

**ORANGE COUNTY TRANSPORTATION AUTHORITY LICENSING  
AND MAINTENANCE AGREEMENTS  
SOLE SOURCE LIST - FISCAL YEAR 2026-27**

**Multi-Year Contracts**

<b>Vendor Name</b>	<b>Software/Hardware Product Description</b>	<b>Sole Source Amount</b>	<b>FY 26/27 Budgeted</b>	<b>Owner</b>
3E Company	They are a database that manages our safety data sheets for the company. It is a regulatory requirement to have all of our safety data sheets accessible to every employee, 3E is an online database that all OCTA employees have access to currently	\$ 42,539.78	\$ 13,560.55	Olivia Salters
ACT! Software	Marketing software used for vanpool outreach and contacts	\$ 11,112.00	\$ 2,646.00	Eden Wang
Allison Transmission	Universal Allison Doc Diagnostic Software Annual Subscription	\$ 72,000.00	\$ 16,500.00	Phillip Zirges
ALXTEL Inc	Groupe ShareGate Desktop for Nintex - SharePoint Migration Tool	\$ 52,000.00	\$ 12,000.00	Katrena Schulze
Anderson Howard	Audio Visual Maintenance and Support	\$ 103,500.00	\$ 34,500.00	Morgan Levar
Andrews Technology HMS, Inc. / UKG	UKG Workforce Ready; Hardware, software Annual Hosting, Education, Training, test database, Maintenance and Support, Interfaces, Custom Reporting code support. Add features, Configuration, Refresh or update	\$ 87,921.00	\$ 83,735.00	Mike Henry
Andtech	Provides 24/7 monitoring of the security wireless system for all duress buttons located at 550/600 S. Main St., Orange. 2025- amount increased to cover increases in goods and services	\$ 40,000.00	\$ 7,000.00	Matt Ankley
Audimation's CaseWare	Audimation's CaseWare IDEA Software with Annual License	\$ 7,984.00	\$ 1,901.00	Eden Wang
AvePoint	Cloud Backup for Microsoft 365	\$ 538,055.00	\$ 155,958.00	Long Leu
Caliper	TransCAD TransModeler	\$ 70,018.00	\$ 20,295.00	Long Leu
Conduent Transport Solutions, Inc.	Annual Maintenance and Support for Intelligent Transportation System	\$ 2,257,659.00	\$ 654,394.00	Josh Duke
Cummins Inc.	Cummins Insite Diagnostic Software Annual Subscriptions	\$ 60,000.00	\$ 14,000.00	Phillip Zirges
Empowered Systems	AutoAudit Software Annual Maintenance	\$ 11,668.00	\$ 2,778.00	Eden Wang
Equifax aka Talx	Automated Employment Verification for HR Department	\$ 10,920.00	\$ 2,600.00	Eden Wang
ESRI	Annual Maintenance and Support for ESRI ArcGIS Software	\$ 168,671.00	\$ 48,890.00	Long Leu
Everbridge	Transit NOTO	\$ 80,000.00	\$ 60,000.00	Matt Ankley
Exacom	Recording Software and Support	\$ 51,750.00	\$ 15,000.00	Long Leu
Granicus, aka GovQA	Hosting and Maintenance for Public Records Request (FOIA) and Subpoena Apps. OCTA and LOSSAN Hosting Services for Granicus Board and Committee Agendas and Meeting Webcasts, DisclosureDocs (eforms) Subscription ,Legistar, Send Agenda (Legistar),Performance Accelerator Suite,Open Platform Suite,Government Transparency Suite, Meeting Efficiency Suite, Upgrade to SDI 720p Streaming, Subpoena Duces Tecum Module, govDelivery for Integrations, Granicus Encoding Appliance Software (GT),SMS and Email. Test database and add features, Configuration, Refresh or update. Will be entering into a 2 year agreement in FY	\$ 391,299.00	\$ 215,250.00	Mike Henry
Hewlett Packard Enterprises	Annual Hardware and Software Maintenance	\$ 103,500.00	\$ 30,000.00	Long Leu
iconnectiv/telecordia	Lease of the OCTAGO or 628246 phone number for text messaging services	\$ 58,212.00	\$ 13,230.00	Eden Wang
Levi, Ray, & Shoup, Inc	MFPsecure Software and Support	\$ 120,750.00	\$ 35,000.00	Morgan Levar
LinkedIn	Recruiting Software 3 year agreement: FY 26/27- FY 28/29	\$ 92,610.00	\$ 30,870.00	Eden Wang
LinkTek Corporation	LinkFixer Maintenance and Support	\$ 34,500.00	\$ 10,000.00	Morgan Levar
March Networks Inc.	Onboard Video Surveillance System (OBVSS) On-Premises and/or Cloud Hosted - Evidence Vault (EV) On-Premises and/or Cloud Hosted and Administration and Maintenance of OBVSS and EV Employee Engagement, Pulse, and Exit Surveys	\$ 4,591,950.00	\$ 1,331,000.00	Josh Duke
McLean (Info-Tech Research Group Inc.)	3 year agreement: FY 26/27: \$38,158 FY 27/28: \$36,984 FY 28/29: \$38,833	\$ 113,975.00	\$ 38,158.00	Eden Wang
Meddeco	Annual licensing for Meddeco electronic locking administrative	\$ 16,000.00	\$ 4,000.00	Isaac Herrera
MHC Software, Inc.; Safeguard (Payroll printing & reporting)	Check Printing Software, W2 and 1099 Printing, ACA Reporting, Electronic W2/Paystubs, Document Express 1099-NEC and MHC DSS mhckBA Northstar This is a 2 year contract for FY 25/26 and FY 26/27.	\$ 22,000.00	\$ 20,000.00	Mike Henry
MLM Project Services	Hosting Services for Primavera	\$ 72,600.00	\$ 16,500.00	Neepa Shah
MuniServices, LLC	Clearview Services, Provides Online Reporting for the Authority's Sales Tax Economic Forecast (5 yr agreement: FY 24/25- FY 28/29)	\$ 52,500.00	\$ 10,500.00	May Hout
Norex	Information Technology Knowledge Consortium	\$ 29,172.00	\$ 6,946.00	Mike Henry

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<b>Vendor Name</b>	<b>Software/Hardware Product Description</b>	<b>Sole Source Amount</b>	<b>FY 26/27 Budgeted</b>	<b>Owner</b>
NV5 Geospatial, Inc.	GIS Basemap	\$ 80,000.00	\$ 20,000.00	Steve Hossack
Omnivex	Digital Signage Maintenance and Support	\$ 51,750.00	\$ 15,000.00	Morgan Levar
OpenGOV	Annual software maintenance and support and professional services support for OpenGov Core Procurement, Contract Document Assembly & eSignatures, Contract Management Add features, Configuration, Refresh or update. This is a 3 year term. Year 1 12/01/2026 - 11/30/27 \$177,663.45 Year 2 12/01/2027 - 11/30/28 \$186,546.63 Year 3 12/01/2028 - 11/30/29 \$195,873.96	\$ 560,084.00	\$ 177,663.00	Mike Henry
Oracle America, Inc.	Software Update Licenses and Support Services	\$ 1,611,750.00	\$ 467,174.00	Long Leu
Origami Risk, LLC	Origami Risk Software hosting, maintenance, support, licensing, and additional contracted support hours. Add features, Configuration, Refresh or update. This is a 3 year agreement for Origami Hosting and Support. It will be budgeted for each Fiscal year. Term 7/1/2026 - 6/30/29 Year 1 \$318,239 + \$9,900 for Implementation fee Year 2 \$318,239 Year 3 \$318,239	\$ 964,617.00	\$ 328,139.00	Mike Henry
Productive Solutions; VF Management	Annual support and maintenance renewal for Productive Solution's Automated Fare Management (AFM)/Ultrabadge system and printer procurement, support and maintenance. Add features, Configuration, Refresh or update.	\$ 74,088.00	\$ 17,640.00	Mike Henry
PTV America, Inc. (PTV)	PTV Software	\$ 18,792.00	\$ 6,563.00	Long Leu
Sprinklr	Social media management system for advertising. Tracking & reporting marketing programs.  2 year agreement: FY26/27: \$60,625 FY 27/28: \$60,625	\$ 121,250.00	\$ 60,625.00	Eden Wang
Swiftly	Connect with Passengers: Service Adjustments, Rider Alerts, Real-time Passenger Predictions, additional SMS & Voice Data Charges, and Live Operations Connect with Staff: GPS Playback, On-Time Performance, Operator Reports, Run-times, Speed Map Swiftly Implementation Services. HopThru for planning. NTD Services and Implementation Services for Cleanse Ridership Package. Used by I.S. for GTFS feed and Transit operations. This is a 2-year contract, Year 2 \$1,159,794.47 Year 3 \$1,212,586.69. Add 8 OC Streetcar Vehicles for Year 2 and Year 3. Add features, Configuration, Refresh or update.	\$ 2,372,381.00	\$ 1,159,794.00	Mike Henry
TAB Products CO LLC / SmeadSoft	TAB FusionRMS / SmeadSoft (Image Trax Express, Proforma, Smeadlink)	\$ 34,000.00	\$ 8,000.00	Katrena Schulze
TAPTCO	Coach Operator Training	\$ 13,784.00	\$ 3,282.00	Eden Wang
Umbraco	Umbraco maintenance and technical services for online marketing content management system website.  3 year agreement: FY 26/27: \$13,400 FY 27/28: \$13,400 FY 28/29: \$13,400	\$ 40,200.00	\$ 13,400.00	Eden Wang
VitalSmarts LC dba Crucial Learning	Learning provider that provides us the ability to purchase proprietary learner materials for specific soft skills courses - including, Crucial Conversations.	\$ 45,000.00	\$ 10,000.00	Daniel Montanez
Zones LLC	Bamboo Solutions - Simple List Search	\$ 6,100.00	\$ 1,200.00	Katrena Schulze

**Subtotal**    \$ 15,358,662    \$ 5,195,692

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**The Standard Contracts over \$100K**

Vendor Name	Software/Hardware Product Description	Sole Source Amount	FY 26/27 Budgeted	Owner
Carahsoft	Salesforce Customer Relations Case Management Software	\$ 257,518.00	\$ 234,107.00	Eden Wang
CentralSquare Technologies, LLC	OneSolution/Finance Enterprise/IFAS:Core SQL-SQL-IFAS Maintenance; Contract Management module MKS SQL Annual Maintenance Fee TEST: IFAS - MKS Connectivity Suite Maintenance; MicroFocus Server Express Runtime Annual Maintenance Fee OS and TEST: QS - MicroFocus Runtime COBOL NetExpress x.x; Annual maintenance and support for finance suite application; Emergency support on an as-needed basis with no guaranteed usage. Add features, Configuration, Refresh or update	\$ 231,525.00	\$ 220,500.00	Mike Henry
Computer Aid Inc (CAI)	UiPath Licenses, UiPath Robotic Process Automation (RPA)	\$ 175,000.00	\$ 160,000.00	Katrena Schulze
Concourse Tech Inc	ChatGPT Enterprise Licenses	\$ 262,500.00	\$ 250,000.00	Brad Dagger
County of Orange	Countywide Coordinated Communication Systems	\$ 150,000.00	\$ 150,000.00	Timothy W. Beseau
EcolInteractive	OCfundTracker is a Software as a Service database that manages both the Federal Transportation Improvement Program (FTIP) and the Comprehensive Transportation Funding Program (Measure M2)	\$ 220,000.00	\$ 220,000.00	Ben Ku
Giro	Annual hosting, maintenance, and support for Hastus applications and modules: Map / Vehicle/ Crew/ Crew Opt/ Roster/ Minibus/ ATP/ Interface Program/ Geo Hastus Map/ Hastinfo/ Hastinfo - Web/DailyVehicle/DailyCrew/Bid/BidWeb/ SelfService/EPM/ Hastus-Keolis,Hastus-OC Streetcar. Add features, Configuration, Refresh or update	\$ 452,168.00	\$ 430,637.00	Mike Henry
Informatica	Informatica Intelligent Data Management Cloud	\$ 350,000.00	\$ 273,000.00	Brad Dagger
Konica Minolta	Nintex, Tunsten, Square 9 & Gimmel Physical Software	\$ 184,000.00	\$ 170,000.00	Katrena Schulze
LA SAFE	511 System Web, IVR, and Mobile Application Items	\$ 800,000.00	\$ 800,000.00	Patrick Sampson
Qlik	Annual Maintenance and Support for Qlik Sense and Qlik Cloud	\$ 200,000.00	\$ 153,075.00	Brad Dagger
Salesforce (Exact Target)	Proprietary platform for email and text messaging services	\$ 257,250.00	\$ 245,000.00	Eden Wang
Switch	Data Center Colocation Services	\$ 440,000.00	\$ 400,000.00	Long Leu
Trapeze Software Group	Trapeze EZ Wallet, TripSpark(RidePro, RidePro App Vanpool), Drivermate, Trapeze Pass, IVR Confirm/Cancel, Real-time Call back & Trip booking, Gateway, Viewpoint, Map Maker, Eligibility Suite (Pass-Cert), Service Infractions(Pass-SUS), MDT-MON/MDC Software & Hardware with Map Maker and, PASS-MON-SPV, Trapeze ODB & DCC Units, SUS -Trip Broker Trip Licensing; PASS-MON Vehicle (MDT); PASS Trapeze User Licenses for Work Stations; Maps & Service Area Polygons; Trapeze Web - Online Booking; Trapeze Viewpoint Dashboard, SMS Email Notifications, and SMS Aggregator solution. Add features, Configuration, Refresh or update	\$ 342,300.00	\$ 326,000.00	Mike Henry
Xerox	Maintenance software for Xerox	\$ 250,000.00	\$ 186,111.00	Luis Perez

**Subtotal \$ 4,572,261.00 \$ 4,218,430.00**

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**Contracts with Emergency Support**

*(The vendors listed below have been detailed to reflect the cost of the emergency support that is required for these vendors. This support is not covered in the basic contract. It will be used for emergency support during after hours, weekends & holidays.)*

<b>Vendor Name</b>	<b>Software/Hardware Product Description</b>	<b>Sole Source Amount</b>	<b>FY 26/27 Budgeted</b>	<b>Owner</b>
Computer Aid Inc (CAI)	Computer Aid Inc (CAI)- UiPath Emergency Support	\$ 125,000.00	\$ 125,000.00	Katrena Schulze
Hewlett Packard Enterprises	Emergency Support	\$ 69,000.00	\$ 20,000.00	Long Leu
Konica Minolta	Konica Minolta SharePoint Emergency Support	\$ 100,000.00	\$ 100,000.00	Katrena Schulze
Virtual Consulting	Emergency Support for Tableau, Qlikview/QlikSense/BO for Data Warehouse	\$ 92,610.00	\$ 88,200.00	Brad Dagger
Xenotech Software Integration Service LLC	Xenotech Software Integration Services LLC. Emergency Support and Development	\$ 50,000.00	\$ 50,000.00	Patrick Sampson

**Subtotal \$ 436,610.00 \$ 383,200.00**