



# Orange County Transportation Authority

## Regional Transportation Planning Committee Agenda

### Monday, February 2, 2026 at 10:30 a.m.

Board Room, 550 South Main Street, Orange, California

#### **Committee Members**

Stephanie Klopfenstein, Chair

Mark Tetteremer, Vice Chair

Katrina Foley

William Go

Patrick Harper

Lauren Kleiman

Kathy Tavoularis

#### **Accessibility**

Any person with a disability who requires a modification or accommodation in order to participate in this meeting should contact the Orange County Transportation Authority (OCTA) Clerk of the Board's office at (714) 560-5676, no less than two business days prior to this meeting to enable OCTA to make reasonable arrangements to assure accessibility to this meeting.

#### **Agenda Descriptions**

Agenda descriptions are intended to give members of the public a general summary of items of business to be transacted or discussed. The posting of the recommended actions does not indicate what action will be taken. The Committee may take any action which it deems to be appropriate on the agenda item and is not limited in any way by the notice of the recommended action.

#### **Public Availability of Agenda Materials**

All documents relative to the items referenced in this agenda are available for public inspection at [www.octa.net](http://www.octa.net) or through the Clerk of the Board's office at the OCTA Headquarters, 600 South Main Street, Orange, California.

#### **Meeting Access and Public Comments on Agenda Items**

Members of the public can either attend in-person or access live streaming of the Committee meetings by clicking this link: <https://octa.legistar.com/Calendar.aspx>

#### **In-Person Comment**

Members of the public may attend in-person and address the Board regarding any item within the subject matter jurisdiction of OCTA. Please complete a speaker's card and submit it to the Clerk of the Board and notify the Clerk regarding the agenda item number on which you wish to speak. Speakers will be recognized by the Chair at the time of the agenda item is to be considered by the Board. Comments will be limited to three minutes. The Brown Act prohibits the Board from either discussing or taking action on any non-agendized items.

#### **Written Comment**

Written public comments may also be submitted by emailing them to [ClerkOffice@octa.net](mailto:ClerkOffice@octa.net), and must be sent by 5:00 p.m. the day prior to the meeting. If you wish to comment on a specific

# REGIONAL TRANSPORTATION PLANNING COMMITTEE MEETING

## AGENDA

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agenda item, please identify the item number in your email. All public comments that are timely received will be part of the public record and distributed to the Board. Public comments will be made available to the public upon request.

### Call to Order

### Pledge of Allegiance

Director Tavoularis

### Closed Session

There are no Closed Session items scheduled.

### Special Calendar

#### 1. Committee Meeting 2026 Schedule

##### *Overview*

Chair Klopfenstein will lead a discussion regarding the 2026 meeting schedule for the Regional Transportation Planning Committee.

##### *Recommendation(s)*

Approve the 2026 Regional Transportation Planning Committee meeting calendar.

##### *Attachments:*

[Calendar](#)

#### 2. Roles and Responsibilities of the Regional Transportation Planning Committee

Darrell E. Johnson

##### *Overview*

The roles and responsibilities of the Regional Transportation Planning Committee are reviewed periodically for any appropriate changes or additions.

##### *Recommendation(s)*

Approve the 2026 Regional Transportation Planning Committee Roles and Responsibilities.

##### *Attachments:*

[Roles and Responsibilities](#)

### Consent Calendar (Items 3 through 5)

All items on the Consent Calendar are to be approved in one motion unless a Committee Member or a member of the public requests separate action or discussion on a specific item.

#### 3. Approval of Minutes

Clerk of the Board

##### *Recommendation(s)*

Approve the Minutes of the December 1, 2025, Regional Transportation Planning Committee meeting.

# REGIONAL TRANSPORTATION PLANNING COMMITTEE MEETING

## AGENDA

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### ***Attachments:***

[Minutes](#)

#### **4. 2027 Federal Transportation Improvement Program and Financial Plan**

Ben Ku/Rose Casey

#### ***Overview***

The Orange County Transportation Authority is responsible for the biennial preparation of the Federal Transportation Improvement Program for Orange County. This document is required under state and federal laws and includes the financial information for regionally significant transportation improvement projects in Orange County. A summary of the 2027 Federal Transportation Improvement Program, with a total value of approximately \$2.098 billion, related actions, and a supporting resolution are submitted for the Orange County Transportation Authority Board of Directors' approval.

#### ***Recommendation(s)***

- A. Authorize the submittal of the Federal Transportation Improvement Program project list and financial plan for the fiscal year 2026-27 through fiscal year 2031-32 to the Southern California Association of Governments.
- B. Authorize staff to process all necessary amendments to the Federal Transportation Improvement Program to facilitate the programming of projects.
- C. Adopt Resolution No. 2026-004 of the Orange County Transportation Authority Board of Directors.

### ***Attachments:***

[Staff Report](#)

[Attachment A](#)

[Attachment B](#)

[Attachment C](#)

[Attachment D](#)

[Attachment E](#)

#### **5. Measure M2 Annual Eligibility Review**

Stephanie Mooney/Rose Casey

#### ***Overview***

The Measure M2 Ordinance No. 3 requires that all local jurisdictions annually satisfy specific eligibility requirements to receive Measure M2 net revenues. The required documentation for the review period ending June 30, 2025, was received and reviewed and is ready for the Orange County Transportation Authority Board of Directors' consideration to find 33 of Orange County's 35 local jurisdictions (excluding the cities of Buena Park and Huntington Beach) as eligible to continue receiving Measure M2 net revenues.

# REGIONAL TRANSPORTATION PLANNING COMMITTEE MEETING

## AGENDA

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### ***Recommendation(s)***

- A. Approve 33 of Orange County's 35 local jurisdictions (excluding the cities of Buena Park and Huntington Beach) as eligible to continue receiving Measure M2 net revenues.
- B. Receive and file the Measure M2 eligibility verification documents submitted by the cities of Buena Park and Huntington Beach.

### ***Attachments:***

[Staff Report](#)

[Attachment A](#)

[Attachment B](#)

### **Regular Calendar**

There are no Regular Calendar items scheduled.

### **Discussion Items**

#### **6. Active Transportation Biennial Update**

Peter Sotherland/Rose Casey

##### ***Overview***

The Orange County Transportation Authority coordinates regional active transportation efforts in Orange County. An update on recent and upcoming activities is provided for review.

##### ***Attachments:***

[Presentation](#)

#### **7. Update on the Interstate 5 Improvement Project Between Interstate 405 and State Route 55**

Niall Barrett/Josue Vaglienty/James G. Beil

##### ***Overview***

Staff will provide a project update.

##### ***Attachments:***

[Presentation](#)

#### **8. Public Comments**

#### **9. Chief Executive Officer's Report**

#### **10. Committee Members' Reports**

# **REGIONAL TRANSPORTATION PLANNING COMMITTEE MEETING**

## **AGENDA**

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### **11. Adjournment**

The next regularly scheduled meeting of this Committee will be held:

**10:30 a.m. on Monday, March 2, 2026**

OCTA Headquarters  
550 South Main Street  
Orange, California



## ORANGE COUNTY TRANSPORTATION AUTHORITY

## 2026 REGIONAL TRANSPORTATION PLANNING COMMITTEE

JANUARY						
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OCTOBER						
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NOVEMBER						
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DECEMBER						
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  OCTA, OCTD, OCLTA, and OCSAFE regular Board meeting  
9:30 a.m.: OCTA Headquarters, 550 South Main Street, Board Room - Conf. Room 07-08, Orange CA

  RTP  
10:30 a.m.

  Holidays

## 2026 Regional Transportation Planning Committee Calendar - Proposed Exceptions

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### Standard monthly meeting dates and times are as follows:

Regional Transportation Planning (RTP) Committee – First Monday at 10:30 a.m.

Month	Proposed Exceptions to Standard Meeting Dates
January	Cancel RTP Committee.
February	No change.
March	No change.
April	No change.
May	No change.
June	No change.
July	No change.
August	No change.
September	Adjust the September RTP Committee to Tuesday, September 8, due to the Labor Day holiday.
October	No change.
November	No change.
December	No change.

*Committee meeting calendars are pending approval by each committee at their first meeting with new committee assignments.*

# Proposed

## Regional Transportation Planning Committee

### Roles and Responsibilities

February 2, 2026

1. Reviews and makes recommendations to the Board of Directors (Board) regarding compliance with federal, state, and regional planning and programming requirements, such as the federal transportation program, state/federal funding programs, executive orders, and state congestion management programs;
2. Ensures proper coordination of related countywide plans (i.e., Master Plan of Arterial Highways, Active Transportation Programs, etc.);
3. Reviews and makes recommendations to the Board ~~of Directors~~ regarding priorities for timing and uses of federal, state, and local transportation funding for the freeway, arterial, and other projects, such as active transportation projects;
4. Makes recommendations to the Board ~~of Directors~~ on the use and procurement of professional services and contractors to support the planning, programming, and delivery of regional planning and highway programs;
5. Reviews and provides recommendations to the Board ~~of Directors~~ on matters of motorist services;
6. Reviews and provides recommendations to the Board ~~of Directors~~ on emerging transportation issues such as arterial and freeway technology, regional multimodal innovation initiatives, and system adaptation and resilience to climate-related risks;
7. Reviews local agency eligibility with respect to Measure M2 requirements, including guidelines related to Measure M2 freeway and arterial programs;
8. Provides guidance to staff in the development of the Regional Transportation Plan and associated transportation conformity findings and makes recommendations to the Board ~~of Directors~~ on the final report and plan of action;
9. Develops policy recommendations for the Board ~~of Directors~~ with respect to regional transportation matters such as goods movement, regional rail, and managed lanes proposals on the state highway system, including the coordination with other Orange County Transportation Authority committees as appropriate;
10. Monitors the planning, development, and implementation of state highway and freeway projects and the operation and maintenance of the state highway system in Orange County and makes recommendations to the Board ~~of Directors~~;
11. Provides guidance with public communication program goals, plans and messages, and ensures they cultivate two-way communications with diverse and underserved communities, and are in compliance with Title VI and Environmental Justice requirements for programs and projects within the purview of this committee;

12. Reviews public communications, media relations, and community relations programs in support of programs and projects within the purview of this committee;
13. Reviews marketing and customer engagement programs that are designed to create awareness or promote the use of OCTA programs, projects and services within the purview of this committee;
14. Monitors public and customer feedback, as well as communications program results and recommended course corrections as appropriate for programs, projects and services within the purview of this committee.

**Added**

Moved from another committee

**Removed**



# **MINUTES**

## ***Regional Transportation Planning Committee Meeting***

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**Committee Members Present**

Stephanie Klopfenstein, Chair  
Jamey M. Federico  
Katrina Foley, via teleconference  
William Go  
Patrick Harper  
Kathy Tavoularis

**Staff Present**

Darrell E. Johnson, Chief Executive Officer  
Jennifer L. Bergener, Deputy Chief Executive Officer  
Allison Cheshire, Clerk of the Board Specialist, Senior  
Gina Ramirez, Assistant Clerk of the Board  
James Donich, General Counsel  
OCTA Staff

**Committee Members Absent**

John Stephens, Vice Chair

**Call to Order**

The December 1, 2025, Regional Transportation Planning Committee meeting was called to order by Committee Chair Klopfenstein at 10:30 a.m.

**Roll Call**

The Clerk of the Board conducted an attendance call and announced a quorum of the Committee.

**Consent Calendar (Items 1 through 6)****1. Approval of Minutes**

A motion was made by Director Tavoularis, seconded by Director Federico, and following a roll call vote, declared passed 6-0 to approve the minutes of the November 3, 2025, Regional Transportation Planning meeting.

**2. 2026 Technical Steering Committee Membership**

A motion was made by Director Tavoularis, seconded by Director Federico, and following a roll call vote, declared passed 6-0 to approve the proposed 2026 Technical Steering Committee membership recommendations.

**3. Comprehensive Transportation Funding Programs Semi Annual Review – September 2025**

A motion was made by Director Tavoularis, seconded by Director Federico, and following a roll call vote, declared passed 6-0 to:

- A. Approve the requested adjustments to the Comprehensive Transportation Funding Programs projects.
- B. Approve an exception to the Comprehensive Transportation Funding Programs guidelines for Environmental Cleanup Program Tier 1 projects to grant additional timely use of funds extensions.



# **MINUTES**

## ***Regional Transportation Planning Committee Meeting***

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### **4. Competitive Grant Programs – Update and Recommendations**

A motion was made by Director Tavoularis, seconded by Director Federico, and following a roll call vote, declared passed 6-0 to:

- A. Approve one budget modification request from the City of Brea for the OC Loop Brea Gap Closure Project funded through the 2019 Bicycle Corridor Improvement Program.
- B. Authorize staff to request that the Southern California Association of Governments make all necessary amendments to the Federal Transportation Improvement Program.
- C. Authorize the Chief Executive Officer, or designee, to negotiate and execute any required agreements or amendments to facilitate the recommendation above and the execution of recent grant awards.

### **5. Capital Programming Update**

A motion was made by Director Tavoularis, seconded by Director Federico, and following a roll call vote, declared passed 6-0 to:

- A. Consistent with the construction phase estimate for the Interstate 5 Yale Avenue to State Route 55 (Segment 2) Project, authorize the use of up to \$28.877 million in Measure M2 funds.
- B. Consistent with the construction phase estimate for the State Route 57 Orangewood Avenue to Katella Avenue Project, authorize the use of up to \$14.479 million in Measure M2 funds.
- C. Authorize the inclusion of \$9.998 million in uncommitted future state funds to integrate the California Department of Transportation State Highway Operations and Protection Program Multi-Asset Project for the Interstate 5 Yale Avenue to State Route 55 (Segment 2) Project.
- D. Authorize staff to process all necessary amendments to the Federal Transportation Improvement Program and amend all necessary agreements to facilitate the above actions.

### **6. Measure M2 Environmental Mitigation Program Update**

A motion was made by Director Tavoularis, seconded by Director Federico, and following a roll call vote, declared passed 6-0 to receive and file as an information item.



# **MINUTES**

## ***Regional Transportation Planning Committee Meeting***

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### **Discussion Items**

#### **7. South Orange County Transportation Projects Update**

Dan Phu, Director, Strategic Planning, provided a presentation.

No action was taken on this item.

#### **8. Public Comments**

There were no public comments received.

#### **9. Chief Executive Officer's Report**

Darrell E. Johnson, Chief Executive Officer, reported that he will be attending the America Public Transportation Association Winter Meeting this week in Washington, D.C.

#### **10. Committee Members' Reports**

There were no Committee Members' reports.

#### **11. Adjournment**

The meeting was adjourned at 10:41 a.m.

The next regularly scheduled meeting of this Committee will be held:

**10:30 a.m. on Monday, January 5, 2026**

OCTA Headquarters  
550 South Main Street  
Orange, California.



**February 9, 2026**

A handwritten signature in blue ink, appearing to read 'Darrell E. Johnson', is positioned in the top right corner of the page.

**To:** Regional Transportation Planning Committee

**From:** Darrell E. Johnson, Chief Executive Officer

**Subject:** 2027 Federal Transportation Improvement Program and Financial Plan

### **Overview**

The Orange County Transportation Authority is responsible for the biennial preparation of the Federal Transportation Improvement Program for Orange County. This document is required under state and federal laws and includes the financial information for regionally significant transportation improvement projects in Orange County. A summary of the 2027 Federal Transportation Improvement Program, with a total value of approximately \$2.098 billion, related actions, and a supporting resolution are submitted for the Orange County Transportation Authority Board of Directors' approval.

### **Recommendations**

- A. Authorize the submittal of the Federal Transportation Improvement Program project list and financial plan for the fiscal year 2026-27 through fiscal year 2031-32 to the Southern California Association of Governments.
- B. Authorize staff to process all necessary amendments to the Federal Transportation Improvement Program to facilitate the programming of projects.
- C. Adopt Resolution No. 2026-004 of the Orange County Transportation Authority Board of Directors.

### **Background**

The Federal Transportation Improvement Program (FTIP), which is developed and maintained by the Orange County Transportation Authority (OCTA) for Orange County and administered by the Southern California Association of Governments (SCAG) for counties in the SCAG region, is a required programming document that includes select projects to help implement the Regional Transportation Plan.

The FTIP is comprised of projects of regional significance and projects which are approved to receive state or federal funding. Regionally significant projects are those that would have significant impacts on regional travel and air quality. Federal and state laws require that the FTIP be updated at least every two years and be financially constrained to reasonably anticipated revenues. Federal law also requires that the FTIP include a financial plan that demonstrates how the proposed improvements will be funded and implemented.

In addition to administering the FTIP, SCAG also conducts a required regional air quality assessment for the FTIP. Any project that is likely to receive federal funding for implementation must be included in the FTIP or added through an amendment process to demonstrate that it has been evaluated for air quality purposes.

### ***Discussion***

The 2027 FTIP contains approximately 60 projects in Orange County that are programmed against \$2.098 billion in reasonably anticipated federal, state, and local funding sources and are scheduled to begin some phase of work between the fiscal year (FY) 2026-27 and FY 2031-32. The 2027 FTIP also contains several projects that are carried over with prior funding from the previous FTIP.

OCTA is required to certify through a resolution that the projects programmed within the first four years of the FTIP (FY 2026-27 through FY 2029-30) are of high priority and will be implemented in accordance with each project's respective schedule.

FTIP guidelines further require that the project phases programmed within the first four years must be fully funded, with an emphasis on projects programmed in the first two years for implementation. This is reflected in the recommended 2027 FTIP with the majority of the funding programmed in the first four years.

A summary of the recommended 2027 FTIP by project type and primary source of funding is as follows:

#### **2027 FTIP breakdown by mode:**

- Transit: \$1,157.7 million (55 percent)
- State Highways: \$596.4 million (28 percent)
- Local Streets and Roads: \$344.3 million (16 percent)

#### **2027 FTIP breakdown by fund type:**

- Federal: \$857.5 million (41 percent)
- State: \$716.7 million (34 percent)
- Local: \$524.2 million (25 percent)

Programmed Total by FY

Programmed (\$000s)	FY26/27	FY27/28	FY28/29	FY29/30	FY30/31	FY31/32	Total
Federal	\$ 363,089	\$ 223,417	\$ 114,738	\$ 109,461	\$ 46,753	\$ -	\$ 857,458
State	\$ 377,900	\$ 190,478	\$ 26,768	\$ 105,672	\$ 15,912	\$ -	\$ 716,730
Local	\$ 237,526	\$ 51,533	\$ 27,632	\$ 177,079	\$ 30,457	\$ -	\$ 524,227
Total	\$ 978,515	\$ 465,428	\$ 169,138	\$ 392,212	\$ 93,122	\$ -	\$2,098,415

A key component of the FTIP is programming and monitoring of Transportation Control Measure (TCM) projects. Projects are designated as TCMs if they reduce emissions and air pollutants from transportation sources by reducing vehicle use through implementing transit projects, carpool lanes, or active transportation type projects. These are very important to the FTIP and the SCAG region. If a committed TCM is not implemented, federal agencies may find the region out of conformity, which would prevent the region from receiving federal approvals or federal funding. TCMs that are in the first two years of the FTIP are considered committed and must be operational by the completion date provided in the FTIP. If they do not proceed as planned, in order to maintain conformity, OCTA is responsible for providing a substitute project that provides the same general air quality and functional transportation benefit.

Minor changes or amendments to the FTIP may be necessary after the preparation of this report. It is recommended that the Board of Directors (Board) authorize staff to submit the recommended 2027 FTIP to SCAG, as well as any project changes that may be required to allow the most up-to-date project information to be included in the 2027 FTIP. Any significant changes will be presented to the Board.

With Board approval, the certifying resolution (Attachment A), financial plan summary (Attachment B), and FTIP project submittals (Attachment C) will be submitted to SCAG for review. Attachment C only lists projects with funding in the six years of the 2027 FTIP. SCAG will model the program, determine air quality benefits, and present the 2027 FTIP to the public, regional transportation commissions, transportation committees, and SCAG's Regional Council for review and comment by July 2026. Following the public comment period, SCAG's regional council will consider the recommended 2027 FTIP, which, if approved, will be forwarded to the California Department of Transportation (Caltrans) and the Federal Highway Administration / Federal Transit Administration for final review and approval. The final 2027 FTIP is anticipated to be fully approved in December 2026.

Consistent with OCTA's guidance for administering the FTIP, provided in Attachment D, all agencies with projects programmed in the FTIP, except for Caltrans, are required to provide a resolution from their governing board confirming that the projects or project components are fully funded in accordance

with FTIP guidelines. With respect to OCTA, the recommended 2027 FTIP primarily includes projects that have previously been approved for funding through prior Board actions.

The Capital Funding Program (Attachment E), which summarizes funding for OCTA's capital projects, is also provided. Most of the projects in the Capital Funding Program are, or were, included in the recommended 2027 FTIP.

### ***Summary***

OCTA developed the recommended 2027 FTIP and associated financial plan, which includes projects that are estimated to use \$2.098 billion. Staff has worked with local agencies and consulted Board-approved plans and previous funding actions to develop the recommended 2027 FTIP. With Board approval, the recommended 2027 FTIP and associated funding plan will be submitted to SCAG.

### ***Attachments***

- A. Resolution No. 2026-004 of the Board of Directors of the Orange County Transportation Authority, Fiscal Year 2026-27 to Fiscal Year 2031-32, Federal Transportation Improvement Program
- B. Federal Transportation Improvement Program and Financial Plan Summary, Fiscal Year 2026-27 Through Fiscal Year 2031-32
- C. 2027 Federal Transportation Improvement Program Project List
- D. Orange County Transportation Authority Guidance for Administering the Federal Transportation Improvement Program
- E. Capital Funding Program Report

**Prepared by:**



Ben Ku  
Section Manager,  
Formula Funding Programs  
(714) 560-5473

**Approved by:**



Rose Casey  
Executive Director, Planning  
(714) 560-5729

**RESOLUTION NO. 2026-004 OF THE BOARD OF DIRECTORS OF THE  
ORANGE COUNTY TRANSPORTATION AUTHORITY**

**FISCAL YEAR 2026-27 TO FISCAL YEAR 2031-32**

**FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

A RESOLUTION OF THE ORANGE COUNTY TRANSPORTATION AUTHORITY (OCTA), WHICH CERTIFIES THAT ORANGE COUNTY AGENCIES HAVE IDENTIFIED THE RESOURCES TO FUND THE PROJECTS IN THE FEDERAL FISCAL YEAR (FFY) 2026-27 THROUGH 2031-32 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM AND AFFIRMS ITS COMMITMENT TO IMPLEMENT PROJECTS AND PHASES AS APPLICABLE IN THE PROGRAM

**WHEREAS**, Orange County is located within the metropolitan planning boundaries of the Southern California Association of Governments (SCAG); and

**WHEREAS**, the Infrastructure Investment and Jobs Act (IIJA) requires SCAG to adopt a Regional Transportation Improvement Program (RTIP) for the metropolitan planning area; and

**WHEREAS**, the IIJA also requires that the RTIP include a financial plan that demonstrates how the Transportation Improvement Program (TIP) can be implemented, and indicates resources from public and private sources that are reasonably expected to be made available to carry out the transportation improvement program, and recommends any additional financing strategies for needed projects and programs; and

**WHEREAS**, OCTA is the agency responsible for short-range capital and service planning and programming for the Orange County area within SCAG; and

**WHEREAS**, as the agency responsible for short-range transportation planning, OCTA is responsible for the development of the Orange County TIP, including all projects utilizing federal and state highway/road and transit funds; and

**WHEREAS**, OCTA must determine, on an annual basis, the total amount of funds that could be available for transportation projects within its boundaries; and

**WHEREAS**, OCTA has adopted the FFY 2026-27 through FFY 2031-32 Orange County TIP with funding for FFY 2026-27 and FFY 2027-28 available and committed and reasonably committed for FFY 2028-29 through FFY 2029-30.

**NOW, THEREFORE, BE IT RESOLVED** by OCTA that it affirms its continuing commitment to the projects in the FFY 2026-27 through FFY 2031-32 Orange County TIP; and

**BE IT FURTHER RESOLVED**, that the FFY 2026-27 through FFY 2031-32 Orange County TIP Financial Plan identifies the resources that are available, and committed in the first two years and reasonably available to carry out the program in the last four years, and certifies that:

1. Projects in the FFY 2026-27 through FFY 2031-32 Orange County TIP are consistent with the proposed 2026 State Transportation Improvement Program (STIP) scheduled to be approved by the California Transportation Commission (CTC) in March 2026.
2. All of the projects in the Orange County TIP have complete funding identified in the program, except those which will require additional funding in the 2026 STIP cycle. The STIP is one of the County's number one priorities for funding. The Orange County 2026 STIP RTIP, as identified in the financial plan, will include sufficient transportation funds to complete the projects. Therefore, as required by federal law, the CTC finds that full funding can reasonably be anticipated to be available for the STIP within the time period contemplated for completion.
3. The local match for projects funded with federal Surface Transportation Block Grant and Congestion Mitigation and Air Quality program funds is identified in the Orange County TIP.
4. All the Federal Transit Administration-funded projects are programmed within the IIJA guaranteed funding levels.

PASSED, APPROVED, AND ADOPTED this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

AYES:

NOES:

ABSENT:

ATTEST:

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Andrea West  
Clerk of the Board

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Jamey M. Federico, Chair  
Orange County Transportation Authority

**Federal Transportation Improvement Program and Financial Plan Summary**  
**Fiscal Year 2026-27 Through Fiscal Year 2031-32<sup>1</sup>**

**PROGRAMMED REVENUE**

(Dollars in \$1,000s)

<b>PROGRAM DESCRIPTION</b>	<b>TOTAL</b>
<b>FEDERAL</b>	<b>\$ 857,458</b>
Federal Transit Administration (FTA) - 5307 Urbanized Area Formula	\$ 301,779
Congestion Mitigation and Air Quality Improvement (CMAQ)	\$ 126,953
Surface Transportation Block Grant (STBG)	\$ 119,242
Federal Railroad Administration (FRA) - Consolidated Rail Infrastructure and Safety Improvements (CRISI)	\$ 100,000
FTA - 5337 State of Good Repair	\$ 94,616
Highway Bridge Program	\$ 59,778
FTA - 5339 Bus and Facilities	\$ 23,896
Local Transportation Climate Adaptation Program (LTCAP)	\$ 16,560
FTA - 5310 Enhanced Mobility of Seniors and Individuals with Disabilities	\$ 12,948
Earmark Repurposing	\$ 936
Community Project Funding - Congressionally Directed Spending	\$ 750
<b>STATE</b>	<b>\$ 716,730</b>
State Highway Operations and Protection Program (SHOPP)	\$ 295,491
State Transportation Improvement Program (STIP) - Regional Transportation Improvement Program (RTIP)	\$ 155,642
Transit and Intercity Rail Capital Program (TIRCP)	\$ 81,059
Cap and Trade Program	\$ 60,000
SB 1 (Chapter 5, Statutes of 2017) Trade Corridor Enhancement Account	\$ 51,566
Active Transportation Program (ATP)	\$ 47,726
SB 125 (Chapter 54, Statutes of 2023) Transit Program	\$ 25,246
<b>LOCAL</b>	<b>\$ 524,227</b>
Agency <sup>2</sup>	\$ 239,301
Orange County Transportation Authority Measure M2	\$ 191,698
Local Transportation Funds (LTF)	\$ 49,000
City Funds	\$ 40,969
County	\$ 3,063
Fares	\$ 196
<b>TOTAL REVENUE</b>	<b>\$ 2,098,415</b>

<sup>1</sup>Revenue is only the amount programmed for projects in the Federal Transportation Improvement Program from fiscal year 2026-27 through fiscal year 2031-32, and may not reflect all revenue.

<sup>2</sup>Agency funds may represent local, state, or federal funds that are pending formal approval.

**2027 Federal Transportation Improvement Program Project List**  
(Dollars in \$1,000s)

**ATTACHMENT C**

Project No.	Project ID	Project Title	Lead Agency	Fiscal Year (FY) <sup>1</sup>						Total (\$1,000s)
				FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31	FY 2031-32	
<b>Local Streets and Roads</b>										
1	ORA251801	La Palma Avenue Storm Drain Improvement and Resiliency	Anaheim	\$ -	\$ 16,560	\$ -	\$ -	\$ -	\$ -	\$ 16,560
2	ORA233702	Santa Ana River Multimodal Bridge	Anaheim	\$ 9,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 9,000
3	ORA251801	La Palma Avenue Storm Drain Improvement and Resiliency	Anaheim	\$ -	\$ 1,700	\$ -	\$ -	\$ -	\$ -	\$ 1,700
4	ORA190906	OC Loop B Brea Gap Closure	Brea	\$ 2,000	\$ -	\$ -	\$ 6,149	\$ -	\$ -	\$ 8,149
5	ORA270003	Commonwealth Avenue Complete Streets and Pavement Rehabilitation Project	Buena Park	\$ 3,300	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,300
6	ORA230811	Adams Avenue Active Transportation Project - Multipurpose Trails	Costa Mesa	\$ -	\$ 1,677	\$ -	\$ -	\$ -	\$ -	\$ 1,677
7	ORA270004	Fair Drive For All Project	Costa Mesa	\$ 800	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 800
8	ORA230811	Adams Avenue Active Transportation Project - Multipurpose Trails	Costa Mesa	\$ -	\$ 7,000	\$ -	\$ -	\$ -	\$ -	\$ 7,000
9	ORA251802	2026 Various Streets Micro-Surfacing Project	Garden Grove	\$ 1,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,500
10	ORA233001	Banning Avenue Roundabout and Southeast Corridors Complete Streets Improvements	Huntington Beach	\$ 5,475	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,475
11	ORA190920	OC Loop Segment A - La Habra Rails to Trails	La Habra	\$ 4,156	\$ 38,233	\$ -	\$ -	\$ -	\$ -	\$ 42,389
12	ORA230810	Paseo De Valencia and Cabot Road Active Transportation Enhancements	Laguna Hills	\$ 4,873	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,873
13	ORA233308	Los Patrones Parkway Bikeway Widening and Safety Improvements	Orange County	\$ 5,827	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,827
14	ORA239701	OC Connect - Santa Ana Rail to Trails Gap Closure	OCTA	\$ 4,650	\$ 16,289	\$ -	\$ -	\$ -	\$ -	\$ 20,939
15	ORA270006	First Street Complete Streets and Transit Signal Priority	OCTA	\$ 2,259	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,259
16	ORA270001	Santiago Creek Bike Trail Gap Closure Phase 2	Orange	\$ -	\$ 2,302	\$ -	\$ -	\$ -	\$ -	\$ 2,302
17	ORA233301	Riverdale Avenue Complete Street Improvements	Orange	\$ 2,609	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,609
18	ORA251803	Culvert/Bridge under East Avenida Pico over Segunda Deshecha Canada Channel (Bridge No. 55C0398) Rehabilitation Project	San Clemente	\$ 330	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 330
19	ORA230802	Orange Avenue Bike Lane and Bicycle Boulevard Project	Santa Ana	\$ 4,891	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,891
20	ORA270008	Tustin Ranch Road Pedestrian Bridge	Tustin	\$ 14,450	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,450
21	ORA270002	Grouped Projects for FY27 - FY28 STBG/CMAQ Call Local System Rehabilitation Projects	Various Agencies	\$ 28,271	\$ 19,254	\$ -	\$ -	\$ -	\$ -	\$ 47,525
22	ORA020501	Highway Bridge Program - Various Bridge Projects	Various Agencies	\$ 10,191	\$ 70	\$ 2,377	\$ 1,152	\$ 47,210	\$ -	\$ 61,000
23	ORA150104	Regional Active Transportation Program	Various Agencies	\$ 40,533	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 40,533
24	ORA230804	Grouped Projects for Bicycle and Pedestrian Facilities	Various Agencies	\$ 29,968	\$ 4,670	\$ 4,604	\$ -	\$ -	\$ -	\$ 39,242
<b>Local Streets and Roads Subtotal</b>				<b>\$ 175,083</b>	<b>\$ 107,755</b>	<b>\$ 6,981</b>	<b>\$ 7,301</b>	<b>\$ 47,210</b>	<b>\$ -</b>	<b>\$ 344,330</b>
<b>Highways</b>										
1	ORA001102	Lump Sums in Various Locations in Orange County, Collision Reduction	Caltrans	\$ 1,320	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,320
2	ORA001103	Lump Sum at Various Locations in Orange County, Roadway Preservation Projects	Caltrans	\$ 82,114	\$ 49,170	\$ -	\$ -	\$ -	\$ -	\$ 131,284
3	ORA001104	Lump Sum at Various Locations in Orange County, Roadside Preservation Projects	Caltrans	\$ 1,260	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,260
4	ORA001105	Lump Sum at Various Locations in Orange County, Mobility Projects	Caltrans	\$ -	\$ -	\$ 7,398	\$ -	\$ -	\$ -	\$ 7,398
5	ORA001108	Lump Sum at Various Locations in Orange County, Mandate Projects	Caltrans	\$ -	\$ 15,629	\$ -	\$ -	\$ -	\$ -	\$ 15,629
6	ORA082603	Lump Sum at Various Locations in Orange County, Emergency Projects	Caltrans	\$ 36,657	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 36,657
7	ORA211702	Grouped Projects for Safety Improvements, Shoulder Improvements, Pavement Resurfacing and/or Rehabilitation - Minor Program	Caltrans	\$ 2,360	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,360
8	ORA084402	Lump Sum at Various Locations in Orange County, Facilities Projects	Caltrans	\$ -	\$ 3,241	\$ -	\$ -	\$ -	\$ -	\$ 3,241
9	ORA001109	Lump Sum at Various Locations in Orange County, Bridge Preservation Shopp Projects	Caltrans	\$ 40,386	\$ 55,956	\$ -	\$ -	\$ -	\$ -	\$ 96,342
10	ORA270005	Laguna Canyon Road: Protect & Connect	Laguna Beach	\$ -	\$ 13,222	\$ -	\$ -	\$ -	\$ -	\$ 13,222
11	ORA040607	Orange County - Countywide Activities: Planning, Programming and Monitoring (PPM)	OCTA	\$ 1,030	\$ 2,769	\$ 1,370	\$ 912	\$ 912	\$ -	\$ 6,993
12	ORA000820	SR-57 Truck Climbing Lane Phase II - Lambert Road to County Line	OCTA	\$ -	\$ -	\$ 18,000	\$ 5,000	\$ -	\$ -	\$ 23,000
13	ORA120535	SR-74 Ortega Highway Gap Closure & Multimodal Improvements	Various Agencies	\$ 25,600	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 25,600
14	ORA131301	SR-55 (I-5 to SR-91)	Various Agencies	\$ 172,430	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 172,430
15	ORA151401	I-5 Improvement from County Line to Avenida Pico	Various Agencies	\$ 46,086	\$ -	\$ -	\$ 13,611	\$ -	\$ -	\$ 59,697
<b>Highways Subtotal</b>				<b>\$ 409,243</b>	<b>\$ 139,987</b>	<b>\$ 26,768</b>	<b>\$ 19,523</b>	<b>\$ 912</b>	<b>\$ -</b>	<b>\$ 596,433</b>
<b>Transit</b>										
1	ORA020106	Preventive Maintenance (OCTA)	OCTA	\$ 33,145	\$ 33,145	\$ 33,145	\$ 33,145	\$ -	\$ -	\$ 132,580
2	ORA080803	Capital Cost of Contracting	OCTA	\$ 57,053	\$ 59,950	\$ 59,950	\$ 59,950	\$ -	\$ -	\$ 236,903
3	ORA191501	OC Streetcar Operations	OCTA	\$ 16,610	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,610
4	ORA212804	Purchase Paratransit Replacement Vehicles (13)	OCTA	\$ 2,898	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,898
5	ORA230501	Purchase Alternative Fuel Replacement Buses	OCTA	\$ -	\$ 9,797	\$ -	\$ -	\$ -	\$ -	\$ 9,797
6	ORA230505	OC Rapid Bus Route 553 Operating Assistance	OCTA	\$ 196	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 196
7	ORA233306	Coastal Rail Stabilization Priority Project	OCTA	\$ 234,693	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 234,693
8	ORA251204	Purchase Alternate Fuel 60-foot Replacement Buses	OCTA	\$ -	\$ 45,000	\$ -	\$ -	\$ -	\$ -	\$ 45,000
9	ORA251503	0.75 Percent Transit Safety Projects - Safety-related Projects Included in OCTA's Public Transportation Agency Safety Plan	OCTA	\$ 708	\$ 708	\$ 708	\$ 707	\$ -	\$ -	\$ 2,831
10	ORA270007	San Clemente North Beach Train Station Area Improvements	San Clemente	\$ 1,037	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,037
11	ORA212806	Metrolink New Capital - Add New Track, Signal, Communications, Rolling Stock, and Other Equipment and Facilities to the Metrolink System.	SCRRA	\$ 3,855	\$ 3,855	\$ 3,855	\$ 3,855	\$ -	\$ -	\$ 15,420
12	ORA170805	Preventive Maintenance (SCRRA)	SCRRA	\$ 12,180	\$ 12,180	\$ 12,180	\$ 12,180	\$ -	\$ -	\$ 48,720
13	ORA212802	Transit Capital Projects (ATN)	ATN	\$ 153	\$ 153	\$ 153	\$ 153	\$ -	\$ -	\$ 612
14	ORA212808	Preventive Maintenance (ATN)	ATN	\$ 1,313	\$ 1,313	\$ 1,313	\$ 1,313	\$ -	\$ -	\$ 5,252

15	ORA259701	PCH Coastal Rail Bridge	Various Agencies	\$ 6,263	\$ -	\$ -	\$ -	\$ 45,000	\$ -	\$ 51,263
16	ORA37111	Capital Maintenance on Metrolink System (Rehabilitation of Track, Signal, Communications, Structures, Facilities, and Rolling Stock)	SCRRA	\$ 24,085	\$ 51,585	\$ 24,085	\$ 24,085	\$ -	\$ -	\$ 123,840
17	ORA210601	OC Maintenance Facility	Various Agencies	\$ -	\$ -	\$ -	\$ 230,000	\$ -	\$ -	\$ 230,000
<b>Transit Subtotal</b>				<b>\$ 394,189</b>	<b>\$ 217,686</b>	<b>\$ 135,389</b>	<b>\$ 365,388</b>	<b>\$ 45,000</b>	<b>\$ -</b>	<b>\$ 1,157,652</b>
<b>Total (FY 2026-27 through FY 2031-32)</b>				<b>\$ 978,515</b>	<b>\$ 465,428</b>	<b>\$ 169,138</b>	<b>\$ 392,212</b>	<b>\$ 93,122</b>	<b>\$ -</b>	<b>\$ 2,098,415</b>

<sup>1</sup> Congestion Mitigation and Air Quality Improvement and Surface Transportation Block Grant funds may be programmed in a future FY in the FTIP but can be advanced via Local Advance Construction or Expedited Project Selection Procedure.

Acronyms

ATN - Anaheim Transportation Network  
 Caltrans - California Department of Transportation  
 CMAQ - Congestion Mitigation and Air Quality  
 FTIP - Federal Transportation Improvement Program  
 I-5 - Interstate 5  
 ID - Identification  
 II - Two  
 No. - Number  
 OC - Orange County  
 OCTA - Orange County Transportation Authority  
 PCH - Pacific Coast Highway  
 SCRRRA - Southern California Regional Rail Authority  
 SR-55 - State Route 55  
 SR-57 - State Route 57  
 SR-74 - State Route 74  
 SR-91 - State Route 91  
 STBG - Surface Transportation Block Grant

## Orange County Transportation Authority Guidance for Administering the Federal Transportation Improvement Program

The Orange County Transportation Authority (OCTA) has implemented procedures for the development of the Orange County Transportation Improvement Program. These procedures include additional requirements beyond those listed in the Southern California Association of Governments (SCAG) 2027 Federal Transportation Improvement Program (FTIP) guidelines for programming local, regional, and state agencies' projects in the FTIP in Orange County.

OCTA conducts FTIP workshops with the local agencies periodically to keep local agencies informed of the FTIP process and guidelines. These workshops provide an overview of the SCAG and OCTA FTIP guidelines and procedures, a tutorial on the OCFundtracker database, where FTIP projects are managed and amended, and provides an opportunity for local agencies to ask questions related to their FTIP projects. Tutorial videos, schedules, and more FTIP information can be found on OCTA's FTIP website.

Below is a list of the additional requirements for Orange County local agencies as outlined in the OCTA FTIP guidelines.

- All projects that are listed in the FTIP require some form of approval by the OCTA Board of Directors (Board), agency board or council, or funding agency to be included in the FTIP.
- Due to the timing and limited opportunities for FTIP amendments and modifications, OCTA staff may add OCTA projects into the FTIP prior to Board approval but will not seek funding until the Board has approved the project. Further, Board approval is expected to be sought within a reasonable amount of time of the project being listed in the FTIP.
- Local agencies are required to carry over, complete, or delete their FTIP projects in the OCFundtracker database during the biennial FTIP cycle.
- All agencies, except for the California Department of Transportation (Caltrans), are required to provide a resolution from their governing board affirming their commitment to delivering and securing sufficient funding for the projects submitted in the FTIP. A new resolution is required for each FTIP cycle.
- Backup documentation that confirms approval of funding must be provided for all funds in the FTIP.
- If a project is determined to offset vehicle miles traveled (VMT) or is a transportation control measure (TCM), then OCTA will work with the local agency to determine the most appropriate time to add the project into the FTIP.<sup>1</sup>
- If a project is a TCM, then funding for the right-of-way or construction phases may be programmed in the last two years of the FTIP quadrennial in order to provide more flexibility for the local agency. These funds can be advanced through Local Advance Construction or the Expedited Project Selection Procedure (EPSP).<sup>2</sup>
- OCTA may program funds, at its discretion, to take advantage of processes, such as local advance construction and EPSP, if needed.<sup>2</sup>

## Orange County Transportation Authority Guidance for Administering the Federal Transportation Improvement Program

- OCTA staff has developed a review, checklist, and sign-off procedure to follow for every FTIP modification and amendment.

<sup>1</sup> The implementation of SB 743 (Chapter 386, Statutes of 2013) related to State Highway System projects throughout California has focused attention on VMT mitigation. With the implementation of SB 743, Caltrans is looking to focus attention on VMT mitigation by minimizing induced traffic and providing safe access and mobility through multimodal investments, operational improvements, and work with local partners. Projects which reduce or mitigate VMT impacts may be used as environmental mitigation for projects that will increase VMT. However, a project or program shown as already funded within an approved programming document like the FTIP implies that a project would not provide any additional benefits to offset the VMT impact. Thus, the project cannot be used as VMT mitigation.

OCTA will be strategic in adding projects that are considered TCMs. TCMs are specific transportation projects and programs committed to helping improve air quality. TCMs are required by the Federal Clean Air Act in ozone nonattainment areas that are classified as “serious, severe, or extreme” and under certain conditions [Section 182(c)] provide multiple benefits, including reductions of emissions and improvements to mobility and accessibility, and can help support better urban form.

Southern California has among the worst air quality in the nation and must implement all reasonably available measures to support attainment of federal and state air quality standards. If a TCM project cannot be delivered or is significantly delayed, the County Transportation Commission and SCAG must identify a replacement project, which must be approved through a lengthy process.

There are significant considerations in terms of adding a new project to the FTIP and OCTA will take these factors into consideration when determining the appropriate time to add a new project to the FTIP, particularly if the project may be used to offset VMT or a project that is a TCM project.

<sup>2</sup> Due to financial constraints within the FTIP and per FTIP guidelines, staff may program funding in the last two years of the FTIP quadrennial with the ability to advance the funding through processes such as local advance construction and EPSP, if needed. The local advance construction procedure allows agencies to program local dollars if they anticipate federal revenue will be received for reimbursement, which moves the project forward with limited federal funds. The EPSP allows for the advancement of projects for implementation purposes within the active period of the approved FTIP without the need for immediate processing amendments. This is not a new addition to the 2027 FTIP guidelines, but staff wants to acknowledge that it may utilize these processes to advance funding in the FTIP ahead of the Board-approved fiscal year if needed to expedite project delivery.



# Capital Funding Program Report

Approved by OCTA Board of Directors - December 8, 2025

State Highway Project												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	
I-5 widening, I-405 to Yale Avenue (Segment 1)	B	\$337,943	\$47,473		\$5,421	\$95,338	\$11,374				\$178,337	
I-5 widening, Yale Avenue to SR-55 (Segment 2)	B	\$290,041	\$32,527				\$9,780				\$247,734	
I-5 widening, Alicia Parkway to El Toro Road (Segment 3)	C	\$227,523	\$49,897		\$4,728		\$16,915				\$155,983	
I-5 widening, Oso Parkway to Alicia Parkway (Segment 2)	C	\$228,675	\$48,676		\$7,921						\$172,078	
I-5 widening, SR-73 to Oso Parkway (Segment 1)	C	\$248,198	\$28,167		\$6,433	\$73,735	\$18,242	\$29,832			\$91,789	
I-5, SR-73 to El Toro Road landscaping/replacement planting	C	\$12,335	\$790			\$6,000					\$5,545	
I-5/El Toro Road Interchange	D	\$9,713	\$9,213								\$500	
SR-55 (I-5 to SR-91)	F	\$202,135	\$7,865		\$2,641						\$191,629	
SR-55 widening between I-405 and I-5	F	\$505,720	\$160,500		\$42,375	\$80,000	\$140,000				\$82,845	
SR-57 Orangewood Avenue to Katella Avenue	G	\$135,400	\$11,500		\$3,240						\$120,660	
SR-57 truck climbing lane phase II: Lambert Road to LA County Line	G	\$32,750				\$29,500					\$3,250	
SR-91, Acacia Avenue to La Palma Avenue (Segment 3)	I	\$222,404	\$1,770		\$3,000						\$30	\$217,604
SR-91, La Palma Avenue to SR-55 (Segment 2)	I	\$380,681	\$3,460		\$4,000		\$6,641				\$40	\$366,540
SR-91, SR-55 to Lakeview Avenue (Segment 1)	I	\$132,777	\$1,770		\$5,000		\$42,566				\$30	\$83,411
SR-91, SR-57 to SR-55 (Segment 1,2 and 3) Outreach	I	\$2,000										\$2,000
SR-91, SR-241 to I-15	J	\$41,800										\$41,800
I-405 improvements, SR-73 to I-605	K	\$2,159,999	\$35,000		\$10,648			\$89,771			\$1,395,650	\$628,930
I-405 (I-5 to SR-55)	L	\$8,000	\$8,000									
I-605/ Katella Avenue interchange	M	\$53,014	\$17,800									\$35,214
241/91 Express Lanes (HOT) connector		\$182,298	\$50									\$182,248
I-5 Improvement from County Line to Avenida Pico		\$21,339	\$6,978			\$13,611						\$750
I-5 widening, I-405 to Yale Avenue (Segment 1) Multi Asset Project		\$50,144			\$36,400			\$13,744				
I-5 widening, Yale Avenue to SR-55 (Segment 2) Multi Asset Project		\$37,859			\$27,861			\$9,998				
SR-74 - Ortega Highway Gap Closure and Multimodal Improvements		\$88,513	\$30,000		\$4,250	\$43,913					\$7,200	\$3,150
SR-74 widening, City/County line to Antonio Parkway		\$40,905	\$5,285			\$10,000						\$25,620
SR-91, Acacia Avenue to La Palma Avenue (Segment 3) Multi Asset Project		\$35,046			\$26,021			\$9,025				
SR-91, SR-55 to Lakeview Avenue (Segment 1) Multi Asset Project		\$7,968			\$7,968							
<b>State Highway Project Totals</b>		<b>\$5,695,180</b>	<b>\$506,721</b>		<b>\$197,907</b>	<b>\$352,097</b>	<b>\$245,518</b>	<b>\$152,370</b>			<b>\$2,688,514</b>	<b>\$1,552,053</b>
<b>Federal Funding Total</b>		<b>\$704,628</b>										
<b>State Funding Total</b>		<b>\$749,985</b>										
<b>Local Funding Total</b>		<b>\$4,240,567</b>										
<b>Total Funding (000's)</b>		<b>\$5,695,180</b>										

State Highway Project Completed												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	



# Capital Funding Program Report

Approved by OCTA Board of Directors - December 8, 2025

State Highway Project Completed											
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds		
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local
I-5 from SR-55 to SR-57, add one HOV lane each direction	A	\$41,500	\$36,191								\$5,309
I-5 HOV lane each direction s/o PCH to San Juan Creek Road	C	\$74,300	\$11,326					\$20,789			\$42,185
I-5 HOV lanes from s/o Avenida Vista Hermosa to s/o PCH	C	\$75,300	\$12,065			\$46,779					\$16,456
I-5 HOV lanes: s/o Avenida Pico to s/o Avenida Vista Hermosa	C	\$83,500	\$26,867		\$1,600	\$43,735					\$11,298
I-5/SR-74 interchange improvements	D	\$80,300				\$48,683		\$24,109	\$2,500		\$5,008
I-5/SR-74 interchange landscaping/replacement planting	D	\$1,440			\$752	\$688					
SR- 57 n/b widening, Katella Avenue to Lincoln Avenue - landscaping	G	\$2,172									\$2,172
SR- 57 n/b widening, SR-91 to Yorba Linda Boulevard - landscaping	G	\$946									\$946
SR-57 n/b widening, Katella Avenue to Lincoln Avenue	G	\$35,827						\$24,127			\$11,700
SR-57 n/b widening, SR-91 to Yorba Linda Boulevard	G	\$51,354						\$39,475			\$11,879
SR-57 n/b widening, Yorba Linda Boulevard to Lambert Road	G	\$52,871						\$41,250			\$11,621
SR-57 n/b widening, Yorba Linda Boulevard to Lambert Road - landscaping	G	\$1,193									\$1,193
SR-91 w/b connect existing aux lanes, I-5 to SR-57	H	\$62,977						\$27,227			\$35,750
SR-91 w/b connecting existing aux lanes, I-5 to SR-57 - landscaping	H	\$2,290									\$2,290
SR-91 w/b (SR-55 - Tustin Avenue interchange) improvements	I	\$43,753				\$15,753		\$14,000			\$14,000
SR-91 e/b widening, SR-241 to SR-71	J	\$57,773			\$45,911						\$6,942
SR-91 w/b routes SR-91/SR-55 - e/o Weir Canyon Road replacement planting	J	\$2,898				\$2,898					
SR-91 widening, SR-55 to Gypsum Canyon Road (Weir Canyon Road/SR-241)	J	\$76,993				\$22,250		\$54,045			\$698
I-405 s/b aux lane - University Drive to Sand Canyon Avenue and Sand Canyon Avenue to SR-133		\$2,328				\$2,328					
I-405/SR-22/I-605 HOV connector - landscaping		\$4,600	\$4,600								
HOV connectors from I-405 and I-605	M1	\$173,091	\$14,787					\$135,430	\$16,200		\$6,674
HOV connectors from SR-22 to I-405	M1	\$115,878	\$64,375		\$49,625				\$1,878		
<b>State Highway Project Completed Totals</b>		<b>\$1,043,284</b>	<b>\$170,211</b>		<b>\$97,888</b>	<b>\$183,114</b>		<b>\$380,452</b>	<b>\$20,578</b>	<b>\$174,439</b>	<b>\$16,602</b>
<b>Federal Funding Total</b>		<b>\$268,099</b>									
<b>State Funding Total</b>		<b>\$563,566</b>									
<b>Local Funding Total</b>		<b>\$211,619</b>									
<b>Total Funding (000's)</b>		<b>\$1,043,284</b>									



# Capital Funding Program Report

Approved by OCTA Board of Directors - December 8, 2025

## Acronyms:

Aux - Auxilliary  
CMAQ - Congestion Mitigation Air Quality Improvement Program  
E/B - Eastbound  
E/O - East of  
FED - Federal  
FTA - Federal Transit Administration  
HOT - High-Occupancy Toll  
HOV - High-Occupancy Vehicle  
I-405 - Interstate 405  
I-5 - Interstate 5  
I-15 - Interstate 15  
I-605 - Interstate 605  
LA - Los Angeles  
M Code - Project Codes in Measure M1 and M2  
M1 - Measure M1  
M2 - Measure M2  
N/B - Northbound  
OCTA - Orange County Transportation Authority  
PCH - Pacific Coast Highway  
S/B - Southbound  
S/O - South of  
SB 1 - SB 1 (Chapter 5, Statutes of 2017)  
SR-133 - State Route 133  
SR-22 - State Route 22  
SR-241 - State Route 241  
SR-55 - State Route 55  
SR-57 - State Route 57  
SR-71 - State Route 71  
SR-73 - State Route 73  
SR-74 - State Route 74  
SR-91 - State Route 91  
STBG - Surface Transportation Block Grant  
STIP - State Transportation Improvement Program  
W/B - Westbound



# Capital Funding Program Report

Approved by OCTA Board of Directors - August 14, 2025

Bus Transit Project											
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds		
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local
Go Local - Step 1	S	\$5,730							\$5,730		
Mobile ticketing equipment	S	\$4,036						\$4,036			
M2 Project V Community Circulators	V	\$53,767								\$53,767	
M2 Project W Safe Transit Stops (City)	W	\$1,708								\$1,708	
M2 Project W Safe Transit Stops (OCTA)	W	\$370								\$370	
40 Hydrogen Fuel-Cell 40-Foot Buses		\$65,595	\$29,831					\$35,764			
Anaheim Transportation Network suballocation		\$9,493		\$9,493							
Associated Transportation Improvements		\$556		\$556							
Bike Lockers at Santa Ana Regional Transportation Center		\$2,000						\$2,000			
Bravo! 553 (operating costs)		\$7,275	\$5,721					\$1,554			
Bus engine repowers (173)		\$12,365	\$12,365								
Capitalized cost of contracted services FY 2021-22 to FY 2025-26 (ACCESS and contracted fixed-route contracts)		\$463,410		\$365,958							\$97,452
DCFC Charging at Fullerton Transportation Center and EMSD		\$1,250						\$1,250			
Digital bus stop sign 13" along high quality transit corridors (143 signs)		\$2,500				\$2,500					
EMSD Call		\$2,280									\$2,280
Facilities upgrades, modifications, and replacement projects		\$1,739					\$1,739				
Harbor Boulevard dynamic bus lane (environmental/engineering)		\$5,100						\$5,100			
Harbor Boulevard Connected Bus Pilot Stage I		\$2,000		\$1,600				\$400			
Harbor Boulevard Connected Bus Pilot Stage II		\$6,800						\$5,400		\$1,400	
Harbor Boulevard high-capacity transit expansion environmental		\$14,000	\$14,000								
Heating-Ventilation Replacement at Santa Ana Bus Base		\$4,593					\$4,593				
Hydrogen Fueling Station at Garden Grove Bus Base		\$22,080					\$8,156	\$13,924			
Installation of Battery-Electric Chargers at Santa Ana Bus Base		\$2,790					\$2,790				
Non-fixed-route paratransit operations assistance - FY 2021-22 to FY 2025-26		\$257,046		\$97,682							\$159,364
OC Bus Operations - Connections to OC Streetcar		\$6,072						\$6,072			
OC Mobility Hubs Strategy		\$297	\$263			\$34					
Open payment system and smart fareboxes		\$26,500						\$26,500			
Preventive maintenance - including salaries and benefits (includes ATN & Laguna Beach)		\$327,556		\$327,556							
Purchase 117 replacement paratransit vehicles		\$14,995		\$14,995							
Purchase 131 replacement paratransit vehicles		\$29,023		\$29,023							
Rehabilitation and renovation at OCTA bus facilities		\$1,509		\$1,207							\$302
Rideshare/vanpool		\$20,232	\$20,232								
Safety Projects		\$565		\$565							
Security Gates at Garden Grove, Santa Ana, Anaheim bus bases		\$5,859					\$5,859				
Transit Security and Operations Center		\$68,261			\$3,660	\$10,381	\$43,828	\$5,603			\$4,789
Transit service expansion planning		\$9,000	\$9,000								



# Capital Funding Program Report

Approved by OCTA Board of Directors - August 14, 2025

Bus Transit Project												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	
Vanpool Program - capital lease		\$12,999	\$12,999									
Zero-emission bus (future)		\$34,084	\$22,624						\$11,460			
Zero-emission bus and bus facility		\$142,955	\$115,594						\$27,361			
Zero-emission Paratransit Vehicle Pilot		\$5,016		\$2,508					\$2,507		\$1	
<b>Bus Transit Project Totals</b>		<b>\$1,653,406</b>	<b>\$242,629</b>	<b>\$851,143</b>	<b>\$3,660</b>	<b>\$12,915</b>	<b>\$66,965</b>	<b>\$148,931</b>	<b>\$5,730</b>	<b>\$57,245</b>	<b>\$264,188</b>	
<b>Federal Funding Total</b>		<b>\$1,097,432</b>										
<b>State Funding Total</b>		<b>\$228,811</b>										
<b>Local Funding Total</b>		<b>\$327,163</b>										
<b>Total Funding (000's)</b>		<b>\$1,653,406</b>										

Bus Transit Project Completed												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	
ACCESS and fixed-route radio systems upgrade		\$22,465		\$4,434	\$341				\$16,239			
Bravo! 529 buses (six)		\$3,595	\$549						\$3,046			
Bus replacement - articulated alternative fuel buses (60')		\$31,105	\$22,250	\$8,855								
Bus replacement (40' and ACCESS)		\$149,009	\$29,198	\$68,139							\$51,672	
Engine rebuild		\$16,294		\$14,824					\$1,470			
FTA Section 5310 - EMDS		\$3,657		\$3,657								
FTA Section 5316 Jobs Access and Reverse Commute		\$13,962		\$13,962								
FTA Section 5317 New Freedom		\$6,388		\$6,388								
Goldenwest Transportation Center parking structure		\$4,000	\$3,400								\$600	
Goldenwest Transportation Center surface lot		\$2,000							\$1,200		\$800	
Heating ventilation unit replacements		\$92							\$92			
iShuttle replacement buses (12)		\$6,760							\$6,084			
MSRC County Transportation Commission Partnership Program		\$2,761							\$1,924			
Purchase 201, 40-foot alternative fuel replacement buses (OCTA)		\$94,599		\$64,148							\$30,451	
Standby backup generators at Anaheim and IRCC bus bases		\$1,601							\$1,601			
Transit Security Program		\$3,167							\$3,167			
VSS upgrades at OCTA facilities		\$1,159		\$960					\$199			
Zero-emission Bravo! buses (ten-battery electric) and bus infrastructure		\$11,289							\$6,295	\$4,994		
Zero-emission hydrogen fuel cell buses (ten)		\$12,978							\$5,640	\$7,338		
<b>Bus Transit Project Completed Totals</b>		<b>\$386,881</b>	<b>\$55,397</b>	<b>\$185,367</b>	<b>\$341</b>		<b>\$19,712</b>	<b>\$39,577</b>			<b>\$86,487</b>	



# Capital Funding Program Report

Approved by OCTA Board of Directors - August 14, 2025

Bus Transit Project Completed												
Project Title			M Code	Total Funding	STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	Local Funds	
										M1	M2	Other Local
<b>Federal Funding Total</b>				<b>\$241,105</b>								
<b>State Funding Total</b>				<b>\$59,289</b>								
<b>Local Funding Total</b>				<b>\$86,487</b>								
<b>Total Funding (000's)</b>				<b>\$386,881</b>								

## Acronyms:

" - Inches

' - Feet

ATN - Anaheim Transportation Network

DCFC - Direct Current Fast Charging

EMSD - Enhanced Mobility of Seniors and Individuals with Disabilities

FY - Fiscal Year

IRCC - Irvine Construction Circle

MSRC - Mobile Source Air Pollution Reduction Review Committee

OC - Orange County

VSS - Video Surveillance System



# Capital Funding Program Report

Approved by OCTA Board of Directors - October 13, 2025

Local Road Project												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	
State-Local Partnership Program formula grant call	M1/Q	\$54,445						\$24,945	\$1,280	\$27,249	\$971	
M2 Project O Regional Capacity Program call	O	\$402,211						\$24,254		\$377,957		
SR-57 truck climbing lane phase I - Lambert Road interchange improvement	O	\$121,500			\$7,719	\$74,705				\$19,254	\$19,822	
M2 Project P Regional Signal Synchronization Program call	P	\$158,828	\$1,774					\$11,762	\$4,546	\$140,746		
Regional Traffic Signal Synch (Edinger Ave, MacArthur Blvd/Talbert Ave, and Warner Ave)	P	\$15,000					\$10,200			\$4,200	\$600	
M2 Project Q Fair Share Program (FY 2016-17 through FY 2021-22)	Q	\$361,621								\$361,621		
M2 Project X Environmental Clean Up	X	\$64,449								\$64,449		
Active Transportation Program - regional call		\$82,704	\$6,359		\$62,653	\$92		\$107			\$13,493	
Bicycle Corridor Improvement Program		\$63,128	\$43,755								\$19,373	
Bristol Street widening		\$44,750									\$44,750	
Countywide Signal Synchronization Baseline		\$15,000	\$15,000									
First Street Multimodal Boulevard Design		\$4,300						\$4,300				
Local Agency led SCCP projects		\$3,357					\$3,357					
M1 Combined Transportation Funding Program		\$34,000							\$34,000			
McFadden Avenue Transit Signal Priority Pilot		\$3,690						\$3,690				
OC Connect Santa Ana - Garden Grove Rails to Trails		\$8,000			\$3,750	\$3,900		\$350				
OC Loop - Segment A (La Habra)		\$50,154	\$2,402		\$3,340	\$42,389					\$2,023	
OC Loop Segment B (Brea)		\$20,677	\$7,368		\$4,012	\$6,149					\$3,148	
Orange County Complete Streets (Wave 3)		\$34,706	\$26,316								\$8,390	
Orange County Complete Streets (Wave 4)		\$5,229	\$4,687								\$542	
Orange County Complete Streets Program (Wave 1)		\$40,915	\$25,062								\$15,853	
Orange County Complete Streets Program (Wave 2)		\$40,072	\$33,421								\$6,651	
Pavement Management Relief Funding Program		\$9,469			\$3,811			\$5,658				
SCAG sustainability planning grants		\$720			\$671						\$49	
Traffic signal improvements		\$15,000				\$12,000					\$3,000	
Transportation enhancement activities		\$22,172			\$15,628						\$6,544	
<b>Local Road Project Totals</b>		<b>\$1,676,097</b>	<b>\$166,144</b>		<b>\$101,584</b>	<b>\$139,235</b>	<b>\$13,557</b>	<b>\$75,066</b>	<b>\$39,826</b>	<b>\$995,476</b>	<b>\$145,209</b>	
<b>Federal Funding Total</b>		<b>\$267,728</b>										
<b>State Funding Total</b>		<b>\$227,858</b>										
<b>Local Funding Total</b>		<b>\$1,180,511</b>										
<b>Total Funding (000's)</b>		<b>\$1,676,097</b>										

Local Road Project Completed												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	
Grand Avenue widening, 1st Street to 4th Street	O	\$12,537	\$6,708									\$5,829



# Capital Funding Program Report

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Local Road Project Completed											
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds		
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local
Kraemer Boulevard grade separation	O	\$63,830	\$22,044					\$16,973		\$22,981	\$1,832
Lakeview Avenue grade separation	O	\$110,702	\$37,102		\$9,709			\$27,344		\$21,792	\$14,755
Orangethorpe Avenue grade separation	O	\$106,043	\$38,240		\$18,600			\$30,324		\$16,182	\$2,697
Placentia Avenue grade separation	O	\$64,539						\$33,386		\$27,453	\$3,700
Raymond Avenue grade separation	O	\$125,419						\$95,482		\$22,373	\$7,564
State College Boulevard grade separation	O	\$99,380	\$27,161		\$10,887			\$34,785		\$15,460	\$11,087
Tustin Avenue/Rose Drive grade separation	O	\$96,638	\$45,957					\$22,534		\$26,384	\$1,763
M2 Fair Share State - Local Partnership Grant Program	Q	\$7,032						\$3,516		\$3,516	
Antonio Parkway widening		\$32,553	\$15,499								\$17,054
ARRA transportation enhancements		\$6,833			\$4,049				\$500		\$2,284
Arterial Pavement Management Program		\$50,951	\$19,655		\$604						\$30,692
Atlanta Avenue widening		\$4,160	\$2,278								\$1,882
Firestone Boulevard widening at Artesia Boulevard		\$2,468	\$2,059								\$409
Local Agency American Reinvestment and Recovery Act of 2009 rehabilitation projects		\$32,369			\$32,369						
Del Obispo widening	M1	\$6,419	\$3,740								\$2,679
I-5 at La Paz interchange improvements	M1	\$8,942	\$2,800						\$1,792		\$4,350
Imperial Highway Smart Streets	M1	\$1,900						\$200	\$200		\$1,500
Traffic Light Synchronization Program, countywide - Proposition 1B	M1	\$8,000						\$4,000	\$4,000		
<b>Local Road Project Completed Totals</b>		<b>\$840,715</b>	<b>\$223,243</b>		<b>\$76,218</b>			<b>\$268,544</b>	<b>\$6,492</b>	<b>\$156,141</b>	<b>\$110,077</b>
<b>Federal Funding Total</b>		<b>\$299,461</b>									
<b>State Funding Total</b>		<b>\$268,544</b>									
<b>Local Funding Total</b>		<b>\$272,710</b>									
<b>Total Funding (000's)</b>		<b>\$840,715</b>									



# Capital Funding Program Report

Approved by OCTA Board of Directors - October 13, 2025

## Acronyms:

ARRA - American Recovery and Reinvestment Act of 2009

Ave - Avenue

Blvd - Boulevard

Call - Call for Projects

SCAG - Southern California Association of Governments

SCCP - Solutions for Congested Corridors Program

Synch - Synchronization



# Capital Funding Program Report

Approved by OCTA Board of Directors - November 24, 2025

Rail Project												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	
OC Streetcar (New Starts)	M1/S	\$649,000	\$130,132	\$171,961				\$175,427		\$171,480		
OC Streetcar (non-New Starts)	M1/S	\$16,702		\$342					\$6,904	\$9,313	\$143	
OC Streetcar (operations and potential future capital needs)	M1/S	\$0	\$0									
Coastal Rail Infrastructure Resiliency Project Environmental Phase 2	R	\$10,220			\$8,176					\$2,044		
Coastal Rail Stabilization Priority Project	R	\$313,580			\$103,824		\$80,000	\$128,800		\$956		
Cyprus Shore Initial Track Stabilization Projects (MP 206.8)	R	\$8,000								\$7,000	\$1,000	
Cyprus Shore Track Stabilization Projects (MP 206.8)	R	\$14,110	\$6,000		\$1,210	\$6,000		\$200		\$700		
Future VSS	R	\$217		\$174							\$43	
Inland Slope Rehabilitation Phase II	R	\$8,170					\$2,400			\$5,770		
Irvine Station Improvement Project	R	\$6,330						\$6,330				
Metrolink new capital	R	\$21,977	\$2,121	\$19,856								
Metrolink Operating Subsidy - FY 2023-24 to FY 2027-28	R	\$271,246		\$71,212				\$135,745		\$64,289		
Metrolink rehabilitation/renovation - FY 2021-22 to FY 2025-26	R	\$209,117		\$209,117								
Metrolink station and track improvements, and rehabilitation	R	\$3,063		\$2,617							\$446	
MP 204.2 Mariposa Point	R	\$9,200				\$9,200						
OC Maintenance Facility	R	\$91,230				\$20,000		\$71,230				
Placentia Commuter Rail Station	R	\$34,825	\$50			\$2,500		\$400		\$8,000	\$23,875	
Rail track and structures	R	\$86,468						\$86,468				
San Clemente Track Protection (MP 204.6)	R	\$5,500				\$3,000	\$2,500					
San Juan Creek Bridge replacement	R	\$65,581	\$945	\$38,513	\$913		\$5,578	\$18,253		\$1,379		
SCRRRA operating subsidy assistance	R	\$2,510								\$2,510		
OC Streetcar operations	S	\$164,971	\$18,050					\$74,659		\$40,506	\$31,756	
Pacific Coast Highway Coastal Rail Bridge		\$21,263				\$15,000					\$6,263	
Pedestrian Audible Warning System		\$2,036						\$1,818			\$218	
<b>Rail Project Totals</b>		<b>\$2,015,316</b>	<b>\$157,298</b>	<b>\$513,792</b>	<b>\$114,123</b>	<b>\$55,700</b>	<b>\$90,478</b>	<b>\$699,330</b>	<b>\$6,904</b>	<b>\$313,947</b>	<b>\$63,744</b>	
<b>Federal Funding Total</b>		<b>\$785,213</b>										
<b>State Funding Total</b>		<b>\$845,508</b>										
<b>Local Funding Total</b>		<b>\$384,595</b>										
<b>Total Funding (000's)</b>		<b>\$2,015,316</b>										

Rail Project Completed												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	
Fullerton Transportation Center parking expansion	M1/R	\$33,667				\$11,250		\$11,035	\$9,718		\$1,664	
Laguna Niguel-Mission Viejo Station parking improvements and expansion (ADA ramps)	M1/R	\$5,581	\$3,204	\$732					\$1,645			
Metrolink Grade Crossing safety improvements (OCX)	M1/R	\$80,618						\$18,250	\$7,600	\$30,710	\$24,058	



# Capital Funding Program Report

Approved by OCTA Board of Directors - November 24, 2025

Rail Project Completed											
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds		
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local
Metrolink rolling stock	M1/R	\$158,009	\$42,230	\$35,390				\$36,300	\$44,089		
Metrolink service track expansion	M1/R	\$119,957						\$51,399	\$68,558		
Orange Transportation Center parking structure	M1/R	\$31,003	\$2,555	\$2,644		\$13,762			\$1,850	\$420	\$9,772
Sand Canyon Avenue grade separation	M1/R	\$62,050	\$10,536					\$28,192	\$3,116	\$5,352	\$14,854
M2 Project S Fixed-Guideway Anaheim Rapid connection	M1/S	\$9,924		\$1,516					\$6,000	\$1,286	\$1,122
Anaheim Regional Intermodal Transportation Center (ARTIC) construction	M1/T	\$184,164	\$33,250	\$37,253	\$3,501	\$29,219			\$43,900	\$35,291	\$1,750
Fullerton Transportation Station expansion planning, environmental PSR	M1/T	\$0	\$0						\$0		
Santa Ana grade separation planning and environmental PSR	M1/T	\$1,333	\$1,180						\$153		
Santa Ana Transportation Station planning and environmental PSR	M1/T	\$1,003	\$888						\$115		
17th Street grade separation environmental	R	\$2,476								\$2,476	
Anaheim Canyon Station	R	\$34,200	\$30,432							\$2,000	\$1,768
Control Point at 4th Street	R	\$2,985		\$2,985							
Control Point Stadium crossover	R	\$6,490		\$3,245				\$3,245			
Fullerton Transportation Center stair rehabilitation	R	\$1,065		\$1,030							\$35
Laguna Niguel to San Juan Capistrano passing siding	R	\$35,956	\$24,652	\$1,015		\$3,000		\$6,734			\$555
LOSSAN Corridor grade separations PSR in Anaheim, Orange, and Santa Ana	R	\$2,699								\$2,699	
Metrolink grade crossing safety improvements ROW	R	\$3,025								\$3,025	
North Beach crossings safety enhancements	R	\$348						\$166		\$182	
Positive Train Control (Metrolink)	R	\$39,916		\$4,492	\$1,234			\$34,190			
Rail Crossing signal lights and pedestrian gates	R	\$252						\$252			
Rail station platform safety improvements (cities of Fullerton, Irvine, and Tustin)	R	\$553						\$553			
Safety repairs for San Clemente Pier Station	R	\$122						\$122			
San Clemente Beach Trail crossings safety enhancements	R	\$4,999						\$2,170		\$2,251	\$578
Slope and culvert improvements	R	\$300		\$300							
Slope stabilization cities of Laguna Niguel-Lake Forest	R	\$5,168		\$4,834						\$334	
Tactile tile project	R	\$1,569		\$1,538						\$31	
Ticket vending machines	R	\$6,857									\$6,857
Transit Rail Security (monitors, fencing, video surveillance)	R	\$163						\$163			
VSS at commuter rail stations	R	\$4,409		\$3,594				\$56			\$759
Go Local	S	\$7,730							\$7,730		
M2 Project S Transit extensions to Metrolink (Rubber Tire)	S	\$733								\$733	
ARTIC environmental, ROW, program management support, site plan	M1	\$41,369							\$8,869		\$32,500
Fiber Optics installation (Metrolink)	M1	\$23,183		\$10,903				\$10,479	\$1,801		
Laguna Niguel-Mission Viejo Station parking expansion (south lot)	M1	\$4,135						\$695	\$3,440		
Tustin Rail Station parking expansion	M1	\$15,390				\$1,100		\$7,181	\$7,109		
<b>Rail Project Completed Totals</b>		<b>\$933,401</b>	<b>\$148,927</b>	<b>\$111,471</b>	<b>\$4,735</b>	<b>\$58,331</b>		<b>\$211,182</b>	<b>\$215,693</b>	<b>\$86,790</b>	<b>\$96,272</b>



# Capital Funding Program Report

Approved by OCTA Board of Directors - November 24, 2025

Rail Project Completed												
Project Title	M Code	Total Funding	Federal Funds			State Funds			Local Funds			
			STBG/CMAQ	FTA	Other Fed.	STIP	SB1	Other State	M1	M2	Other Local	
Federal Funding Total		\$265,133										
State Funding Total		\$269,513										
Local Funding Total		\$398,755										
Total Funding (000's)		\$933,401										

## Acronyms:

- ADA - Americans with Disabilities Act
- LOSSAN - Los Angeles-San Diego-San Luis Obispo Rail Corridor
- MP - Mile Post
- OCX - Rail-Highway Grade Crossing/Safety Enhancement Project
- PSR - Project Study Report
- ROW - Right-of-Way
- SCRRRA - Southern California Regional Rail Authority/Metrolink



**February 2, 2026**

A handwritten signature in blue ink, appearing to read 'Darrell E. Johnson', is positioned in the top right corner of the page.

**To:** Regional Transportation Planning Committee

**From:** Darrell E. Johnson, Chief Executive Officer

**Subject:** Measure M2 Annual Eligibility Review

### **Overview**

The Measure M2 Ordinance No. 3 requires that all local jurisdictions annually satisfy specific eligibility requirements to receive Measure M2 net revenues. The required documentation for the review period ending June 30, 2025, was received and reviewed and is ready for the Orange County Transportation Authority Board of Directors' consideration to find 33 of Orange County's 35 local jurisdictions (excluding the cities of Buena Park and Huntington Beach) as eligible to continue receiving Measure M2 net revenues.

### **Recommendations**

- A. Approve 33 of Orange County's 35 local jurisdictions (excluding the cities of Buena Park and Huntington Beach) as eligible to continue receiving Measure M2 net revenues.
- B. Receive and file the Measure M2 eligibility verification documents submitted by the cities of Buena Park and Huntington Beach.

### **Background**

Local jurisdictions must meet Measure M2 (M2) eligibility requirements required by the M2 Ordinance No. 3 (M2 Ordinance) and submit eligibility verification packages to the Orange County Transportation Authority (OCTA) annually to remain eligible to receive M2 net revenues. There are 13 eligibility requirements that local jurisdictions must satisfy to remain eligible; however, not all 13 eligibility components require verification during each eligibility cycle. For reference, a summary of M2 eligibility requirements and their respective due dates is provided in Attachment A.

While OCTA staff reviews and affirms all M2 eligibility components, the M2 Ordinance requires the Taxpayer Oversight Committee (TOC) to review a

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subset of these components. These include the Congestion Management Program (CMP), Mitigation Fee Program (MFP), Local Signal Synchronization Plan, Pavement Management Plan (PMP), and Expenditure Report.

Generally, local jurisdictions must submit the required documentation annually on or before June 30. These submittals are reviewed by staff and the TOC each year. Expenditure reports are then due annually on December 31, six months after the close of the fiscal year, and are reviewed the following spring. This item addresses the submittals that were due on June 30, 2025.

### ***Discussion***

All 35 local jurisdictions submitted the required M2 eligibility verification documents prior to OCTA's June 30, 2025, deadline. OCTA staff reviewed all local jurisdictions' eligibility verification documents to ensure completion, accuracy, and consistency with M2 Ordinance requirements. The eligibility requirements received by OCTA staff included the:

- Capital Improvement Program,
- Circulation Element/Master Plan of Arterial Highways consistency,
- CMP,
- Expenditure Reports,
- Land-use planning strategies,
- Maintenance of Effort,
- MFP,
- No supplanting of developer funds,
- PMPs,
- Timely submittal of project final reports,
- Timely use of net revenues, and
- Traffic Forum participation.

The TOC-designated Annual Eligibility Review (AER) Subcommittee convened to review the CMP, MFP, and PMP eligibility components. Based on the staff and AER Subcommittee's review, the TOC formally confirmed its required review at its December 9, 2025, meeting.

Based on staff and TOC review, OCTA staff recommend that 33 of Orange County's 35 local jurisdictions, excluding the cities of Buena Park and Huntington Beach, be found eligible to continue receiving M2 net revenues. A summary of the findings for the nine M2 eligibility components that were due for this cycle is provided in Attachment B.

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The cities of Buena Park and Huntington Beach submitted the required documentation to satisfy M2 eligibility submittal requirements this cycle. However, these cities are currently ineligible to receive M2 net revenues due to previous and separate Board of Directors' (Board) actions. The separate Board actions took place on May 28, 2024, and May 14, 2025, and included interagency agreements outlining how the cities can fulfill their eligibility requirements and resume receiving M2 net revenues.

Although the M2 eligibility verification documents submitted by the cities of Buena Park and Huntington Beach fulfill the respective requirements, staff is not recommending any modification to their existing M2 ineligible status. Staff is continuing to work with both cities to review their respective expenditure reports and the supporting independent reviews. This will be followed by an expedited independent review by the OCTA internal auditor consistent with the terms of the interagency agreements. Pending a satisfactory outcome, the City of Buena Park would satisfy the second year and the City of Huntington Beach would satisfy the first year of a required five-year ineligibility period as specified in the M2 Ordinance.

### ***Summary***

In December 2025, the TOC convened and affirmed it had received and reviewed the required M2 eligibility documentation due at this time for all local jurisdictions. OCTA staff has also reviewed all submittals required for this cycle and found them to be in conformance with the requirements. Given this review, Board approval is requested to find the 33 currently eligible local jurisdictions eligible to continue receiving M2 net revenues. Additionally, a receive and file action of the submitted M2 eligibility verification documents is requested for the two currently ineligible local jurisdictions.

***Attachments***

- A. Measure M2 Eligibility Requirements and Submittal Schedule Summary, Due June 30, 2025, and December 31, 2025
- B. Measure M2 Eligibility Review Summary Submittals Due in 2025

**Prepared by:**



Stephanie Mooney  
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Local Programs  
(714) 560-5312

**Approved by:**



Rose Casey  
Executive Director, Planning  
(714) 560-5729

**ATTACHMENT A****Measure M2 Eligibility Requirements and Submittal Schedule Summary,  
Due June 30, 2025, and December 31, 2025**

Compliance Category	Frequency	Required
Capital Improvement Program	Annual (June 30)	✓
Circulation Element/Master Plan of Arterial Highways Consistency	Biennial (June 30)	✓
Congestion Management Program	Biennial (June 30)	✓
Expenditure Report	Annual (December 31)	✓
Local Signal Synchronization Plan	Every Three Years (June 30)	
Maintenance of Effort	Annual (June 30)	✓
Mitigation Fee Program (MFP)	Biennial (June 30) <sup>1</sup>	✓
No Supplanting of Developer Fees	Annual (June 30)	✓
Pavement Management Plan (PMP)	Biennial (June 30) <sup>2</sup>	✓
Timely Submittal of Project Final Reports	Within Six Months of Project Completion	✓
Timely Use of Net Revenues	Annual (June 30)	✓
Traffic Forum Participation	Annual (June 30)	✓
Transit and Non-Motorized Transportation Land-Use Planning Strategies	Annual (June 30)	✓

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<sup>1</sup> A local jurisdiction must submit their updated program and revised fee schedule or process methodology when the local jurisdiction updates their MFP and/or nexus study.

<sup>2</sup> 21 local jurisdictions update their PMPs on odd-numbered fiscal years, while 14 local jurisdictions update their PMPs on even-numbered fiscal years.

**Measure M2 Eligibility Review Summary**  
**Submittals Due in 2025**

Local Jurisdiction	Capital Improvement Program	Circulation Element/MPAH Consistency	Congestion Management Program	Expenditure Reports <sup>1</sup>	Land-Use Planning Strategies	Maintenance of Effort	Mitigation Fee Program	No Supplanting of Developer Fees	Pavement Management Plan <sup>2</sup>	Timely Submittal of Final Reports	Timely Use of Net Revenues	Traffic Forum
Aliso Viejo	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Anaheim	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Brea	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Buena Park <sup>3</sup>	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Costa Mesa	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
County of Orange	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	N/A <sup>4</sup>	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Cypress	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Dana Point	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Fountain Valley	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Fullerton	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Garden Grove	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Huntington Beach <sup>3</sup>	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Irvine	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
La Habra	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
La Palma	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Laguna Beach	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Laguna Hills	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Laguna Niguel	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Laguna Woods	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Lake Forest	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Los Alamitos	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Mission Viejo	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Newport Beach	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Orange	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Placentia	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Rancho Santa Margarita	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
San Clemente	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
San Juan Capistrano	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Santa Ana	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Seal Beach	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Stanton	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓

**Measure M2 Eligibility Review Summary**  
**Submittals Due in 2025**

Local Jurisdiction	Capital Improvement Program	Circulation Element/ MPAH Consistency	Congestion Management Program	Expenditure Reports <sup>1</sup>	Land-Use Planning Strategies	Maintenance of Effort	Mitigation Fee Program	No Supplanting of Developer Fees	Pavement Management Plan <sup>2</sup>	Timely Submittal of Final Reports	Timely Use of Net Revenues	Traffic Forum
Tustin	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	Satisfactory	✓
Villa Park	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Westminster	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
Yorba Linda	Satisfactory	Satisfactory	Satisfactory	Pending	Satisfactory	Satisfactory	Satisfactory	Satisfactory	N/A	Satisfactory	Satisfactory	✓
<b>Totals</b>	<b>35</b>	<b>35</b>	<b>35</b>	<b>-</b>	<b>35</b>	<b>34</b>	<b>35</b>	<b>35</b>	<b>14</b>	<b>35</b>	<b>35</b>	<b>35</b>

<sup>1</sup> M2 Expenditure Reports are under review and anticipated to be presented to the TOC in June 2026.

<sup>2</sup> 14 local jurisdictions update their PMPs on odd-numbered fiscal years, while 21 local jurisdictions update their PMPs on even-numbered fiscal years.

<sup>3</sup> The cities of Buena Park and Huntington Beach submitted the required documentation to satisfy M2 eligibility submittal requirements this cycle; however, they are currently ineligible to receive net M2 revenues due to previous and separate Board actions. Staff is recommending the acceptance of the M2 eligibility verification documents submitted by the local agencies as a receive and file action. This will not modify their existing M2 ineligible status but will be helpful in ensuring and maintaining timely M2 compliance once the Board ultimately approves and return them to an eligible status.

<sup>4</sup> Maintenance of effort is based on a three-year average of discretionary fund expenditures for transportation purposes prior to 1990, plus adjustments permitted by the M2 Ordinance No. 3. However, Orange County Public Works and their predecessor agencies did not, and do not, use discretionary funds for transportation purposes. The sources of their transportation funds have been various restricted or partially restricted funds (e.g., HUTA, federal grants, assessment districts, developer impact fees, community facilities districts, Subdivision Map Act highway and bridge fees, etc.). It should be noted that about 40 percent of the HUTA revenues that come to Orange County local jurisdictions go to the County.

**Acronyms:**

Board - Board of Directors

County - County of Orange

HUTA - Highway Users Tax Account

M2 - Measure M2

MPAH - Master Plan of Arterial Highways

N/A - Not applicable

PMP - Pavement Management Plan

TOC - Taxpayer Oversight Committee



# Active Transportation Biennial Update





# Active Transportation Update

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- Electric Bicycle (E-Bike) Safety Initiatives
- Next STEP
- Active Outreach and Education
- OC Connect
- Move OC

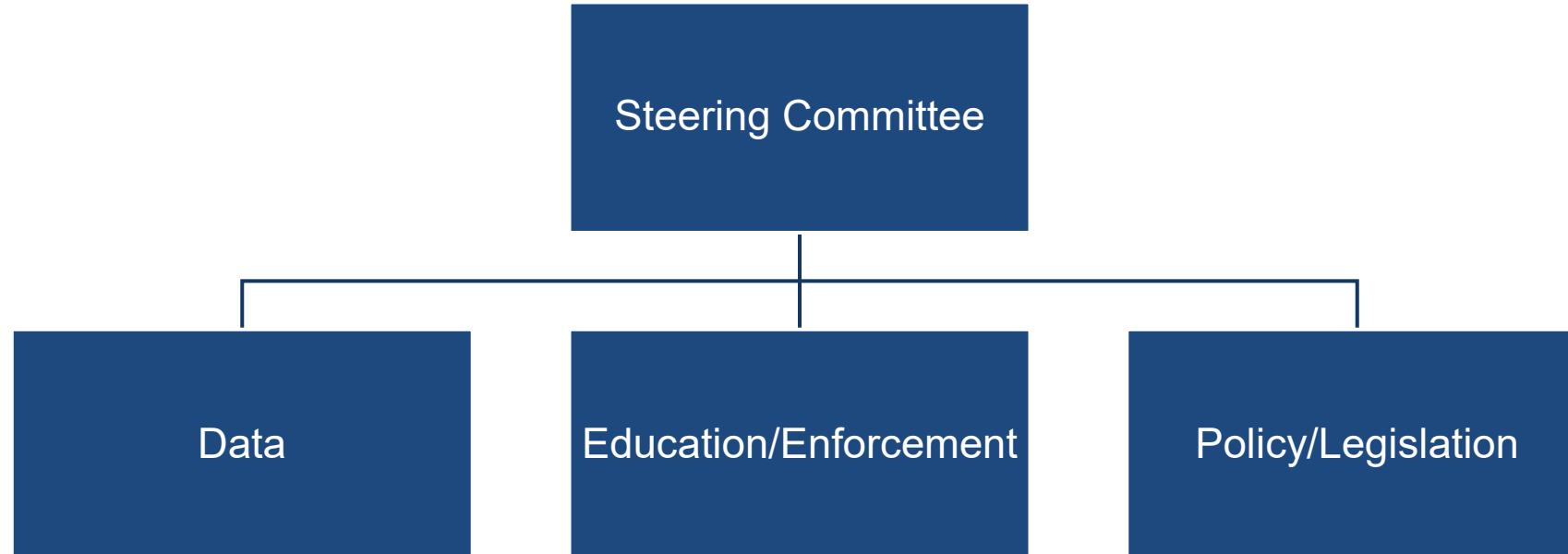
# E-bike Initiatives – Safety Action Plan

## E-bike Safety Action Plan Goals

- **Analyze gaps** in existing e-bike safety resources and strategies
- **Engage the community** and provide e-bike safety education
- **Provide recommendations** to facilitate the use of e-bikes as a safe and reliable form of transportation in Orange County



## Implementation Framework





# E-bike Initiatives - Implementation

## Partner Agencies

Caltrans District 12  
City of Anaheim  
City of Costa Mesa  
City of Dana Point  
City of Fullerton  
City of Huntington Beach  
City of Irvine  
City of Laguna Niguel  
Department of Education  
Ensign Intermediate School  
Fullerton Policy Department  
Huntington Beach Police Department  
Irvine Police Department  
Mission Hospital Trauma Center  
Orange County Fire Authority  
Orange County Parks  
Orange County Public Works  
Orange County Healthcare Agency  
SCAG  
Orange County Sheriff  
Rady's Children's Health  
University of California Irvine  
4<sup>th</sup> District PTA

## Goals

Gather subject matter experts and local stakeholders regularly to address e-bike safety concerns.  
Advance priority actions identified in action plan.  
Facilitate collective action on e-bike safety.



# Coordination – Strategy Area Teams

## Steering Committee

### Identified Focus Areas

Coordination between agencies/efforts/approaches

Resource development

## Education/Enforcement

### Suggested Priorities

Develop targeted materials for school communities (students, teachers, parents, administrators)

Leverage Safe Routes to School program(s)

Equip retailers with customer-facing materials

## Data

### Suggested Priorities

Standardize crash data reporting system with crash info needed to understand trends

Enhance coordination with other efforts to share volume data

Systemic crash analysis to assess safety patterns and risk factors

## Policy/Legislation/Ordinance

### Suggested Priorities

Collaborate to develop e-bike permitting and education standards for schools

Collaborate to clarify local regulations and infrastructure specifications

Regularly update and share OCTA ordinance matrix to track regulatory landscape



# Next STEP

---

- **Project Summary:**
  - Total cost \$2.1 million
    - \$1,250,000 SCAG REAP 2.0 grant
    - \$850,000 ATP grant
  - Up to 50 schools
    - Evaluation/concept development
      - Walk audit/parent and staff participation
      - City participation and concept review
    - Education Programming
      - Assemblies
      - Safety materials
      - Talks
      - Activities
- **Current Activities:**
  - Continued recruitment
    - Evaluation only schools: 19
    - Education only schools: 14
    - Schools receiving both: 3
  - Walk audits completed: 22
  - Concept development and recommendations underway
    - City staff review/approval followed by school review

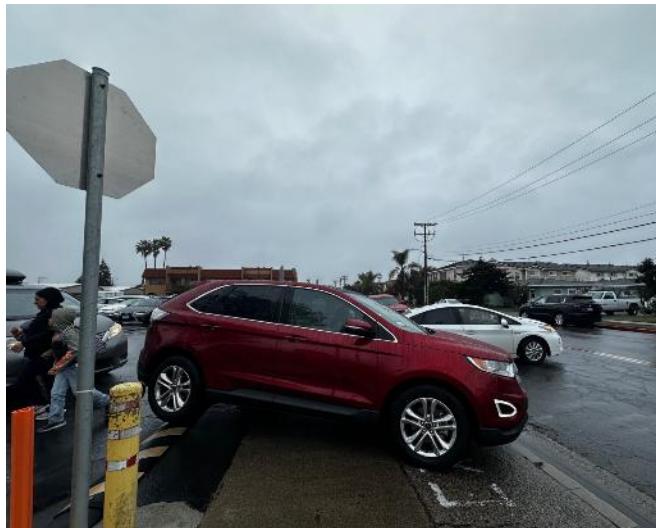
# Next STEP – Walk Audits



Staff and Parent Meeting, Sycamore Academy, City of Tustin



Crossing Guard, Commonwealth Elementary, City of Fullerton



Mitchell Elementary, City of Tustin

# Active Outreach and Education

- **Project Summary:**
  - Total cost: \$400,000
    - SCAG REAP 2.0 grant funding
  - Education and safety engagement
  - Community events participation
  - Bike rodeos
  - Age specific education modules
  - Safety material distribution
  - Won the 2025 OCPRSA Protos Award for Community Relations/Institutional Programs
- **Project update:**
  - Number of events: 84
  - Residents engaged: 6780
  - Education materials distributed: 8909
  - Safety equipment distributed: 9356



Oso Fit Fun Run, City of Mission Viejo



La Habra Boy Scouts Bike Rodeo



# OC Connect

- Project Overview:**
  - Completed PA/ED includes 3.1 miles of proposed Class I bicycle facilities
  - Includes historic bridge preservation
- Design phase:**
  - Secured funding to complete design and site preparation
  - Initiating work on Phase II environmental site assessment

I – One  
II – Two

PA/ED – Project Approval and Environmental Document





- **Project Overview:**
  - Countywide plan divided into four geographic areas
  - June 2026 – November 2028
- **Major Scope Elements:**
  - Existing conditions inventory
  - Multi-phase public outreach/input campaign
  - Stakeholder collaboration
  - OCTA committee and Board presentations
  - Develop a clear and cohesive VGOs, and metrics
  - Analysis of existing conditions, VGOs, and stakeholder and public input informing infrastructure, programming, policy, and funding recommendations



# Orange County Transportation Authority



Update on the  
Interstate 5 Improvement Project  
Between Interstate 405  
and State Route 55



# Background

- Measure M2: Project B – Interstate 5 (I-5) between Interstate 405 (I-405) and State Route 55 (SR-55)
- Part of Updated Next 10 Delivery Plan approved by the Board of Directors December 2025
- Delivered in two segments:
  - Segment 1: I-405 to Yale Avenue
  - Segment 2: Yale Avenue to SR-55
- Construction team meetings include primary stakeholders



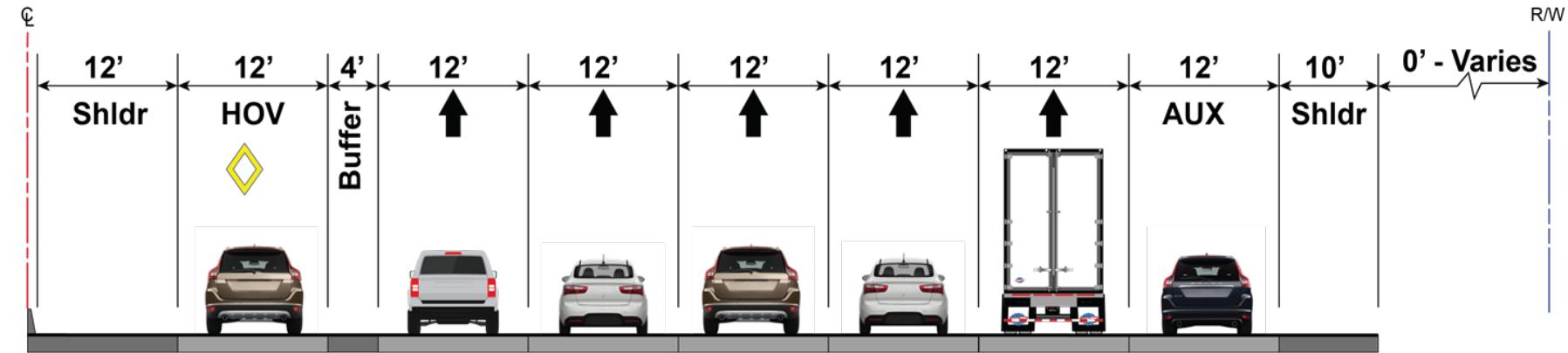
# Project Improvements

- Adds one general purpose (GP) lane in each direction
- Adds new auxiliary (AUX) lanes:
  - Culver Drive to Jamboree Road (Northbound)
  - Jeffrey Road to Sand Canyon Avenue (Southbound)
- Includes the California Department of Transportation (Caltrans)-funded multi-asset scope:
  - Pavement rehabilitation, maintenance safety improvements, fiber optics, traffic census station installation



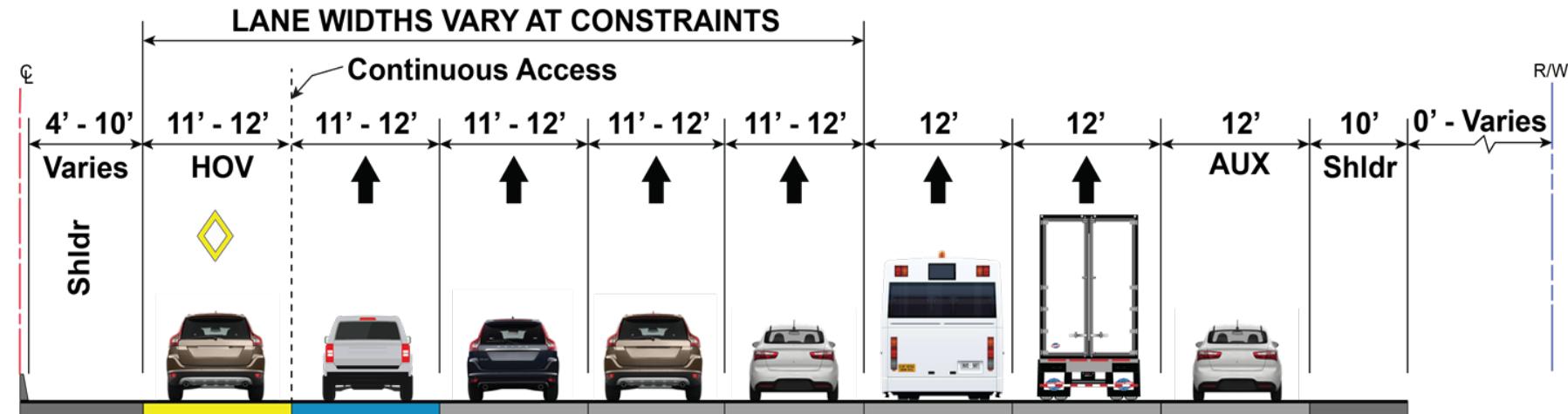
# Typical Cross Sections

## Existing



## Proposed

- Adds one GP lane in each direction
- Adds AUX lanes at certain locations



Shldr – shoulder  
 R/W – right-of-way  
 HOV – high-occupancy vehicle



# Schedule and Costs

Milestone	I-5, I-405 to Yale Avenue (Segment 1)	I-5, Yale Avenue to SR-55 (Segment 2)
Environmental Clearance	February 2020	February 2020
Design Began	November 2021	May 2021
Caltrans Advertisement	August 2025	August 2025
Begin Construction	Mid 2026	Early 2026
Complete Construction	Late 2029	Early 2030
<b>Overall Segment Cost</b>	<b>\$388 Million</b>	<b>\$328 Million</b>



# Outreach and Engagement Strategies

- Groundbreaking event held on January 23, 2026
- Fact sheet and frequently asked questions
- Postcards
- Flyers
- Construction alerts
- Project website
- Closures and detours map
- Social media
- Stakeholder briefings
- Webinars
- Community booths

**I-5 IMPROVEMENT PROJECT**  
I-405 TO SR-55

LENGTH: Approximately 9 miles  
CITIES: Irvine and Tustin

**AT A GLANCE**

TOTAL ESTIMATED COST: \$716 million  
FUNDING SOURCES: Federal, State and Local Funding  
COMMUNITY OUTREACH: (888) 209-5550, [i5Project1405to55@octa.net](mailto:i5Project1405to55@octa.net)

[octa.net/i-5Project](http://octa.net/i-5Project)  
[@i5Improvement](#)  
[@goOcta](#)  
[Find Us on Nextdoor](#)

Fact Sheet Updated 1/7/2026

**OVERVIEW**

To address current and future traffic demand, the Orange County Transportation Authority (Octa), in partnership with the California Department of Transportation (Caltrans), is improving I-5 from north of Interstate 405 (I-405) to State Route 55 (SR-55). Octa and Caltrans are working with the neighboring cities of Irvine and Tustin.

The project will be constructed in two segments. Segment One will span from I-405 to Yale Avenue. Segment Two will span from Yale Avenue to SR-55.

**SEGMENT 1 & 2**

- Add one general-purpose (regular) lane in each direction
- Add auxiliary (on- and off-ramp merge) lanes
- Modify ramp configurations on select interchanges

**PROJECT SCHEDULE\***

SEGMENT	APPROXIMATE TIMEFRAME
Segment 1	2026 2027 2028 2029 2030
Segment 2	2026 2027 2028 2029 2030

\*Schedule subject to change

**I-5 IMPROVEMENT PROJECT**  
I-405 to SR-55

Orange County Transportation Authority  
555 N. Main Street  
P.O. Box 14184  
Orange, CA 92863-1584  
(714) 560-OCTA  
[www.octa.net](http://www.octa.net)

Caltrans  
U.S. Department of Transportation



## Stay Connected

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I5Project405to55@octa.net



(888) 209-5550



OCTA.net/I-5Project



@/i5improvement