

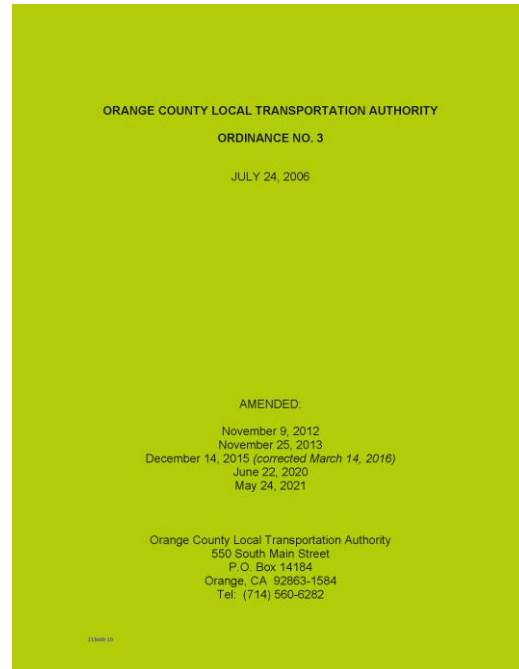


Measure M2

Ten-Year Review Look Ahead

Promise to Voters

Implementing Ordinance



M2 Ordinance:
Attachment A – Renewed Measure M (M2)
Transportation Investment Plan (Plan)
Attachment B – Allocation of Net Revenues
Attachment C – Taxpayer Oversight Committee

Funding Strategy



ENVIRONMENTAL

- A total of 5% of OC Go Freeway Program funds is allocated to the Freeway Environmental Mitigation Program
- A total of 2% of the overall OC Go Program funds is allocated to the Environmental Cleanup Program

1.5% - California Department of Tax and Fee Administration
1% - Administrative Costs

\$14 Billion Expenditure Plan

MEASURE M M2 Projects and Programs		
Freeway Projects		
I-5	Santa Ana Freeway Interchange Improvements	A
I-5	Santa Ana/San Diego Freeway Improvements	B C D
SR-22	Garden Grove Freeway Access Improvements	E
SR-55	Costa Mesa Freeway Improvements	F
SR-57	Orange Freeway Improvements	G
SR-91	Riverside Freeway Improvements	H I J
I-405	San Diego Freeway Improvements	K L
I-605	Freeway Access Improvements	M
All	Freeway Service Patrol	N
Streets & Roads Projects		
	Regional Capacity Program	O
	Regional Traffic Signal Synchronization Program	P
	Local Fair Share Program	Q
Transit Projects		
	High Frequency Metrolink Service	R
	Transit Extensions to Metrolink	S
	Metrolink Gateways	T
	Expand Mobility Choices for Seniors and Persons with Disabilities	U
	Community Based Transit/Circulators	V
	Safe Transit Stops	W
Environmental Cleanup		
	Clean Up Highway and Street Runoff that Pollutes Beaches	X
Taxpayer Safeguards and Audits		
	Collect Sales Taxes (State charges required by law)	
	Oversight and Annual Audits	

I-5 – Interstate 5
I-405 Interstate 405
I-605 – Interstate 605
M2 – Measure M2
SR-22 – State Route 22
SR-55 – State Route 55
SR-57 – State Route 57
SR-91 – State Route 91

TEN-YEAR COMPREHENSIVE PROGRAM REVIEW

*“**At least every ten years** the Authority shall conduct a **comprehensive review** of all projects and programs implemented under the Plan to **evaluate the performance** of the overall program and may revise the Plan to improve its performance. The review shall include consideration of changes to local, state and federal transportation plans and policies; changes in land use, travel and growth projections; changes in project cost estimates and revenue projections; right-of-way constraints and other project constraints; level of public support for the Plan; and the progress of the Authority and jurisdictions in implementing the Plan.”*

First Ten-Year Review (2015)

- First ten-year review covered 2006-2015
 - Outreach confirmed continued public support for the Plan and progress in delivering promises
 - Analysis identified a need for a funding shift between transit programs
- Board approved an amendment to the M2 Ordinance and Plan in December 2015
 - Closed out completed rail gateways project and transferred balance to Fare Stabilization Program and Metrolink operations



Renewed Measure M Comprehensive Ten-Year Review

Presented to the Board of Directors on
October 12, 2015



Objectives & Approach



Research and identify changes in external policy and/or regulation as well as in land use, travel, and growth projections



Evaluate current project and program cost estimates and the financial capacity through 2041



Review Plan to determine if there are performance issues or constraints



Assess public and stakeholder support for the Plan and OCTA's approach



Identify OCTA's and local jurisdictions' progress in implementing the Plan

Activity	Timeline
Mobilized Ten-Year Review efforts – defined objectives, developed approach and identified data needs	January - June 2024
Presented quantitative survey results to the Board	July 2024
Analyses of Plan progress and performance	August 2024 - Ongoing
Conducted M2 Workshop with the Board	September 2024
Presented Ten-Year Review framework to the Board	October 2024
Executed Outreach Contract	December 2024

- Objectives
 - Measure awareness, inform, educate
 - Assess support, gather feedback
- Target audiences
 - Large employers/business leaders
 - Government officials
 - OCTA public committees
 - General public
 - Interest groups
- Tactics
 - Messaging/branding
 - Stakeholder meetings
 - Focus groups, surveys



Activity	Timeline
Analyses of Plan progress and performance	Ongoing
Present updates via regular M2 Quarterly Reports and specific reports at key milestones	Ongoing
Conduct outreach and seek public feedback	January - September 2025
Complete analysis, prepare report and recommendations	October - December 2025
Present the Ten-Year Review Report and recommendations to the Board	Early 2026