

# **Correspondence/ Contact Summary with Property Owners**

**Correspondence/Contact Summary  
Resolution No. 2023-001**

**Luther E. Secret and Charmealla C. Secret, Trustees of the Brandon Chase  
Trust  
(CPN 104156)**

<b>Date</b>	<b>Reason for Contact</b>
November 9, 2021	Orange County Transportation Authority (OCTA) sent Notice of Decision to Appraise to property owner via certified mail.
June 10, 2022	OCTA's right-of-way (ROW) agent sent offer package by electronic mail to property owner, as requested.
June 14, 2022	OCTA ROW agent met with the property owner to sign offer.
July 13, 2022	OCTA's ROW agent called property owner asking for a status of the offer.
July 14, 2022	Telephone conversation between property owner and OCTA staff regarding offer.
July 19, 2022	OCTA ROW agent sent executed Purchase and Sale Agreement to property owner via email.
July 20, 2022	Escrow opened.
July 21, 2022	Telephone conversation between OCTA ROW agent and escrow regarding tax.
July 21, 2022	Telephone conversation between OCTA ROW agent and property owner regarding tax.
August 4, 2022	Telephone conversation between escrow and property owner regarding tax.
August 4, 2022	Second telephone conversation between escrow and property owner regarding tax.
August 5, 2022	E-mail correspondence between escrow and property owner re: tax.
August 17, 2022	E-mail correspondence between escrow and property owner re: tax.
August 29, 2022	OCTA's ROW agent spoke with property owner re: escrow.
September 12, 2022	OCTA's ROW agent spoke with escrow re: canceling escrow.
September 12, 2022	OCTA's ROW agent spoke with property owner re: escrow.
September 29, 2022	OCTA's ROW agent spoke with property owner re: escrow.
October 4, 2022	E-mail correspondence between escrow and property owner re: escrow documents.
October 6, 2022	Escrow emailed property owner asking for a status of their escrow documents.
October 7, 2022	OCTA's ROW agent called property owner asking for a status of escrow documents.
October 27, 2022	OCTA's ROW agent called property owner asking for a status of escrow documents.
November 4, 2022	OCTA's ROW agent called property owner asking for a status of escrow documents.
November 18, 2022	OCTA's ROW agent called property owner asking for a status of escrow documents.

December 7, 2022	OCTA's ROW agent informed property owner about the upcoming resolution of necessity (RON).
December 9, 2022	OCTA's ROW agent spoke with property owner re: escrow.
December 22,2022	Scheduled first level review meeting for January 12, 2023
January 12, 2023	Met with Mr. Secret, EPIC Consulting, LLC, and OCTA to conduct the first level review meeting, discussed the need for the property rights, and the status of the escrow.

**Correspondence/Contact Summary  
Resolution No. 2023-002**

**Gene Secret, Trustee of the Brandon Chase Trust  
(CPN 104158)**

<b>Date</b>	<b>Reason for Contact</b>
November 9, 2021	OCTA sent Notice of Decision to Appraise to property owner via certified mail.
June 10, 2022	OCTA's ROW agent sent offer package by electronic mail to property owner, as requested.
June 14, 2022	OCTA ROW agent met with the property owner to sign offer.
July 13, 2022	OCTA's ROW agent called property owner asking for a status of the offer.
July 14, 2022	Telephone conversation between property owner and OCTA staff regarding offer.
July 19, 2022	OCTA ROW agent sent executed Purchase and Sale Agreement to property owner.
July 20, 2022	Escrow opened.
July 21, 2022	Telephone conversation between OCTA ROW agent and escrow regarding tax.
July 21, 2022	Telephone conversation between OCTA ROW agent and property owner regarding tax.
August 4, 2022	Telephone conversation between escrow and property owner regarding tax.
August 4, 2022	Second telephone conversation between escrow and property owner regarding tax.
August 5, 2022	E-mail correspondence between escrow and property owner re: tax.
August 17, 2022	E-mail correspondence between escrow and property owner re: tax.
August 29, 2022	OCTA's ROW agent spoke with property owner re: escrow.
September 12, 2022	OCTA's ROW agent spoke with escrow re: canceling escrow.
September 12, 2022	OCTA's ROW agent spoke with property owner re: escrow.
September 29, 2022	OCTA's ROW agent spoke with property owner re: escrow.
October 4, 2022	E-mail correspondence between escrow and property owner re: escrow documents.
October 6, 2022	Escrow emailed property owner asking for a status of their escrow documents.
October 7, 2022	OCTA's ROW agent called property owner asking for a status of escrow documents.
October 27, 2022	OCTA's ROW agent called property owner asking for a status of escrow documents.
November 4, 2022	OCTA's ROW agent called property owner asking for a status of escrow documents.
November 18, 2022	OCTA's ROW agent called property owner asking for a status of escrow documents.

December 7, 2022	OCTA's ROW agent informed property owner about the upcoming RON.
December 9, 2022	OCTA's ROW agent spoke with property owner re: escrow.
December 22,2022	Scheduled first level review meeting for January 12, 2023.
January 12, 2023	Met with Mr. Secrest, EPIC Consulting, LLC, and OCTA to conduct the first level review meeting, discussed the need for the property rights, and the status of the escrow.

**Correspondence/Contact Summary  
Resolution No. 2023-003**

**Alston Community Association, a California nonprofit mutual benefit corporation  
(CPN 104159)**

<b>Date</b>	<b>Reason for Contact</b>
November 9, 2021	OCTA sent Notice of Decision to Appraise to property owner via certified mail.
June 15, 2022	OCTA's ROW agent sent offer package by electronic mail to the representative of Alston Community Association, as requested.
June 22, 2022	OCTA's ROW agent e-mailed property representative asking for a status of their review of the offer package.
June 30, 2022	E-mail correspondence between OCTA's ROW agent and the representative re: the review of the offer package.
July 6, 2022	OCTA's ROW agent emailed property representative asking for a status of their review of the offer package.
July 8, 2022	E-mail correspondence between OCTA's ROW agent and the representative re: the review of the offer package.
July 11, 2022	OCTA's ROW agent emailed property representative asking for a status of their review of the offer package.
July 13, 2022	OCTA's ROW agent emailed property representative asking for a status of their review of the offer package.
July 22, 2022	OCTA's ROW agent emailed property representative asking for a status of their review of the offer package.
July 26, 2022	E-mail correspondence between OCTA's ROW agent and the representative re: the offer.
July 27, 2022	Conversation between OCTA's ROW agent and a Board of Director's member regarding project and negotiations.
August 26, 2022	OCTA's ROW agent called property representative asking for a status of their review of the offer package.
September 13, 2022	OCTA's ROW agent called property representative asking for a status of their review of the offer package.
September 22, 2022	OCTA's ROW agent called property representative asking for a status of their review of the offer package.
September 30, 2022	Property owner's legal counsel, Kumar Raja, advised OCTA that he will be taking over negotiations moving forward. OCTA's ROW agent sent offer package to the property owner's legal counsel via email for review, as requested.
October 6, 2022	OCTA's ROW agent emailed property owner's legal counsel asking for a status of their review of the offer package.
October 10, 2022	E-mail correspondence between OCTA's ROW agent and property owner's legal counsel regarding offer and appraisal.
October 17, 2022	E-mail correspondence between OCTA's ROW agent and property owner's legal counsel regarding offer and appraisal.
October 17, 2022	E-mail correspondence between OCTA's ROW agent and property owner's legal counsel regarding offer and appraisal.

October 26, 2022	OCTA's ROW agent emailed property representative asking for a status of their review of the offer package.
November 1, 2022	E-mail correspondence between OCTA's ROW agent and property owner's legal counsel regarding offer and appraisal.
November 7, 2022	OCTA's ROW agent emailed property representative asking for a status of their review of the offer package.
November 15, 2022	E-mail correspondence between OCTA's ROW agent and property owner's legal counsel regarding offer and appraisal.
November 28, 2022	OCTA's ROW agent emailed property representative asking for a status of their review of the offer package.
December 7, 2022	OCTA's ROW agent emailed property representative asking for a status of their review of the offer package.
December 9, 2022	OCTA's ROW agent informed property owner's legal counsel about the upcoming RON.
January 10, 2023	Property owner requested staking of the property.
January 12, 2023	OCTA ROW agent informed property owner that staking will be performed.
January 16, 2023	Met with representative of Alston Community, EPIC Consulting, LLC, and OCTA to conduct the first level review meeting and discussed the need for the property rights.