

Regional Planning Activities May 2021

California State Transportation Agency (CalSTA)

	Summary	Key Dates	Orange County Transportation Authority (OCTA) Interest	OCTA Role
Climate Action Plan for Transportation Infrastructure (CAPTI)	<p>On March 10, 2021, CalSTA released the draft CAPTI as a response to executive orders (N-19-19 and N-79-20) signed by Governor Newsom targeted at reducing greenhouse gas (GHG) emissions from transportation and increasing use of zero-emission vehicles. CAPTI outlines a framework for aligning the State's transportation funding investments with the State's climate, public health, and social equity goals. CAPTI generally aims to prioritize funding for transit and active transportation projects while limiting future investments in highway capacity projects.</p>	<p><u>March 2021</u> – Release of draft CAPTI for public input</p> <p><u>April 2021</u> – CAPTI overview presented to OCTA Board of Directors (Board)</p> <p><u>April 2021</u> – Two CAPTI Workshops (April 20 and 23) held by California Transportation Commission</p> <p><u>May 2021</u> – Comment period ends; comments submitted by OCTA</p> <p><u>June 2021</u> – Anticipated release of final CAPTI</p>	<p>Ensure funding sources currently utilized by OCTA are not diverted.</p> <p>Identify opportunities for funding that could benefit OCTA plans and projects.</p>	<p>Participate in stakeholder workshops.</p> <p>Provide comments.</p> <p>Coordinate with CalSTA.</p>

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California Department of Transportation (Caltrans)

	Summary	Key Dates	OCTA Interest	OCTA Role
Interstate 5 (I-5) High-Occupancy Toll (HOT) Lanes	Caltrans District 12 is studying implementation of HOT lanes on I-5 between the Los Angeles County Line and State Route 55. District 12 finalized a project study report (PSR) and a concept of operations (ConOps) in November 2019 and presented a summary to OCTA in December 2019. The OCTA Board requested that Caltrans include a high-occupancy vehicle (3+ occupancy) alternative as part of the subsequent environmental studies.	<u>November 2019</u> – Caltrans finalized ConOps and PSR <u>Summer 2021</u> – Caltrans anticipated to initiate environmental studies for I-5 managed lanes	Prioritize corridor-wide (general purpose and carpool lanes) operational benefits and reliability.	Coordinate with Caltrans and other partner agencies throughout development of the ConOps, PSR, and subsequent studies.
California Transportation Plan (CTP) 2050	Update to the state’s Long-Range Transportation Plan (LRTP), which establishes strategic goals, policies, and recommendations to improve multimodal mobility and accessibility while reducing GHG emissions.	<u>August 2020</u> – Draft CTP 2050 released for public review <u>October 2020</u> – OCTA submitted comments on the draft plan <u>February 2021</u> – CTP 2050 finalized <u>2025</u> – Next CTP update anticipated completion	Ensure that the goals, policies, and strategies do not conflict with OCTA plans or projects. Emphasize the need for any CTP strategies to be vetted at the local and regional levels, prior to including in local/regional plans.	Participate in stakeholder workshops. Provide comments. Coordinate with Caltrans.
Southern California Freight Strategy (SCFS)	The objective of the SCFS is to provide a regional perspective on goods movement travel demands, sustainability challenges, innovative opportunities, and regional priorities across the counties of Los Angeles, Orange, Riverside, San Bernardino, and Ventura.	<u>June 2020</u> – Study initiated <u>March 2021</u> – Draft SCFC released; comments submitted by OCTA <u>May 2021</u> – Final SCFC anticipated	Ensure that strategies do not conflict with OCTA plans or projects. Emphasize coordination with OCTA investments and project prioritization process.	Participate in technical advisory committee meetings. Provide comments. Coordinate with Caltrans.

Regional Planning Activities May 2021

California Air Resources Board (CARB)

	Summary	Key Dates	OCTA Interest	OCTA Role
2020 Mobile Source Strategy	CARB developed the 2020 Mobile Source Strategy as an integrated planning approach to identify the level of transition to cleaner mobile source technologies needed to achieve all of California’s air quality, climate, and community risk reduction goals to achieve over the next 30 years.	<u>October 2020</u> – Draft 2020 Mobile Source Strategy released for public review <u>November 2020</u> – Draft 2020 Mobile Source Strategy released <u>May 2021</u> – Anticipated CARB Board consideration of final 2020 Mobile Source Strategy	Ensure that strategies do not conflict with OCTA plans or projects.	Review and comment on technical documents.

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South Coast Air Quality Management District (AQMD)

Summary		Key Dates	OCTA Interest	OCTA Role
<p>2022 Air Quality Management Plan (AQMP)</p>	<p>The AQMP identifies strategies for achieving attainment with the National Ambient Air Quality Standards in the South Coast Air Basin.</p> <p>The AQMP provides input into the California State Implementation Plan (federally required air quality plan).</p>	<p><u>2020</u> – Initiate advisory group meetings</p> <p><u>Fall 2021</u> – Release draft AQMP/regional workshops</p> <p><u>Winter 2021</u> – Release revised draft AQMP/regional hearings</p> <p><u>Spring 2022</u> – Release draft final AQMP</p> <p><u>Summer 2022</u> – AQMD and CARB hearings</p> <p><u>August 2022</u> – AQMP due to Environmental Protection Agency (EPA)</p>	<p>Support development of attainment strategies that are within AQMD’s regulatory authority.</p> <p>Ensure economic impacts are considered.</p> <p>Minimize impacts to mobility.</p> <p>Ensure 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS) input is accurately incorporated.</p>	<p>Participate in advisory committee meetings.</p> <p>Review and comment on technical documents.</p>

Regional Planning Activities May 2021

Southern California Association of Governments (SCAG)

	Summary	Key Dates	OCTA Interest	OCTA Role
2020 RTP/SCS	<p>Federally required transportation planning document. Addresses needs over a 20-plus year planning horizon and constrained by a reasonably foreseeable revenue forecast. Must also demonstrate air quality conformity and GHG emission reductions with budgeted levels set by the United States EPA and CARB.</p> <p>SCAG has branded the 2020 RTP/SCS as “Connect SoCal”.</p>	<p><u>November 2018</u> – OCTA submitted projects consistent with 2018 LRTP</p> <p><u>May – June 2019</u> – SCS workshops</p> <p><u>November 2019</u> – Release draft RTP/SCS for public review</p> <p><u>January 2020</u> – OCTA submitted comments on the draft 2020 RTP/SCS</p> <p><u>May 2020</u> – SCAG approved 2020 RTP/SCS for the limited purpose of federal transportation conformity</p> <p><u>September 2020</u> – SCAG adopted final 2020 RTP/SCS</p>	<p>Ensure inclusion of projects identified in the final 2018 LRTP.</p> <p>Support policies that are consistent with OCTA positions.</p>	<p>Coordinate with SCAG and other partner agencies.</p> <p>Participate in working groups.</p> <p>Monitor SCAG policy committees.</p> <p>Review and comment on related materials.</p>

May 2020 Regional Planning Activities

SCAG (continued)

Summary	Key Dates	OCTA Interest	OCTA Role
<p>2024 RTP/SCS</p> <p>Federally required transportation planning document. Addresses needs over a 20-plus year planning horizon and constrained by a reasonably foreseeable revenue forecast. Must also demonstrate air quality conformity and GHG emission reductions with budgeted levels set by the United States EPA and CARB.</p> <p>Update to 2020 RTP/SCS.</p>	<p><u>2021-2022</u> – Initiate plan development process and establish foundation and frameworks</p> <p><u>Early 2022 – Early 2023</u> – Data collection and policy development; OCTA to submit projects consistent with 2022 LRTP</p> <p><u>Early 2023 – Mid 2023</u> – Outreach and analysis</p> <p><u>Late 2023 – Early 2024</u> – Draft plan and adoption; OCTA to submit comments on the draft 2024 RTP/SCS</p>	<p>Ensure inclusion of projects identified in the 2022 LRTP.</p> <p>Support policies that are consistent with OCTA positions.</p>	<p>Coordinate with SCAG and other partner agencies.</p> <p>Participate in working groups.</p> <p>Monitor SCAG policy committees.</p> <p>Review and comment on related materials.</p>
<p>Sustainable Communities Program</p> <p>Grant program that funds sustainability planning efforts and development of local plans that support the implementation of the 2020 RTP/SCS. The grant program is comprised of three main categories: active transportation, housing and sustainable development, and smart cities and mobility innovations projects.</p>	<p><u>December 2020</u> – Active Transportation & Safety applications due</p> <p>January 2021 – Housing and Sustainable</p> <p><u>April 2021</u> – Smart Cities and Mobility Innovations due</p> <p><u>May 2021</u> – SCAG Regional Council approval of 2020 Sustainable Communities Program</p> <p><u>June 2021</u> – California Transportation Commission approval of Active Transportation Program</p>	<p>Funding opportunity for Orange County planning efforts.</p>	<p>Coordinate with SCAG and partner agencies, as necessary, to initiate the projects in a timely manner.</p>

Regional Planning Activities May 2021

San Diego Association of Governments (SANDAG)

Summary		Key Dates	OCTA Interest	OCTA Role
2021 Regional Plan	Federally required transportation planning document. Addresses needs over a 20-plus year planning horizon and constrained by a reasonably foreseeable revenue forecast. Must also demonstrate air quality conformity and GHG emission reductions with budgeted levels set by EPA and CARB.	<p><u>May 2021</u> – Draft 2021 Regional Plan and draft Environmental Impact Report (EIR) anticipated to be released for public review</p> <p><u>Fall 2021</u> – SANDAG Board to adopt 2021 Regional Plan and final EIR</p>	Monitor development of plans and projects that approach the Orange County border.	Monitoring.

Regional Planning Activities May 2021

Los Angeles County Metropolitan Transportation Authority (Metro)

	Summary	Key Dates	OCTA Interest	OCTA Role
<p>2028 Olympics</p>	<p>The Greater Los Angeles Area must begin preparing for the 2028 Olympics. This will include greater coordination between OCTA, Metro, and other planning agencies in the area.</p> <p>OCTA, in collaboration with Metro and other transit operators along the Los Angeles-Orange County line recently completed the LA-OC Transit Connections Study. The study developed recommendations for both short-term route changes and long-term improvements based on existing and future transit needs. The effort builds on recent bus restructuring efforts at OCTA, Metro, Long Beach Transit, and Foothill Transit. In addition, the study considered existing service and future changes to Metrolink and Metro rail transit services.</p>	<p><u>November 2, 2017</u> – Memorandum of understanding signed between OCTA and Metro</p> <p><u>November 30, 2017</u> – Metro announced the Twenty-Eight by '28 initiative</p> <p><u>January 2018</u> – Metro Board approved a list of projects, 20 of which are already slated for completion by 2028 and eight require additional funding (estimated at \$26.2 billion) to deliver by 2028</p> <p><u>September 2018</u> – Metro Board directed development of Twenty-Eight by '28 funding plan</p> <p><u>December 2018</u> – Twenty-Eight by '28 Program Financing/Funding White Paper</p> <p><u>June 2019</u> – OCTA executed contract to begin the LA-OC Transit Connections Study</p> <p><u>October 2020</u> – LA-OC Transit Connections Study completed</p>	<p>Coordinate with Metro and the City of Los Angeles as preparations begin for the 2028 Olympics.</p> <p>Monitor development of financing/funding strategy and potential implementation of the Twenty-Eight by '28 program of projects.</p>	<p>Coordinate with Metro and other partner agencies.</p>

Regional Planning Activities May 2021

Metro (continued)

	Summary	Key Dates	OCTA Interest	OCTA Role
2020 LRTP	<p>The 2020 LRTP details how Metro plans, builds, operates, maintains, and partners for improved mobility in the next 30 years.</p> <p>In September 2017, staff began work to update the 2009 LRTP, following the passage of Measure M2, and in alignment with the SCAG process for updating the RTP/SCS.</p> <p>Following adaptation of the 2020 LRTP, Metro initiated development of an action plan in the form of a Short-Range Transportation Plan (SRTP) to recommend near-term implementation steps over a ten-year timeframe and allow for any needed recalibrations due to the coronavirus pandemic.</p>	<p><u>May 2020</u> – Draft LRTP released for public review</p> <p><u>July 2020</u> – Public comment period ended on Draft LRTP</p> <p><u>September 2020</u> – Metro Board approved 2020 LRTP</p> <p><u>Fall 2020</u> – Initiated development of SRTP</p>	<p>Monitor development of plans and projects that approach the Orange County border.</p>	<p>Monitoring.</p>
Gold Line Eastside Transit Corridor Phase 2	<p>Study of three alternatives for extending the Metro L Line (Gold) to more eastern Los Angeles County communities. One alternative traverses the northern side of State Route 60 (SR-60), another travels along Washington Boulevard, terminating near Orange County, and the third would build both the SR-60 and Washington Boulevard alignments.</p> <p>In February 2020, the Metro Board selected the “Washington Alternative” for further evaluation.</p> <p>Included in Twenty-Eight by '28 program of projects for potential acceleration.</p>	<p><u>February 2020</u> – Metro Board approved proceeding with the California Environmental Quality Act only for the project’s environmental process and withdrawing the SR-60 and combined alternatives from further consideration in the environmental study</p> <p><u>2023</u> – Anticipated completion of environmental process</p> <p><u>2028</u> – Completion of final design</p> <p><u>2029</u> – Start of construction</p> <p><u>2035</u> – Phase 2 in service</p>	<p>Support alternatives that create potential for future connections into Orange County.</p>	<p>Monitoring.</p>

Regional Planning Activities May 2021

Metro (continued)

Summary		Key Dates	OCTA Interest	OCTA Role
West Santa Ana Branch Transit Corridor Project	<p>A new 19-mile light rail transit line that would connect downtown Los Angeles to southeastern Los Angeles County, which could provide potential for a future extension into Orange County along the Pacific Electric Right-of-Way.</p> <p>Included in Twenty-Eight by '28 program of projects for potential acceleration.</p>	<p><u>November 2020</u> – Administrative draft environmental document submitted to Federal Transit Administration for review</p> <p><u>June 2021</u> – Anticipate release of draft environmental document for public comment</p> <p><u>September 2021</u> – Anticipate selection of a locally preferred alternative</p> <p><u>2028</u> – Anticipate opening service</p>	<p>Support alternatives that create potential for future connections into Orange County.</p>	<p>Monitoring.</p>
Countywide Express Lanes Strategic Plan	<p>Establishes a vision for a system of Express Lanes for Los Angeles County that is intended to address federal performance standards and provide a more reliable and faster travel option, utilizing existing capacity in carpool lanes.</p> <p>Express lanes on Interstate 105 and Interstate 10 (from Interstate 605 to the San Bernardino County Line) included in Twenty-Eight by '28 program of projects for potential acceleration.</p>	<p><u>Pending</u> – Initiation of planning studies and a financial plan for the Tier 1 projects that are intended to be delivered in the next five to ten years</p>	<p>Monitor development of plans and projects that approach the Orange County border.</p>	<p>Monitoring.</p>

Regional Planning Activities May 2021

Transportation Corridor Agencies (TCA)

	Summary	Key Dates	OCTA Interest	OCTA Role
Transportation Control Measure (TCM) substitution	<p>TCA is seeking to remove the TCM designation from three portions of TCA facilities: 1) the San Joaquin Hills Transportation Corridor (Federal Transportation Improvement Program Project ID: ORA10254), 2) the Eastern Transportation Corridor (ORA050), and 3) the Foothill Transportation Corridor-North (ORA051).</p> <p>TCA is working with OCTA and SCAG on next steps, including a formal substitution. TCA will participate in interagency consultation on any requested TCM substitutions through SCAG's Transportation Conformity Working Group.</p> <p>As part of the 2020-2045 RTP/SCS development process, SCAG, TCA, and OCTA were able to extend the TCM deadline for these three projects from December 31, 2020, to December 31, 2022.</p>	<p><u>Summer 2020</u> – Initiated substitution process with SCAG</p> <p><u>Summer/Fall 2021</u> – Presentation to the SCAG Transportation Conformity Working Group</p> <p><u>Fall 2021</u> – Present to the SCAG Energy and Environment Committee and Regional Council for approval</p> <p><u>2022</u> – Anticipate CARB and EPA concurrence</p>	<p>Avoid potential impacts to regional transportation funding.</p>	<p>Coordinating with SCAG and TCA.</p>

Regional Planning Activities May 2021

OCTA

	Summary	Key Dates	OCTA Interest	OCTA Role
Express Lanes Network Study	<p>The OCTA 2018 LRTP's Short-Term Action Plan recommended an Express Lanes Network Study to identify planning and policy positions in response to an initiative by Caltrans to implement express lanes in Orange County. The study will establish OCTA's priorities for tolled express lanes implementation by evaluating quantitative and qualitative factors against stated goals and objectives to determine a preferred approach.</p>	<p><u>May 2019</u> – Study initiated</p> <p><u>December 2019</u> – Study update presented to OCTA Board</p> <p><u>Summer/Fall 2021</u> – Draft recommendations on a preferred approach to implementation of express lanes to be presented to OCTA Board</p>	<p>Establish OCTA's priorities for tolled express lanes.</p>	<p>Study effort lead by OCTA.</p>
South Orange County Multimodal Transportation Study (SOCMTS)	<p>SOCMTS is a strategic transportation study that will consider transportation needs of residents, commuters, and visitors to the area. Through collaboration with local stakeholders, the study will identify a broad range of improvement recommendations for all modes of transportation, including streets, transit, freeways and bikeways. The study will address south Orange County's mobility needs through the year 2045 and beyond.</p> <p>Study objectives</p> <ul style="list-style-type: none"> • Work collaboratively with stakeholders • Leverage all modes of transportation • Address long-term mobility needs • Develop consensus on a set of transportation improvements across all modes 	<p><u>Summer/Fall 2020</u> – Phase 1: Identify issues and opportunities; develop purpose and need; and develop initial alternative strategies</p> <p><u>August 2020</u> – Study update presented to OCTA Board</p> <p><u>Winter 2020 - Spring 2021</u> – Phase 2: Analysis of alternative strategies</p> <p><u>February 2021</u> – Study update presented to OCTA Board</p> <p><u>Summer/Fall 2021</u> – Phase 3: Further analysis of reduced set of alternative strategies; Recommend a locally preferred strategy</p> <p><u>Summer 2021</u> – Study update to be presented to OCTA Board</p> <p><u>Fall/Winter 2021</u> – OCTA Board to consider study recommendations</p>	<p>Establish a locally preferred strategy for south Orange County.</p>	<p>Study effort lead by OCTA.</p>

Regional Planning Activities May 2021

OCTA (continued)

	Summary	Key Dates	OCTA Interest	OCTA Role
State Route 91 (SR-91) (Eastbound Lane Addition from State Route 241 [SR-241] to State Route 71 [SR-71]) Geometric and Design Alternatives Analysis	This 18-month study will develop conceptual design alternatives for the addition of a sixth general purpose lane along the eastbound SR-91 corridor between the SR-241 and SR-71 interchanges to improve mobility on SR-91 and connections to the SR-241 and SR-71.	<u>March 2020</u> – Study initiated <u>September 2021</u> – Anticipated study completion	Improving the SR-91 corridor in a manner, which is consistent with sales tax measures of Orange and Riverside counties, as well as previously completed studies.	Study effort lead by OCTA, in partnership with the Riverside County Transportation Commission and in coordination with Caltrans, TCA, and corridor cities.