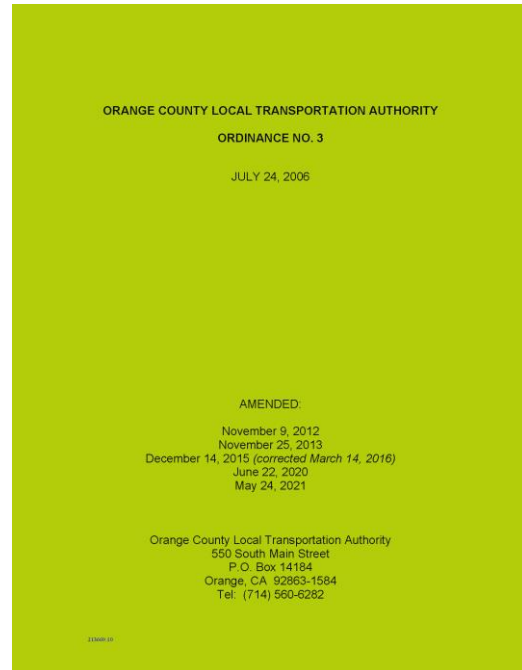




Measure M2 Ten-Year Review Framework

Implementing Ordinance



M2 Ordinance:
 Attachment A – Renewed Measure M (M2)
 Transportation Investment Plan (Plan)
 Attachment B – Allocation of Net Revenues
 Attachment C – Taxpayer Oversight Committee

Funding Strategy



ENVIRONMENTAL

- A total of 5% of OC Go Freeway Program funds is allocated to the Freeway Environmental Mitigation Program
- A total of 2% of the overall OC Go Program funds is allocated to the Environmental Cleanup Program

1.5% - California Department of Tax and Fee Administration
 1% - Administrative Costs

\$14 Billion Expenditure Plan

MEASURE M M2 Projects and Programs		
Freeway Projects		
I-5	Santa Ana Freeway Interchange Improvements	A
I-5	Santa Ana/San Diego Freeway Improvements	B C D
SR-22	Garden Grove Freeway Access Improvements	E
SR-55	Costa Mesa Freeway Improvements	F
SR-57	Orange Freeway Improvements	G
SR-91	Riverside Freeway Improvements	H I J
I-405	San Diego Freeway Improvements	K L
I-605	Freeway Access Improvements	M
All	Freeway Service Patrol	N
Streets & Roads Projects		
	Regional Capacity Program	O
	Regional Traffic Signal Synchronization Program	P
	Local Fair Share Program	Q
Transit Projects		
	High Frequency Metrolink Service	R
	Transit Extensions to Metrolink	S
	Metrolink Gateways	T
	Expand Mobility Choices for Seniors and Persons with Disabilities	U
	Community Based Transit/Circulators	V
	Safe Transit Stops	W
Environmental Cleanup		
	Clean Up Highway and Street Runoff that Pollutes Beaches	X
Taxpayer Safeguards and Audits		
	Collect Sales Taxes (State charges required by law)	
	Oversight and Annual Audits	

M2 – Measure M2/ I-5 – Interstate 5 / SR-22 – State Route 22 / SR-55 – State Route 55 / SR-57 – State Route 57 / SR-91 – State Route 91 / I-405 Interstate 405 / I-605 – Interstate 605

TEN-YEAR COMPREHENSIVE PROGRAM REVIEW

*“**At least every ten years** the Authority shall conduct a **comprehensive review** of all projects and programs implemented under the Plan to **evaluate the performance** of the overall program and may revise the Plan to improve its performance...”*

- First ten-year review covered 2006-2015
 - Outreach confirmed continued public support for the Plan and progress in delivering promises
 - Analysis identified a need for a funding shift between transit programs
- Board approved an amendment to the M2 Ordinance and Plan in December 2015
 - Closed out completed rail gateways project and transferred balance to Fare Stabilization Program and Metrolink operations



Renewed Measure M Comprehensive Ten-Year Review

Presented to the Board of Directors on
October 12, 2015





Research and identify changes in external policy and/or regulation as well as in land use, travel, and growth projections



Evaluate current project and program cost estimates and the financial capacity through 2041



Review Plan to determine if there are performance issues or constraints



Assess public and stakeholder support for the Plan and OCTA's approach



Identify OCTA's and local jurisdictions' progress in implementing the Plan

- Analyze progress and performance of the Plan
- Evaluate financial capacity to deliver the Plan
- Consider changes in external factors and public policies
- Conduct outreach to seek stakeholder and local agency input
- Present updates via regular M2 Quarterly Reports and specific reports at key milestones



Key Milestone Timeline	Timeline
Mobilized Ten-Year Review efforts – defined objectives, developed approach and identified data needs	January – June 2024
Presented quantitative survey results to the Board	July 2024
Conducted M2 Workshop with the Board; Present Ten-Year Review framework to the Board; Develop outreach plan and materials	August – December 2024
Conduct outreach and seek public feedback	January – August 2025
Complete analysis, prepare report and recommendations	July – September 2025
Present the Ten-Year Review Report and recommendations to the Board	October 2025