



BOARD AGENDA

Orange County Transportation Authority Board Meeting
Orange County Transportation Authority Headquarters
Board Room - Conference Room 07-08
550 South Main Street
Orange, California
Monday, June 26, 2017 at 9:00 a.m.

Any person with a disability who requires a modification or accommodation in order to participate in this meeting should contact the OCTA Clerk of the Board, telephone (714) 560-5676, no less than two (2) business days prior to this meeting to enable OCTA to make reasonable arrangements to assure accessibility to this meeting.

Agenda Descriptions

The agenda descriptions are intended to give members of the public a general summary of items of business to be transacted or discussed. The posting of the recommended actions does not indicate what action will be taken. The Board of Directors may take any action which it deems to be appropriate on the agenda item and is not limited in any way by the notice of the recommended action.

Public Comments on Agenda Items

Members of the public may address the Board of Directors regarding any item. Please complete a speaker's card and submit it to the Clerk of the Board or notify the Clerk of the Board the item number on which you wish to speak. Speakers will be recognized by the Chairman at the time the agenda item is to be considered. A speaker's comments shall be limited to three (3) minutes.

Public Availability of Agenda Materials

All documents relative to the items referenced in this agenda are available for public inspection at www.octa.net or through the Clerk of the Board's office at the OCTA Headquarters, 600 South Main Street, Orange, California.

Call to Order

Invocation

Director Spitzer

Pledge of Allegiance

Director Murray



BOARD AGENDA

Special Calendar

Orange County Transportation Authority Special Calendar Matters

1. Presentation of Resolutions of Appreciation for Employees of the Month for June 2017

Present Orange County Transportation Authority Resolutions of Appreciation Nos. 2017-053, 2017-054, and 2017-055 to Darvy Traylor, Coach Operator; Esteban Gonzalez, Maintenance; and John Paul Gonzalez, Administration, as Employees of the Month for June 2017.

Orange County Local Transportation Authority Special Calendar Matters

2. Taxpayer Oversight Committee New Member Recruitment and Lottery
Alice T. Rogan/Lance M. Larson

Overview

Orange County's Measure M, first approved by voters in 1990 and renewed again by voters in 2006, calls for a committee to oversee implementation of the program of transportation improvements. Each year, new committee members are recruited and selected to fill vacancies left by expired terms. The recruitment process for the Measure M Taxpayer Oversight Committee has been completed for 2017, and a lottery must take place in public session to fill vacancies in the Second and Third Supervisorial Districts.

Recommendation

Pursuant to the Measure M Ordinance, conduct the lottery for final selection of new Measure M Taxpayer Oversight Committee members by drawing one name each representing the Second and Third Supervisorial Districts from the list of recommended finalists from the Grand Jurors Association of Orange County.



BOARD AGENDA

Consent Calendar (Items 3 through 11)

All matters on the Consent Calendar are to be approved in one motion unless a Board Member or a member of the public requests separate action on a specific item.

Orange County Transportation Authority Consent Calendar Matters

3. Approval of Minutes

Approval of the Orange County Transportation Authority and affiliated agencies' regular meeting minutes of June 12, 2017.

4. State Legislative Status Report

Kristin Essner/Lance M. Larson

Overview

An oppose position is recommended on one bill related to the fair housing requirements for public agencies.

Recommendation

Adopt an OPPOSE position on AB 686 (Santiago, D-Los Angeles), which would require public agencies to affirmatively further fair housing in their programs and activities.

5. Federal Legislative Status Report

Kristin Essner/Lance M. Larson

Overview

An overview is provided of the President's budget request for federal fiscal year 2018 as it pertains to transportation and of the President's principles for an infrastructure funding plan. A summary is provided of two Senate Environment and Public Works Committee hearings on transportation project delivery and funding.

Recommendation

Receive and file as an informational item.



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6. Special Needs Advisory Committee Appointments and Annual Update
Ryan Maloney/Lance M. Larson

Overview

The Special Needs Advisory Committee was formed to advise the Orange County Transportation Authority on the transportation needs of senior citizens and persons with disabilities. The member appointment status and a summary of the committee's activities during the past year is provided with this report.

Recommendation

Receive and file the Special Needs Advisory Committee's status report.

7. Citizens Advisory Committee Annual Update and New Member Recruitment
Emily K. Mason/Lance M. Larson

Overview

The Orange County Transportation Authority's Citizens Advisory Committee provides feedback on significant transportation issues, helps identify opportunities for community input, and serves as a public liaison for the Orange County Transportation Authority. A summary of the committee's activities during the past year and the new member appointment status is provided with this report.

Recommendation

Receive and file the Citizens Advisory Committee status report.



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Orange County Local Transportation Authority Consent Calendar Matters

8. San Juan Creek Bridge Replacement Project Update and Authority to Acquire Right-of-Way

Joe Gallardo/James G. Beil

Overview

The Orange County Transportation Authority is the owner of the Orange subdivision railroad right-of-way in Orange County. The Southern California Regional Rail Authority is currently in the design phase for the San Juan Creek Bridge Replacement project. The project requires acquisition of property from public and private parties to allow the construction of the project. The initiation of the property acquisition process is necessary at this time to maintain the project delivery schedule.

Recommendation

Authorize the Chief Executive Officer, or his designee, to initiate discussions with property owners and utility owners, make offers, and execute agreements for the acquisition of all necessary interests in real property and necessary utility relocations for the San Juan Creek Bridge Replacement project.

9. Membership Appointments for the Measure M2 Environmental Cleanup Allocation Committee

Marissa Espino/Lance M. Larson

Overview

As part of the Measure M2 Environmental Cleanup Program, the Measure M2 Ordinance requires a 14-member Environmental Cleanup Allocation Committee to make recommendations to the Orange County Transportation Authority Board of Directors on the allocation of revenues for transportation-related water quality programs. The three-year terms will expire at the end of June 2017. Twelve of the existing committee members have expressed their desire to continue to serve and replacements are recommended for two open seats.



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9. (Continued)

Recommendations

- A. Approve the reappointment of current committee members serving on the Measure M2 Environmental Cleanup Program Environmental Cleanup Allocation committee for an additional three-year term.
- B. Appoint two committee members to replace outgoing members on the Measure M2 Environmental Cleanup Program Environmental Cleanup Allocation Committee.

10. Membership Appointments for the Measure M2 Environmental Oversight Committee

Marissa Espino/Lance M. Larson

Overview

As part of the Measure M2 Environmental Mitigation Program, the Measure M2 Ordinance requires a 12-member Environmental Oversight Committee to make recommendations to the Orange County Transportation Authority Board of Directors on the allocation of revenues for programmatic mitigation and to monitor implementation. The three-year terms have expired for all members. Eleven of the existing committee members have expressed a desire to continue to serve, and a replacement is recommended for one open seat.

Recommendations

- A. Approve the reappointment of current committee members serving on the Measure M2 Environmental Mitigation Program Environmental Oversight Committee for an additional three-year term.
- B. Appoint one committee member to replace an outgoing member on the Measure M2 Environmental Mitigation Program Environmental Oversight Committee.



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11. Line of Credit Financing Documents

Kirk Avila/Andrew Oftelie

Overview

On May 22, 2017, the Orange County Transportation Authority Board of Directors selected Bank of America, N.A., to provide a line of credit in the amount of \$900 million for a period of four years. The financing documents for the line of credit are presented for review and approval.

Recommendations

- A. Approve the substantially final form of the 2019 and 2021 Credit and Fee Agreements between the Orange County Local Transportation Authority, Orange County Transportation Authority and Bank of America, N.A., for a total amount of \$900 million, and authorize the Chief Executive Officer to negotiate and execute final 2019 and the 2021 Credit and Fee Agreements.
- B. Authorize the Chairman, Vice-Chair, Chief Executive Officer, Executive Director of Finance and Administration, and the Treasurer to sign on behalf of the Orange County Local Transportation Authority all documents related to the line of credit, including the credit agreement, fee agreement, bank note, supplemental indenture, and any certificates, notices, receipts, or agreements in connection with the foregoing.



BOARD AGENDA

Regular Calendar

Orange County Transportation Authority Regular Calendar Matters

12. Transportation Infrastructure Finance and Innovation Act Loan Approval for the Interstate 405 Improvement Project

Kirk Avila/Andrew Oftelie

Overview

Over the past year, the Orange County Transportation Authority has been working with its financing team to finalize a funding plan for the Interstate 405 Improvement Project. A large component of this funding plan includes a loan under the Transportation Infrastructure Finance and Innovation Act. Orange County Transportation Authority representatives have been negotiating the loan terms for the project with the Build America Bureau Credit Programs Office. A copy of the substantially final Loan Agreement, Master Indenture, and Supplemental Indenture is presented for Board of Directors review and approval.

Recommendations

- A. Approve the substantially final form of the Transportation Infrastructure Finance and Innovation Act Loan Agreement between the Orange County Transportation Authority and the United States Department of Transportation in the amount of approximately \$627 million, the substantially final form of the Master Trust Indenture and Supplemental Indenture by and between Orange County Transportation Authority and the Trustee, and authorize the Chief Executive Officer to negotiate and execute a final Transportation Infrastructure Finance and Innovation Act Loan Agreement, Master Indenture, and Supplemental Indenture.
- B. Authorize the Chairman, Vice-Chair, Chief Executive Officer, Executive Director of Finance and Administration, and the Treasurer to sign all documents related to the Transportation Infrastructure Finance and Innovation Act loan, including the Transportation Infrastructure Finance and Innovation Act Loan Agreement and Bond, the Master Indenture, Supplemental Indenture, and any certificates, notices, receipts, or agreements in connection with the foregoing.



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Discussion Items

13. Public Comments

At this time, members of the public may address the Board of Directors regarding any items within the subject matter jurisdiction of the Board of Directors, but no action may be taken on off-agenda items unless authorized by law. Comments shall be limited to three (3) minutes per speaker, unless different time limits are set by the Chairman subject to the approval of the Board of Directors.

14. Chief Executive Officer's Report

15. Directors' Reports

16. Closed Session

A Closed Session will be held as follows:

- A. Pursuant to Government Code Section 54956.9(b) – Conference with Legal Counsel – Anticipated Litigation. One Matter.
- B. Pursuant to Government Code Section 54956.9(a) – Conference with Legal Counsel – Existing Litigation. Estate of Richard Collins, et al., v. Orange County Transportation Authority, et al. OCSC Case No. 30-2016-00844677.
- C. Pursuant to Government Code Section 54956.9(d)(1) to discuss City of Long Beach v. State of California Department of Transportation, San Diego Superior Court Case No. 37-2016-00014907.
- D. Pursuant to Government Code Section 54957.6 to discuss negotiations with Teamsters Local 952 regarding the coach operators. The lead negotiator for the Orange County Transportation Authority is Maggie McJilton, Executive Director of Human Resources and Organizational Development and for Teamsters Local 952 is Patrick Kelly or his designee.

17. Adjournment

The next regularly scheduled meeting of this Board will be held at **9:00 a.m. on Monday, July 10, 2017**, at the Orange County Transportation Authority Headquarters, 550 South Main Street, Board Room - Conference Room 07-08, Orange, California.