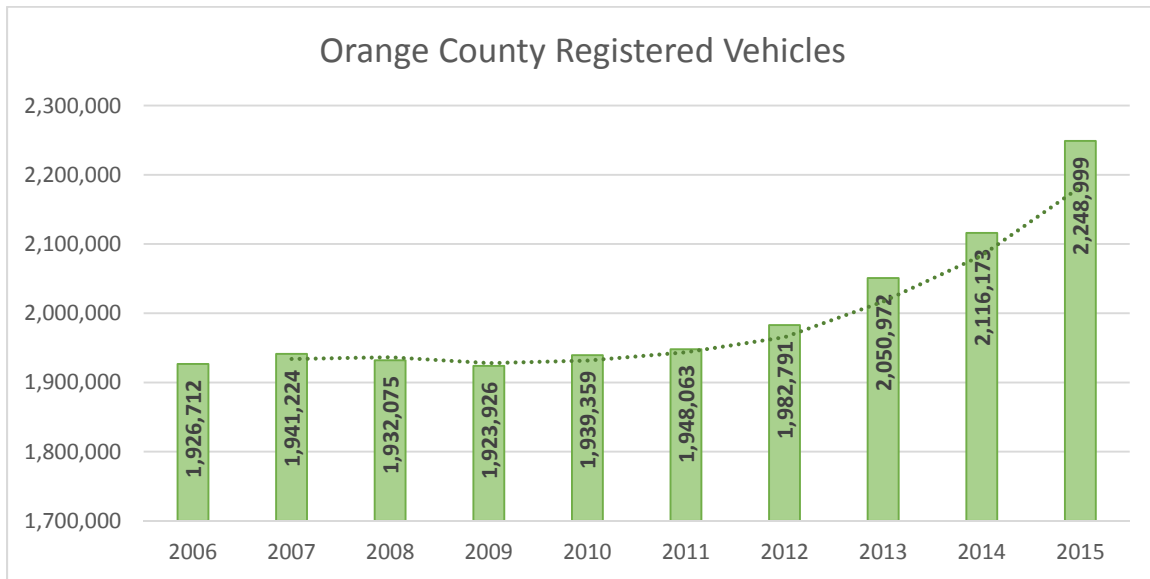


Source: Census American Community Survey 1-Year Estimates  
(<http://www.census.gov/programs-surveys/acs/>)



Source: California Department of Motor Vehicles (DMV) Driver Licenses Outstanding By County ([https://www.dmv.ca.gov/portal/dmv/detail/pubs/media\\_center/statistics](https://www.dmv.ca.gov/portal/dmv/detail/pubs/media_center/statistics))

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Source: California DMV Estimated Fee Paid Vehicle Registrations by County  
([https://www.dmv.ca.gov/portal/dmv/detail/pubs/media\\_center/statistics](https://www.dmv.ca.gov/portal/dmv/detail/pubs/media_center/statistics))