SoCal Senior Services, LLC Cooperative Agreement No. C-4-2290 Fact Sheet

- 1. June 24, 2024, Cooperative Agreement No. C-4-2290, \$433,050, approved by the Board of Directors (Board).
 - Agreement to continue sharing the cost of providing alternative transportation services for OC ACCESS riders.
 - Agreement structured to provide alternative transportation services for eligible OC ACCESS riders who have a pattern or practice of using OC ACCESS for travel to and from agency programs.
 - Initial term effective July 1, 2024, through June 30, 2029, to be amended every year to adjust the per trip rate and the maximum obligation.
 - Agencies will receive \$25 per one-way eligible trip for the first year, and for each subsequent year the per one-way trip rate will be adjusted annually by 100 percent of the Consumer Price Index (CPI).
 - Each fiscal year, the maximum number of reimbursable trips can increase by up to 1.1 percent.
- 2. January 12, 2025, Amendment No. 1 to Cooperative Agreement No. C-4-2290, approved by the Chief Executive Officer.
 - Amendment to the agency contact person name and address.
- 3. June 23, 2025, Amendment No. 2 to Cooperative Agreement No. C-4-2290, \$446,042, approved by the Board.
 - Amendment to increase the maximum obligation to share in the cost of OC ACCESS service through June 30, 2026.
 - Amendment to increase the reimbursed trip rate to \$25.75 per one-way trip.
 - No change to the budgeted trips per annum.
 - CPI rate of three percent included in budgeted increase.

Total committed to SoCal Senior Services, LLC, Cooperative Agreement No. C-4-2290: \$879,092.